

GLOBAL MARKET		1D	YTD
DJIA	44,176.65	-1.01%	3.84%
S&P500	6,117.52	-0.43%	4.01%
NASDAQ	19,962.36	-0.47%	3.37%
VIX	15.66	2.55%	-9.74%
FTSE 100	8,662.97	-0.57%	5.99%
DAX	22,314.65	-0.53%	12.08%
CAC40	8,122.58	0.15%	10.05%
Brent oil (\$/barrel)	76.50	0.87%	1.93%
Gold (\$/ounce)	2,944.71	0.31%	11.75%

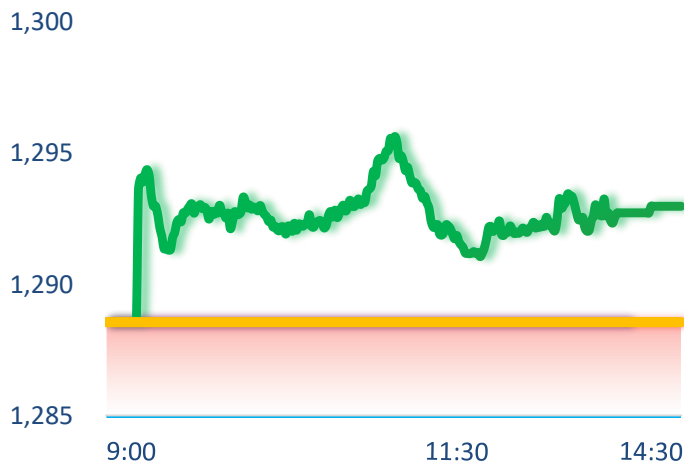
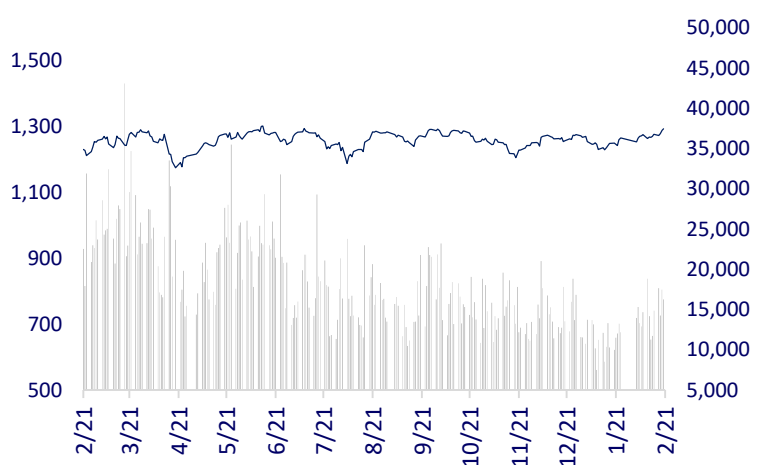
Walmart's weaker-than-expected outlook sent all three major US stock indexes sharply lower. The market also worried about the health of the economy and the risk of a return to inflation. Walmart shares fell 6.5% after the company said it expected sales to grow by just 3% to 4% in fiscal 2026, below analysts' projections. Shares of two other retailers, Target and Costco, both lost about 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.18%	-15	21
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.58%	0	11
10 year-Gov. Bond	3.00%	-1	16
USD/VND	25,703	0.02%	0.59%
EUR/VND	27,392	0.09%	0.46%
CNY/VND	3,584	0.34%	0.65%

Gold prices rose to a record high on Thursday (February 20), as fears of a global trade war sparked by US President Donald Trump's tariff threats boosted safe-haven demand for the precious metal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,292.98	0.34%	2.07%
HNX	238.02	0.10%	4.66%
VN30	1,349.45	0.36%	0.35%
UPCOM	100.08	0.74%	5.28%
Net Foreign buy (B)	-345.35		
Total trading value (B)	18,607.66	2.63%	2.63%

VNIndex approached the 1,300-point zone in the derivatives expiration session. Proprietary traders net bought VND175 billion, mainly including MWG VND218 billion, VIX VND54 billion, VHM VND54 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hue aims to welcome 5 million visitors in National Tourism Year 2025;
- Over VND57,000 billion to expand 4 gateway roads to Ho Chi Minh City;
- Hai Phong spends nearly VND11,000 billion on Lao Cai - Hanoi - Hai Phong railway;
- SWIFT: US dollar accounts for 50% of global transactions;
- Samsung's profit more than doubled last year but is falling behind in Vietnam;
- General Motors is about to surpass Tesla, which could help North America take the lead in batteries from China.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCI	25/2/2025	26/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Cash		500
PSD	27/2/2025	28/2/2025	28/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500