

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|-------|---------|
| DJIA | 44,546.08 | 0.00% | 4.71% |
| S&P500 | 6,114.63 | 0.00% | 3.96% |
| NASDAQ | 20,026.77 | 0.00% | 3.71% |
| VIX | 15.37 | 4.06% | -11.41% |
| FTSE 100 | 8,768.01 | 0.41% | 7.28% |
| DAX | 22,798.09 | 1.26% | 14.51% |
| CAC40 | 8,789.13 | 7.47% | 19.08% |
| Brent oil (\$/barrel) | 75.15 | 0.63% | 0.13% |
| Gold (\$/ounce) | 2,896.88 | 0.12% | 9.94% |

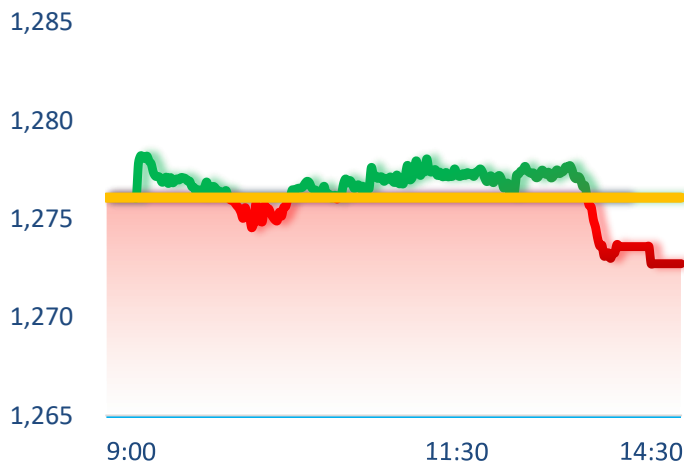
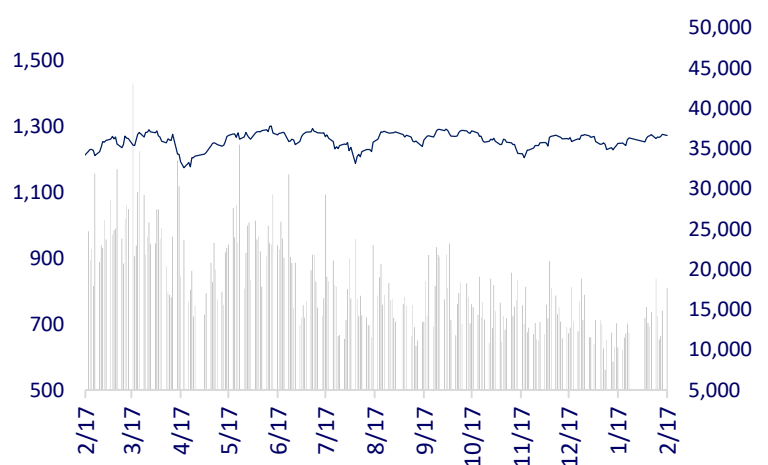
European shares marked a record closing high on Monday, boosted by defence stocks as investors priced in the likelihood of increased military spending in the region, following growing U.S. pressure. Meanwhile the US market closed for the holiday.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.55% | 53 | 58 |
| Deposit interest 12M | 4.60% | 0 | 0 |
| 5 year-Gov. Bond | 2.56% | -1 | 8 |
| 10 year-Gov. Bond | 2.97% | -1 | 12 |
| USD/VND | 25,660 | 0.31% | 0.43% |
| EUR/VND | 27,444 | 0.30% | 0.65% |
| CNY/VND | 3,579 | 0.68% | 0.51% |

Oil prices fell for a fourth straight session on Monday (February 17), on hopes that a peace deal between Russia and Ukraine could ease sanctions that have disrupted supplies.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,272.72 | -0.26% | 0.47% |
| HNX | 233.19 | 0.85% | 2.53% |
| VN30 | 1,334.01 | -0.49% | -0.80% |
| UPCOM | 99.39 | 1.06% | 4.56% |
| Net Foreign buy (B) | -652.39 | | |
| Total trading value (B) | 19,964.90 | 10.12% | 10.12% |

VNIndex faced profit-taking pressure with large volume in the first session of the week. Proprietary traders net bought nearly VND250 billion, mainly including OCB VND32 billion, HDG VND28 billion, MWG VND19 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- HSBC: Vietnam expected to grow fastest in ASEAN in 2025;
- Adjusting Gia Binh airport to become an international airport;
- Approving a nearly VND40,000 billion PPP project to expand the Ho Chi Minh City - Trung Luong - My Thuan expressway;
- TSMC and Broadcom may acquire Intel;
- OPEC+ is considering postponing the increase in oil production in April;
- Fed Governor outlines conditions for lowering interest rates again.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| EPH | 18/2/2025 | 19/2/2025 | 27/5/2025 | Cash | | 1,200 |
| PMC | 18/2/2025 | 19/2/2025 | 28/2/2025 | Cash | | 5,400 |
| CCI | 18/2/2025 | 19/2/2025 | 9/4/2025 | Cash | | 1,600 |
| REE | 27/2/2025 | 28/2/2025 | 4/4/2025 | Cash | | 1,000 |
| BDB | 27/2/2025 | 28/2/2025 | 27/6/2025 | Cash | | 500 |