

GLOBAL MARKET		1D	YTD
DJIA	43,621.16	0.37%	2.53%
S&P500	5,955.25	-0.47%	1.25%
NASDAQ	19,026.39	-1.35%	-1.47%
VIX	19.43	2.37%	11.99%
FTSE 100	8,668.67	0.11%	6.06%
DAX	22,410.27	-0.07%	12.56%
CAC40	8,051.07	-0.49%	9.08%
Brent oil (\$/barrel)	73.18	-1.65%	-2.49%
Gold (\$/ounce)	2,926.27	-0.47%	11.05%

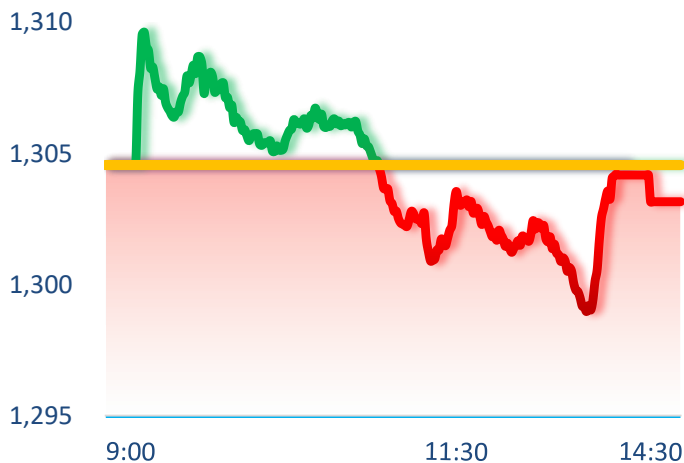
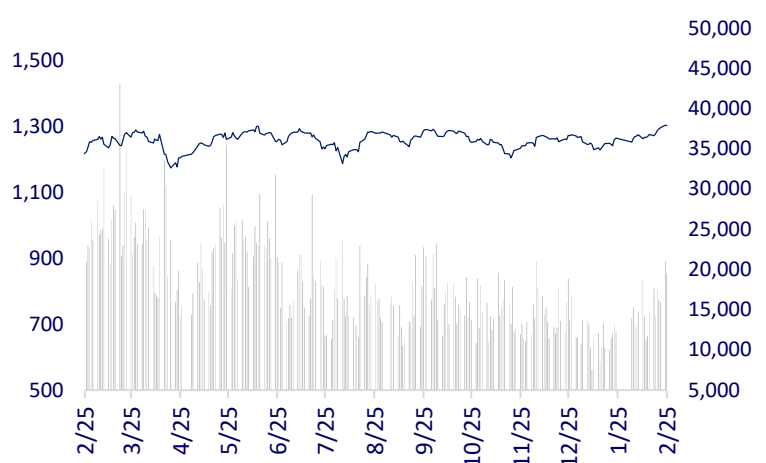
U.S. stocks struggled on Tuesday, with the S&P 500 and the Nasdaq touching one-month lows as a dour consumer confidence report, which stood at just 98.3 points, put mounting economic uncertainties into sharp relief.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.76%	23	79
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.58%	-1	11
10 year-Gov. Bond	3.01%	0.5	16
USD/VND	25,715	0.26%	0.64%
EUR/VND	27,498	0.25%	0.85%
CNY/VND	3,585	0.00%	0.67%

Oil prices fell about 2% to a two-month low on Tuesday on weak economic news from the U.S. and Germany that fed fears of slower energy demand, along with signs from several countries that oil output was on track to increase.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,303.16	-0.11%	2.87%
HNX	238.31	-0.08%	4.78%
VN30	1,360.56	0.50%	1.18%
UPCOM	99.97	-0.64%	5.17%
Net Foreign buy (B)	-399.08		
Total trading value (B)	21,899.21	20.78%	20.78%

VNIndex pulled back after surpassing the strong resistance level of 1300 points. Proprietary trading by securities companies recorded a net outflow of VND170 billion, mainly including GEE VND240 billion, MWG VND236 billion, SBT VND45 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam surpasses several leading ASEAN economies in key indicators;
- Vietnam's imports in January include billion-dollar items;
- Hanoi considers four key public investment projects;
- Russia outlines steps to normalize relations with the U.S.;
- Global LNG demand is projected to increase by 60% by 2040;
- South Korea: Final hearing to decide the fate of Yoon Suk-yeol.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHB	26/2/2025	27/2/2025		Stock		100:11
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Cash		500
PSD	27/2/2025	28/2/2025	28/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500