

GLOBAL MARKET		1D	YTD
DJIA	44,556.34	0.02%	4.73%
S&P500	6,129.58	0.24%	4.22%
NASDAQ	20,041.26	0.07%	3.78%
VIX	15.35	-0.13%	-11.53%
FTSE 100	8,766.73	-0.01%	7.26%
DAX	22,844.50	0.20%	14.74%
CAC40	8,206.56	-6.63%	11.19%
Brent oil (\$/barrel)	76.00	1.13%	1.27%
Gold (\$/ounce)	2,936.30	1.36%	11.43%

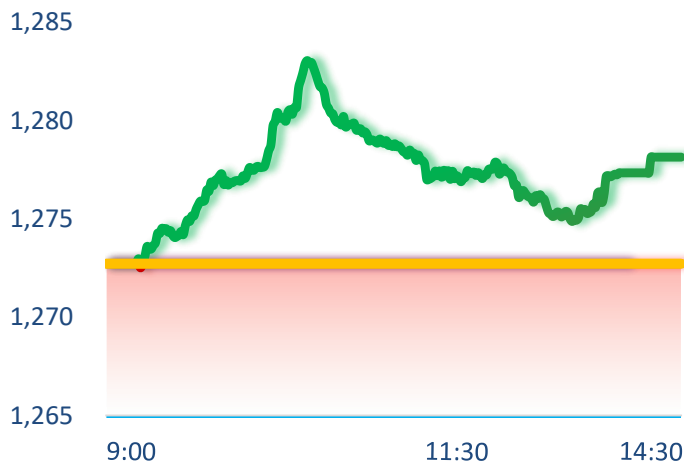
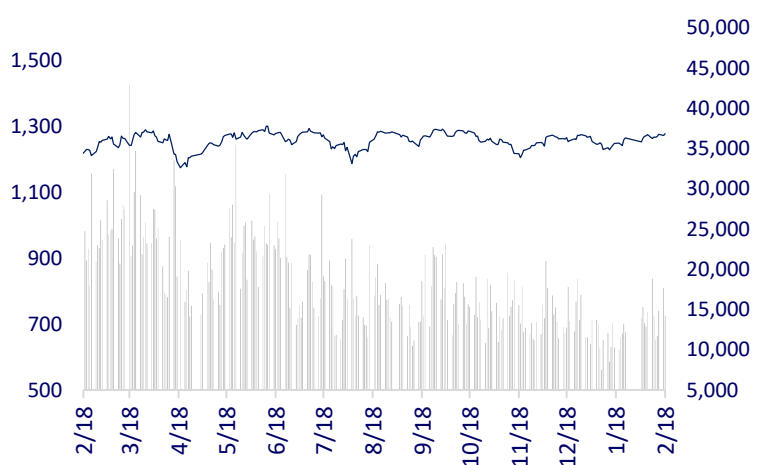
The S&P 500 closed at a record high on Tuesday as investors shrugged off concerns about inflation and global trade. Energy was the best-performing sector in the S&P 500, rising 1.9%. Halliburton and Valero Energy led the sector higher. Technology stocks were also among the positive performers.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.68%	13	71
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.52%	-4	4
10 year-Gov. Bond	3.12%	15	27
USD/VND	25,700	0.16%	0.58%
EUR/VND	27,439	-0.02%	0.63%
CNY/VND	3,561	-0.51%	-0.01%

Gold prices continued to rise on Tuesday (February 18), as concerns about economic growth due to uncertainty surrounding US President Donald Trump's tariff plans drove money into the safe-haven metal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,278.14	0.43%	0.90%
HNX	235.84	1.14%	3.70%
VN30	1,337.39	0.25%	-0.55%
UPCOM	99.51	0.12%	4.68%
Net Foreign buy (B)	-141.03		
Total trading value (B)	16,355.51	-9.79%	-9.79%

VNIndex fluctuates before derivatives expiry date. Securities companies' self-trading net bought nearly VND142 billion, mainly including SHS VND64 billion, MBB VND36 billion, VRE VND31 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The government of the 15th National Assembly has 25 members;
- Coconut exports exceed billion USD for the first time;
- Removing obstacles, early handover of Bien Hoa - Vung Tau expressway;
- Australia cuts interest rates for the first time in more than 4 years;
- Mr. Trump proposes 25% tax on pharmaceuticals, chips and cars;
- Signals from the first negotiations between the US and Russia.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCI	25/2/2025	26/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Cash		500
PSD	27/2/2025	28/2/2025	28/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500