

GLOBAL MARKET		1D	YTD
DJIA	44,711.43	0.77%	5.09%
S&P500	6,115.07	1.04%	3.97%
NASDAQ	19,945.64	1.50%	3.29%
VIX	15.10	-4.97%	-12.97%
FTSE 100	8,764.72	-0.49%	7.24%
DAX	22,612.02	2.09%	13.58%
CAC40	8,164.11	1.52%	10.61%
Brent oil (\$/barrel)	75.15	0.60%	0.13%
Gold (\$/ounce)	2,933.09	1.05%	11.31%

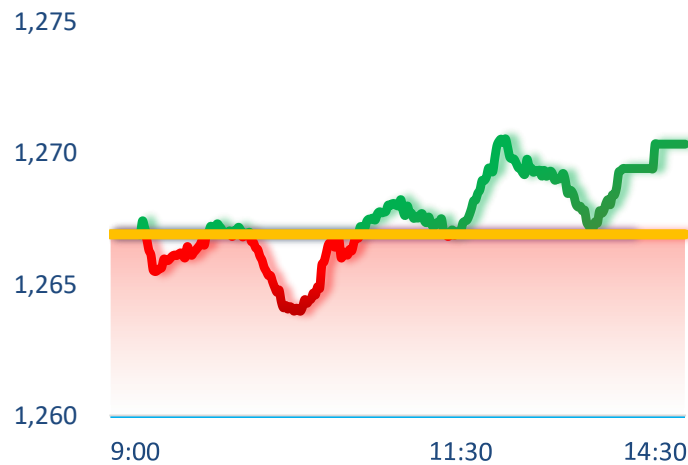
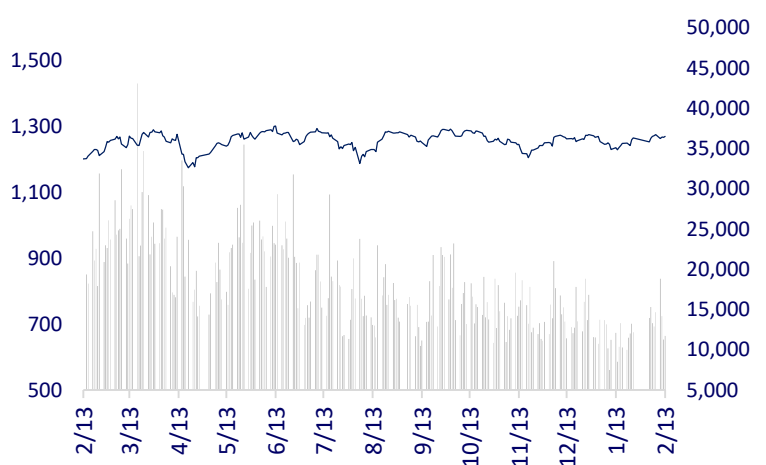
Global stocks hit an intraday record on Thursday as an inflation reading fueled hopes the Fed's preferred measure of prices (PCE) might be cooler than anticipated. The producer price index (PPI) for final demand rose 0.4% last month after an upwardly revised 0.5% gain in December, topping the estimate of economists polled by Reuters for a 0.3% rise. Components of the PPI data that are part of the personal consumption expenditures (PCE) were soft and added to hopes the PCE reading may be cooler than currently expected.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.26%	-27	29
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.55%	3	8
10 year-Gov. Bond	2.95%	3	10
USD/VND	25,660	-0.31%	0.43%
EUR/VND	27,281	0.06%	0.05%
CNY/VND	3,549	-0.11%	-0.32%

Gold prices rose on Thursday as U.S. President Donald Trump unveiled plans to impose reciprocal tariffs on countries taxing U.S. imports, heightening global trade concerns.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,270.35	0.27%	0.28%
HNX	229.52	0.09%	0.92%
VN30	1,337.78	0.16%	-0.52%
UPCOM	97.74	0.97%	2.82%
Net Foreign buy (B)	-252.05		
Total trading value (B)	13,231.26	-27.02%	-27.02%

The market continued to be gloomy after the US CPI in January increased more than expected. The rubber group became the focus when the world rubber price was approaching the peak of 2024, with representatives such as TRC ceiling, DPR +5.5%, PHR +2.5%. Proprietary traders net sold VND23 billion, mainly including MWG VND41 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal to increase regional minimum wage in early March;
- Ho Chi Minh City's credit unexpectedly grew positively in the first month of the year;
- Ho Chi Minh City plans to compensate bondholders of Van Thinh Phat case;
- Trump outlines reciprocal tariff plan in latest bid to reshape trade on his terms;
- No peace in Ukraine without participation of Europeans, say foreign ministers;
- Canada is never going to become 51st US state, Trudeau says.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EPH	18/2/2025	19/2/2025	27/5/2025	Cash		1,200
PMC	18/2/2025	19/2/2025	28/2/2025	Cash		5,400
CCI	18/2/2025	19/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Cash		500