

GLOBAL MARKET		1D	YTD
DJIA	43,428.02	-1.69%	2.08%
S&P500	6,013.13	-1.71%	2.24%
NASDAQ	19,524.01	-2.20%	1.10%
VIX	18.21	16.28%	4.96%
FTSE 100	8,659.37	-0.04%	5.95%
DAX	22,287.56	-0.12%	11.95%
CAC40	8,154.51	0.39%	10.48%
Brent oil (\$/barrel)	74.23	-2.16%	-1.09%
Gold (\$/ounce)	2,929.83	-0.03%	11.19%

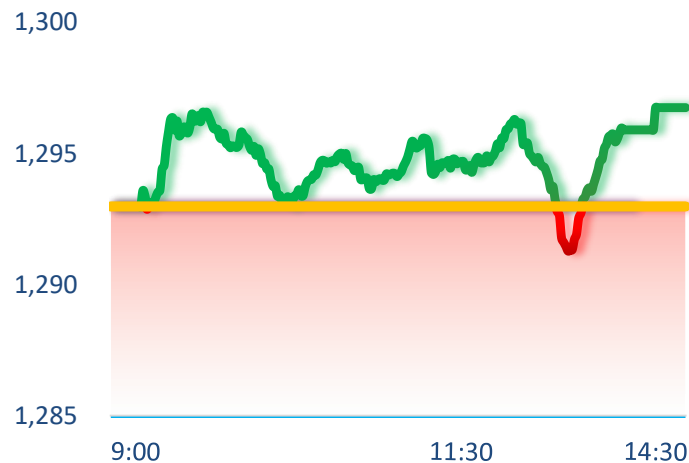
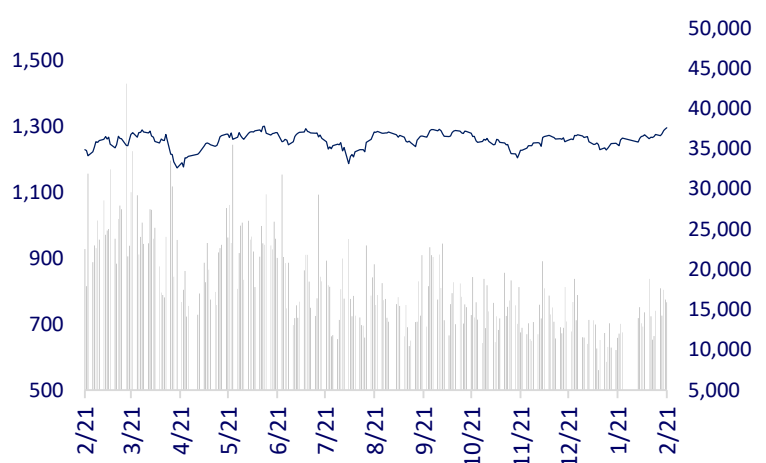
U.S. stocks tumbled on Friday, extending their selloff in the wake of dour economic reports and closing the book on a holiday-shortened week fraught with new tariff threats and worries of softening consumer demand.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.07%	-11	10
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.50%	-8	3
10 year-Gov. Bond	3.07%	7	22
USD/VND	25,770	0.26%	0.86%
EUR/VND	27,361	-0.11%	0.35%
CNY/VND	3,588	0.11%	0.76%

Oil prices settled down more than 2 USD/barrel on Friday, posting a weekly decline as investors grappled with a fading Middle East risk premium alongside uncertainty about a potential peace deal in Ukraine.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,296.75	0.29%	2.37%
HNX	237.57	-0.19%	4.46%
VN30	1,353.73	0.32%	0.67%
UPCOM	100.61	0.53%	5.84%
Net Foreign buy (B)	-192.67		
Total trading value (B)	17,761.91	-2.03%	-2.03%

VNIndex had a positive trading week, mainly driven by the Banking sector. Proprietary trading of securities firms recorded a net inflow of VND18 billion, primarily in FUEVFN30 VND10 billion, E1VFN30 VND5 billion, MBS VND2 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Solar power will "boom" in the coming years;
- Hanoi invests VND1,400 billion in constructing a six-lane underpass on Hoang Quoc Viet Street;
- Official: An international airport will be built 60 km from Noi Bai, featuring a VIP terminal for private jets;
- Zelensky is ready to resign if Ukraine joins NATO;
- The White House: The Russia-Ukraine conflict could end this week;
- Swiss gold exports to the U.S. hit a record high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCI	25/2/2025	26/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Cash		500
PSD	27/2/2025	28/2/2025	28/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500