

GLOBAL MARKET		1D	YTD
DJIA	44,546.08	-0.37%	4.71%
S&P500	6,114.63	-0.01%	3.96%
NASDAQ	20,026.77	0.41%	3.71%
VIX	14.77	-2.19%	-14.87%
FTSE 100	8,732.46	-0.37%	6.84%
DAX	22,513.42	-0.44%	13.08%
CAC40	8,178.54	0.18%	10.81%
Brent oil (\$/barrel)	74.68	-0.63%	-0.49%
Gold (\$/ounce)	2,893.35	-1.35%	9.80%

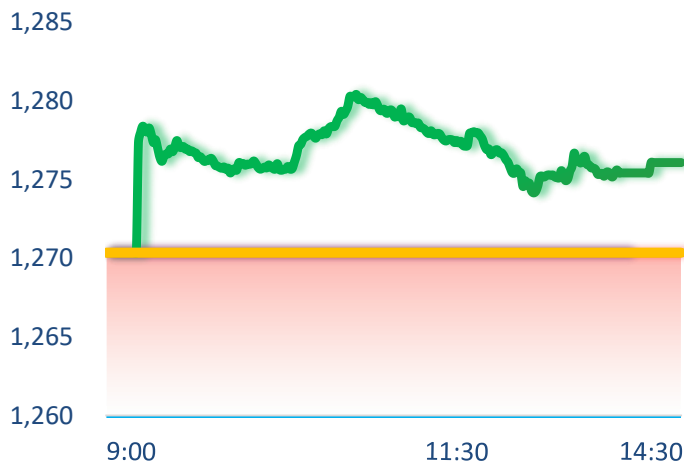
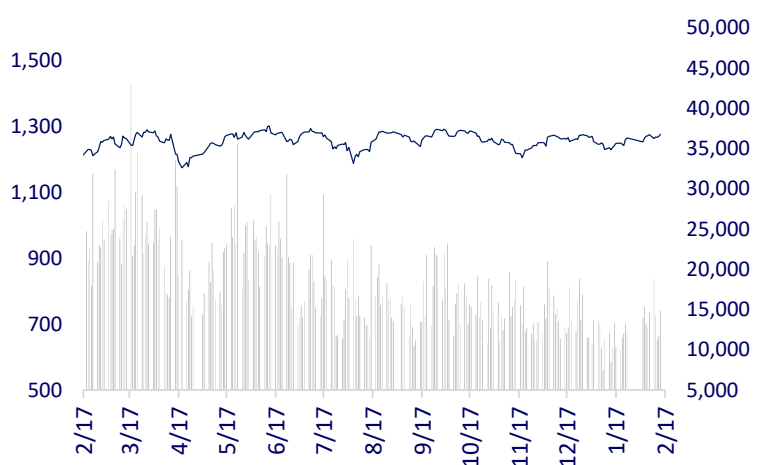
The S&P 500 was little changed on Friday (Feb. 14) after a strong week, as investors weighed the latest news on global trade and inflation. The 10-year U.S. Bond yield continued to fall to 4.478%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.02%	-24	5
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.57%	1	9
10 year-Gov. Bond	2.98%	3	13
USD/VND	25,580	-0.31%	0.11%
EUR/VND	27,362	0.30%	0.35%
CNY/VND	3,555	0.15%	-0.17%

Gold prices fell more than 1% on Friday (February 14) on profit-taking, but still recorded a seventh consecutive weekly gain, mainly due to concerns about a global trade war following US President Donald Trump's push for reciprocal tariffs.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,276.08	0.45%	0.73%
HNX	231.22	0.74%	1.67%
VN30	1,340.52	0.20%	-0.31%
UPCOM	98.35	0.62%	3.46%
Net Foreign buy (B)	-201.41		
Total trading value (B)	17,034.76	-6.05%	-6.05%

VNIndex continued to approach the 1,280-point threshold, mainly thanks to the leadership of small and medium-cap stocks. Aviation, rubber and minerals were the most positive sectors.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Quang Ninh accelerates investment in completing transport infrastructure;
- International visitors to Vietnam increase to a record in January 2025;
- Ho Chi Minh City - Trung Luong - My Thuan Expressway expected to expand in the second quarter;
- Inflation in Japan likely to reach a 17-month high;
- IEA: The world will use more electricity in the coming years;
- US chip giant Intel faces the risk of being broken up.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EPH	18/2/2025	19/2/2025	27/5/2025	Cash		1,200
PMC	18/2/2025	19/2/2025	28/2/2025	Cash		5,400
CCI	18/2/2025	19/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Cash		500