

GLOBAL MARKET		1D	YTD
DJIA	44,593.65	0.28%	4.82%
S&P500	6,068.50	0.03%	3.18%
NASDAQ	19,643.86	-0.36%	1.72%
VIX	16.02	1.33%	-7.67%
FTSE 100	8,777.39	0.11%	7.39%
DAX	22,037.83	0.58%	10.69%
CAC40	8,028.90	0.28%	8.78%
Brent oil (\$/barrel)	76.72	1.03%	2.23%
Gold (\$/ounce)	2,890.34	-1.31%	9.69%

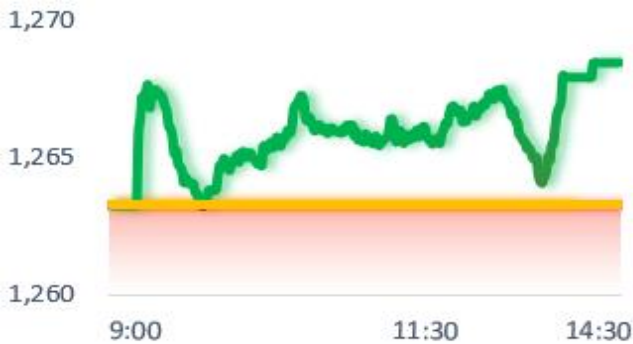
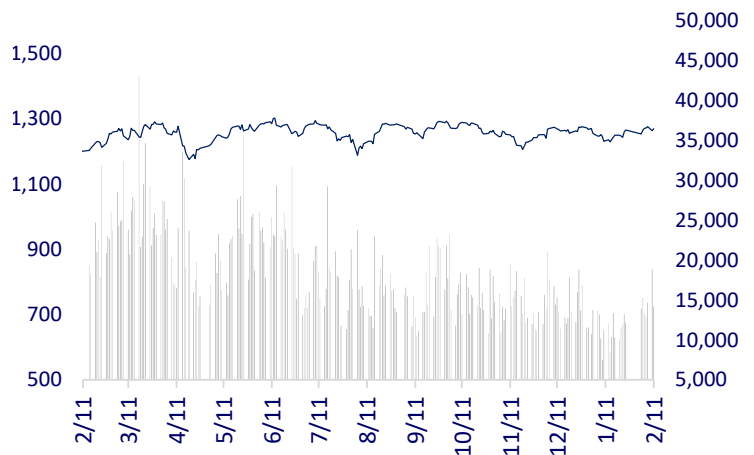
Wall Street's main indexes ended mixed on Tuesday as gains in Coca-Cola and Apple offset losses in Tesla, while investors parsed Federal Reserve Chair Jerome Powell's latest comments. The U.S. central bank is no rush to cut its short-term interest rate again given the economy is "strong overall", with low unemployment and inflation still above the Fed's 2% target, Powell said in opening remarks at a Senate Banking Committee hearing.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.42%	-9	145
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.55%	13	7
10 year-Gov. Bond	2.98%	-4	13
USD/VND	25,700	0.55%	0.58%
EUR/VND	27,056	0.68%	-0.77%
CNY/VND	3,548	0.49%	-0.36%

On February 11, the State Bank increased the USD selling price from 25,450 VND/USD to a record high of 25,689 VND/USD. Compared to the beginning of 2025, the selling price has increased by VND460, equivalent to 1.84%. The last time SBV increased the selling price was at the end of October 2024.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,263.26	-0.94%	-0.28%
HNX	227.97	-0.66%	0.24%
VN30	1,330.88	-0.74%	-1.03%
UPCOM	96.63	-0.63%	1.65%
Net Foreign buy (B)	-624.39		
Total trading value (B)	20,727.21	14.32%	14.32%

VNIndex recovered after the Government proposed adjusting GDP growth in 2025 to 8% or more. The Government spending stocks increased sharply with representatives such as CTI +4%, CTD +2.9%, VCG +2.7%, HHV +1.2%. Proprietary traders net bought VND172 billion, mainly including GEE VND120 billion, E1VFNVD30 VND73 billion

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Prime Minister: Banks need to sacrifice profits to reduce lending rates;
- Ministry of Industry and Trade develops scenarios when global trade tensions escalate;
- Deputy Governor of the State Bank of Vietnam: moving towards a roadmap to eliminate credit room;
- Trump demands USD500 billion in rare earths from Ukraine for continued support;
- Japan's national debt rises to a record level;
- Gas prices in Europe hit a two-year high.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PGI	13/2/2025	14/2/2025	4/3/2025	Cash		1,000
EPH	18/2/2025	19/2/2025	27/5/2025	Cash		1,200
PMC	18/2/2025	19/2/2025	28/2/2025	Cash		5,400
CCI	18/2/2025	19/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000