

GLOBAL MARKET		1D	YTD
DJIA	44,368.56	-0.50%	4.29%
S&P500	6,051.97	-0.27%	2.90%
NASDAQ	19,649.95	0.03%	1.76%
VIX	15.89	-0.81%	-8.41%
FTSE 100	8,807.44	0.34%	7.76%
DAX	22,148.03	0.50%	11.25%
CAC40	8,042.19	0.17%	8.96%
Brent oil (\$/barrel)	74.70	-2.63%	-0.47%
Gold (\$/ounce)	2,902.75	0.43%	10.16%

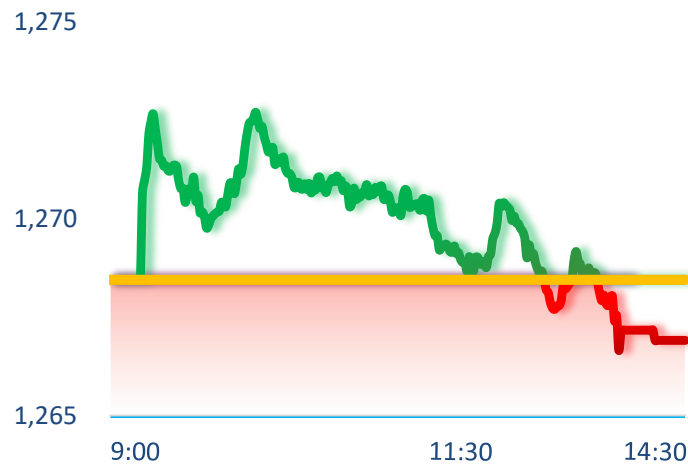
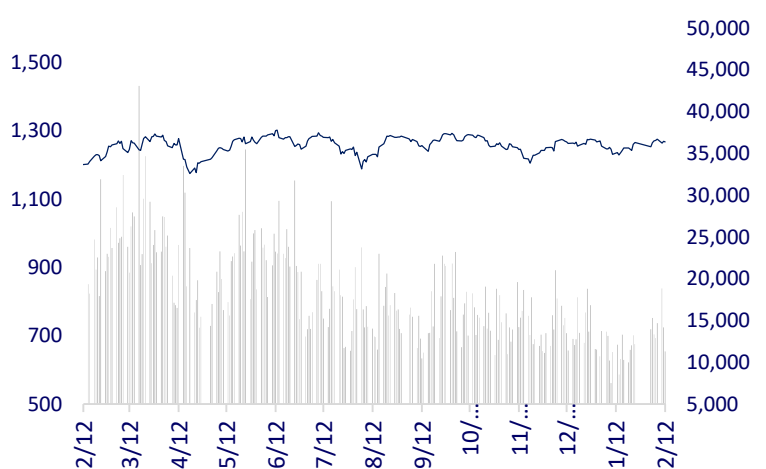
Wall Street's main indexes ended mixed after a hotter-than-expected U.S. inflation reading added to worries that the Federal Reserve would not cut interest rates anytime soon. The Labor Department's Bureau of Labor Statistics said its CPI rose at an annual rate of 3% in January, above estimates for a rise of 2.9%, while the core rate rose 3.3%, above forecasts for 3.1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.53%	-89	56
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.52%	-3	4
10 year-Gov. Bond	2.92%	-6	7
USD/VND	25,740	0.16%	0.74%
EUR/VND	27,264	0.77%	-0.01%
CNY/VND	3,553	0.15%	-0.21%

Oil prices settled down more than 2% on Wednesday after U.S. President Donald Trump took the first big step toward diplomacy over the war in Ukraine he has promised to end, a war that has supported oil prices on concerns about global supplies.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,266.91	-0.12%	0.01%
HNX	229.32	0.20%	0.83%
VN30	1,335.68	-0.20%	-0.67%
UPCOM	96.80	0.05%	1.83%
Net Foreign buy (B)	-419.68		
Total trading value (B)	12,560.24	-30.72%	-30.72%

The market was strongly differentiated with Government spending stocks continuing to shine, while banking stocks were quite gloomy. Proprietary traders net bought VND62 billion, mainly including SHS VND39 billion, STB VND37 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Minister of Industry and Trade said Vietnam will develop more small nuclear power;
- SBV turns to net withdraw more than VND19,000 billion after a series of consecutive net injections;
- Prime Minister suggests banks have preferential housing credit packages for people under 35 years old;
- US faces risk of shortage of aluminum and steel supply due to tariffs;
- Russia says it will never swap Ukrainian territory for Kyiv-held parts of Kursk region;
- US inflation rises more than expected in January.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PGI	13/2/2025	14/2/2025	4/3/2025	Cash		1,000
EPH	18/2/2025	19/2/2025	27/5/2025	Cash		1,200
PMC	18/2/2025	19/2/2025	28/2/2025	Cash		5,400
CCI	18/2/2025	19/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000