

GLOBAL MARKET		1D	YTD
DJIA	43,461.21	0.08%	2.16%
S&P500	5,983.25	-0.50%	1.73%
NASDAQ	19,286.93	-1.21%	-0.12%
VIX	18.98	4.23%	9.39%
FTSE 100	8,658.98	0.00%	5.95%
DAX	22,425.93	0.62%	12.64%
CAC40	8,090.99	-0.78%	9.62%
Brent oil (\$/barrel)	74.93	1.19%	-0.16%
Gold (\$/ounce)	2,945.75	0.03%	11.79%

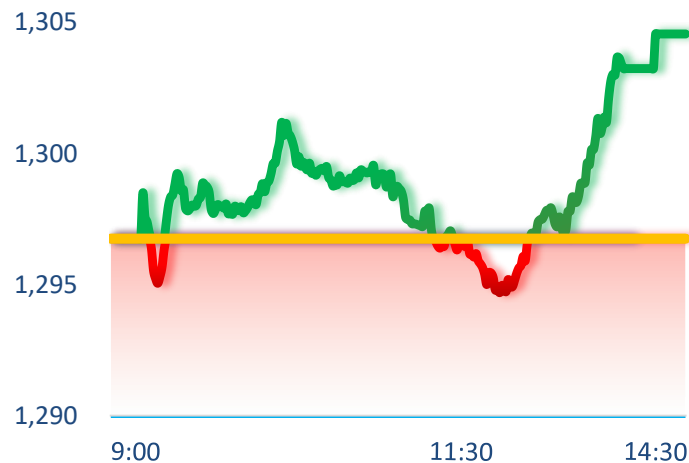
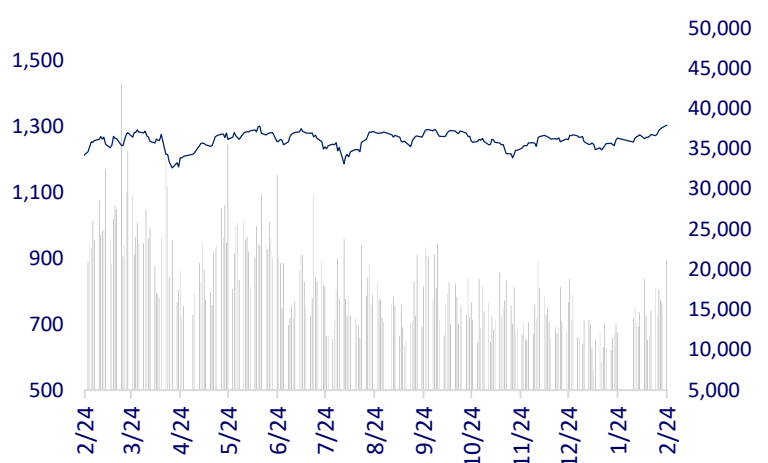
The Nasdaq Composite fell more than 1% on Monday, with big technology stocks creating the biggest drag as investors worried about demand for technology supporting artificial intelligence while they waited for results from market heavyweight Nvidia.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.53%	46	56
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.59%	9	11
10 year-Gov. Bond	3.00%	-7	16
USD/VND	25,648	-0.47%	0.38%
EUR/VND	27,430	0.25%	0.60%
CNY/VND	3,585	-0.08%	0.67%

Gold prices surged to a record high on Monday, driven by safe-haven demand amid concerns over U.S. President Donald Trump's tariff plans, with additional support coming from inflows into the world's top gold-backed exchange-traded fund.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,304.56	0.60%	2.98%
HNX	238.49	0.39%	4.86%
VN30	1,353.73	0.00%	0.67%
UPCOM	100.61	0.00%	5.84%
Net Foreign buy (B)	-283.92		
Total trading value (B)	23,042.49	27.09%	27.09%

VNIndex gained momentum as it surpassed the key resistance level of 1300 points. Proprietary trading by securities firms recorded a net outflow of VND282 billion, mainly in CII VND71 billion, FPT VND46 billion and VNM VND38 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- 1,300 electric buses and a charging station system worth VND6,500 billion are set to be deployed in the capital;
- The Prime Minister has approved nearly 30 priority road investment projects;
- Proposal for a USD1 billion tourism complex in Vietnam;
- The EU agrees on its 16th sanctions package against Russia;
- The Russian Foreign Minister outlines conditions for ending the conflict with Ukraine;
- The Trump administration cuts 2,000 jobs at USAID in the U.S.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCI	25/2/2025	26/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Cash		500
PSD	27/2/2025	28/2/2025	28/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500