

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 44,593.65 | 0.28% | 4.82% |
| S&P500 | 6,068.50 | 0.03% | 3.18% |
| NASDAQ | 19,643.86 | -0.36% | 1.72% |
| VIX | 16.02 | 1.33% | -7.67% |
| FTSE 100 | 8,777.39 | 0.11% | 7.39% |
| DAX | 22,037.83 | 0.58% | 10.69% |
| CAC40 | 8,028.90 | 0.28% | 8.78% |
| Brent oil (\$/barrel) | 76.72 | 1.03% | 2.23% |
| Gold (\$/ounce) | 2,890.34 | -1.31% | 9.69% |

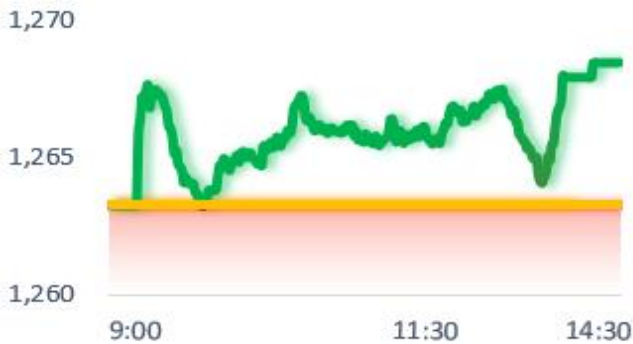
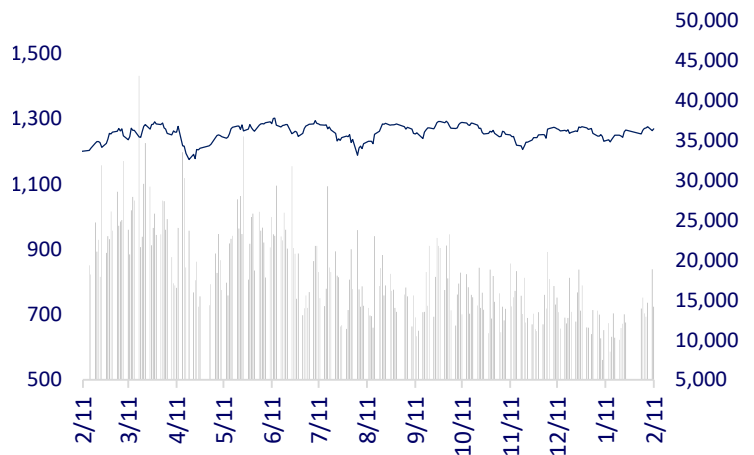
Wall Street's main indexes ended mixed on Tuesday as gains in Coca-Cola and Apple offset losses in Tesla, while investors parsed Federal Reserve Chair Jerome Powell's latest comments. The U.S. central bank is no rush to cut its short-term interest rate again given the economy is "strong overall", with low unemployment and inflation still above the Fed's 2% target, Powell said in opening remarks at a Senate Banking Committee hearing.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 5.42% | -9 | 145 |
| Deposit interest 12M | 4.60% | 0 | 0 |
| 5 year-Gov. Bond | 2.55% | 13 | 7 |
| 10 year-Gov. Bond | 2.98% | -4 | 13 |
| USD/VND | 25,700 | 0.55% | 0.58% |
| EUR/VND | 27,056 | 0.68% | -0.77% |
| CNY/VND | 3,548 | 0.49% | -0.36% |

On February 11, the State Bank increased the USD selling price from 25,450 VND/USD to a record high of 25,689 VND/USD. Compared to the beginning of 2025, the selling price has increased by VND460, equivalent to 1.84%. The last time SBV increased the selling price was at the end of October 2024.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,263.26 | -0.94% | -0.28% |
| HNX | 227.97 | -0.66% | 0.24% |
| VN30 | 1,330.88 | -0.74% | -1.03% |
| UPCOM | 96.63 | -0.63% | 1.65% |
| Net Foreign buy (B) | -624.39 | | |
| Total trading value (B) | 20,727.21 | 14.32% | 14.32% |

VNIndex recovered after the Government proposed adjusting GDP growth in 2025 to 8% or more. The Government spending stocks increased sharply with representatives such as CTI +4%, CTD +2.9%, VCG +2.7%, HHV +1.2%. Proprietary traders net bought VND172 billion, mainly including GEE VND120 billion, E1VFNVD30 VND73 billion

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister: Banks need to sacrifice profits to reduce lending rates;
- Ministry of Industry and Trade develops scenarios when global trade tensions escalate;
- Deputy Governor of the State Bank of Vietnam: moving towards a roadmap to eliminate credit room;
- Trump demands USD500 billion in rare earths from Ukraine for continued support;
- Japan's national debt rises to a record level;
- Gas prices in Europe hit a two-year high.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| PGI | 13/2/2025 | 14/2/2025 | 4/3/2025 | Cash | | 1,000 |
| EPH | 18/2/2025 | 19/2/2025 | 27/5/2025 | Cash | | 1,200 |
| PMC | 18/2/2025 | 19/2/2025 | 28/2/2025 | Cash | | 5,400 |
| CCI | 18/2/2025 | 19/2/2025 | 9/4/2025 | Cash | | 1,600 |
| REE | 27/2/2025 | 28/2/2025 | 4/4/2025 | Cash | | 1,000 |