

GLOBAL MARKET		1D	YTD
DJIA	44,627.59	0.16%	4.90%
S&P500	6,144.15	0.24%	4.46%
NASDAQ	20,056.25	0.07%	3.86%
VIX	15.27	-0.52%	-11.99%
FTSE 100	8,712.53	-0.62%	6.60%
DAX	22,433.63	-1.80%	12.68%
CAC40	8,110.54	-1.17%	9.89%
Brent oil (\$/barrel)	75.84	-0.21%	1.05%
Gold (\$/ounce)	2,935.52	-0.05%	11.40%

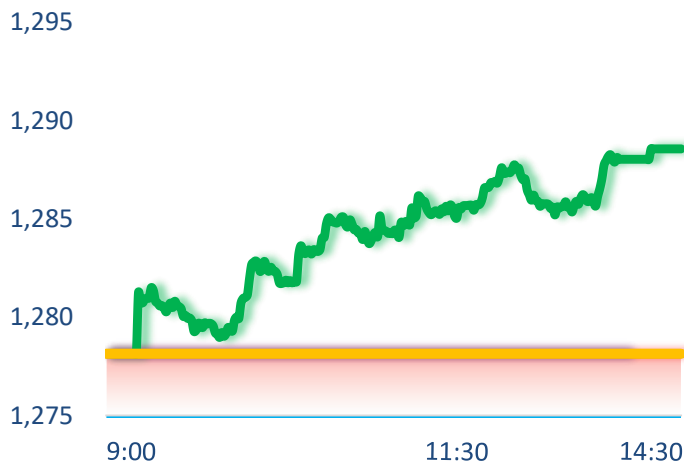
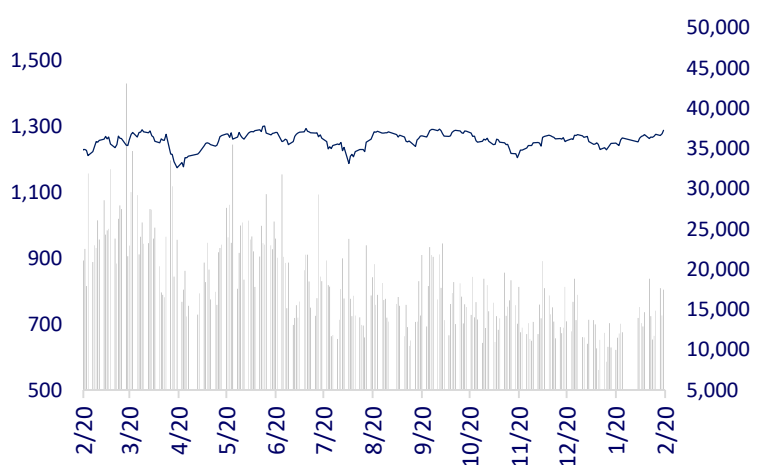
The S&P 500 continued to climb despite pressure from the Fed minutes and the possibility of Trump imposing additional tariffs on pharmaceuticals, autos and chips. Microsoft rose 1.3%, leading the tech sector higher. The stock jumped after the company announced its first quantum computing chip. Meanwhile, European markets were in the red after UK inflation unexpectedly jumped in January.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.33%	-35	36
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.58%	7	11
10 year-Gov. Bond	3.02%	-10	17
USD/VND	25,698	-0.01%	0.58%
EUR/VND	27,368	-0.26%	0.37%
CNY/VND	3,572	0.32%	0.31%

Oil prices rose to near one-week highs on Wednesday, buoyed by concerns about supply disruptions in Russia and the United States, while the market awaited clarity on sanctions as Washington tries to broker a deal to end the war in Ukraine.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,288.56	0.82%	1.72%
HNX	237.79	0.83%	4.56%
VN30	1,344.64	0.54%	-0.01%
UPCOM	99.34	-0.17%	4.50%
Net Foreign buy (B)	397.15		
Total trading value (B)	19,956.01	10.07%	10.07%

VNIndex continued to explode towards the 1,300 point mark. Proprietary traders net sold slightly VND28 billion, mainly including LPB VND49 billion, OCB VND35 billion, GEX VND35 billion,... On the contrary, they strongly net bought VIX VND64 billion, GAS VND20 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Offshore wind power development is expected to be delayed after 2030;
- The delayed public investment capital not allocated in the first quarter will be transferred to other projects;
- The National Assembly finalizes the investment in the railway connecting China worth USD 8.3 billion;
- HSBC narrows its investment banking segment and focuses on the Asian market;
- UK inflation unexpectedly spikes in January;
- South Korea considers anti-dumping measures on some steel products.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCI	25/2/2025	26/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Cash		500
PSD	27/2/2025	28/2/2025	28/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500