

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 43,433.12 | -0.43% | 2.09% |
| S&P500 | 5,956.06 | 0.01% | 1.27% |
| NASDAQ | 19,075.26 | 0.26% | -1.22% |
| VIX | 19.10 | -1.70% | 10.09% |
| FTSE 100 | 8,731.46 | 0.72% | 6.83% |
| DAX | 22,794.11 | 1.71% | 14.49% |
| CAC40 | 8,143.92 | 1.15% | 10.34% |
| Brent oil (\$/barrel) | 72.74 | 0.29% | -3.08% |
| Gold (\$/ounce) | 2,917.00 | 0.12% | 10.70% |

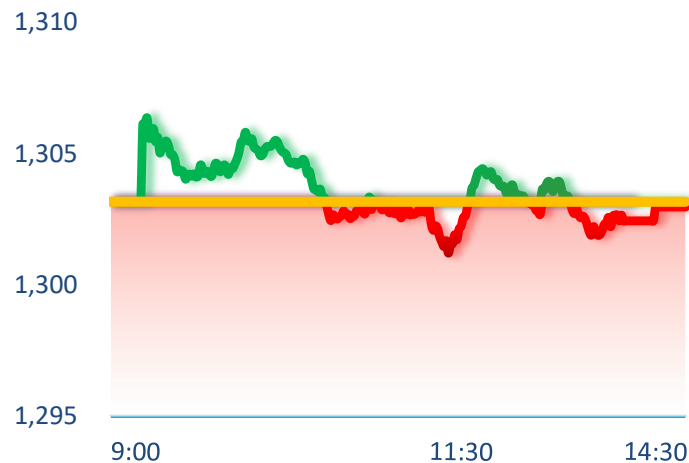
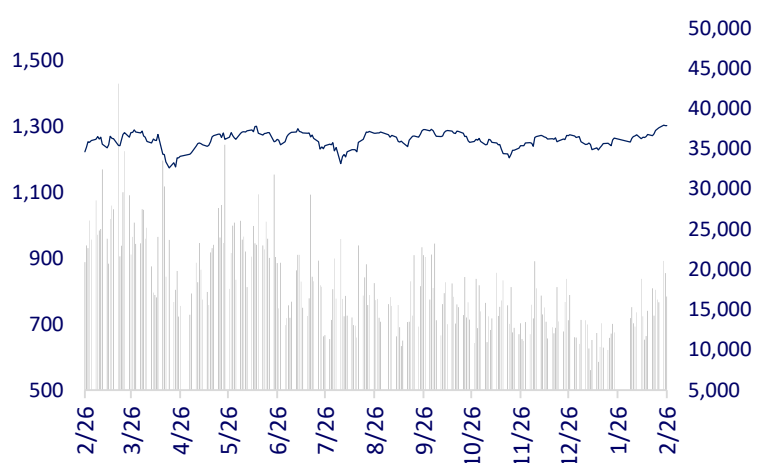
The S&P 500 was little changed on Wednesday as Nvidia's quarterly earnings report showed a 78% increase in revenue for the quarter, while full-year revenue surged 114% to USD130.5 billion. Notably, Trump said on Wednesday his administration will soon announce a 25% tariff on imports from the European Union. He also raised hopes for another pause on steep new tariffs on imports from Mexico and Canada by saying they would take effect on April 2, about a month later than a deadline next week.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.20% | -56 | 23 |
| Deposit interest 12M | 4.60% | 0 | 0 |
| 5 year-Gov. Bond | 2.59% | 1 | 11 |
| 10 year-Gov. Bond | 3.04% | 3 | 20 |
| USD/VND | 25,710 | -0.02% | 0.62% |
| EUR/VND | 27,558 | 0.22% | 1.07% |
| CNY/VND | 3,588 | 0.08% | 0.76% |

Oil prices fell to two-month lows on Wednesday as a surprise build in U.S. fuel stockpiles signalled demand weakness and a potential peace deal between Russia and Ukraine continued to weigh on prices.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|-------|
| VN-INDEX | 1,302.96 | -0.02% | 2.86% |
| HNX | 238.60 | 0.12% | 4.91% |
| VN30 | 1,360.56 | 0.00% | 1.18% |
| UPCOM | 99.73 | -0.24% | 4.91% |
| Net Foreign buy (B) | -334.73 | | |
| Total trading value (B) | 18,659.11 | 2.91% | 2.91% |

VN-Index continued to decline as banking stocks lost ground. Proprietary trading by securities firms saw a net outflow of VND275 billion, mainly including MWG VND234 billion, DBD VND87 billion, and TCB VND87 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Public investment disbursement in the first two months of 2025 is estimated to reach 6.9% of the plan;
- A globally renowned technology corporation expands production in Bac Giang;
- Accelerating the implementation of the southern expressway;
- Timing of the new round of Russia-U.S. negotiations;
- A secret weapon helps the EU regain its position in Ukraine negotiations;
- Trump: The U.S. will impose a comprehensive 25% tariff on the EU.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| PSD | 27/2/2025 | 28/2/2025 | 28/3/2025 | Cash | | 1,000 |
| REE | 27/2/2025 | 28/2/2025 | 4/4/2025 | Cash | | 1,000 |
| BDB | 27/2/2025 | 28/2/2025 | 27/6/2025 | Cash | | 500 |
| PSD | 27/2/2025 | 28/2/2025 | 28/3/2025 | Cash | | 1,000 |
| PJC | 12/3/2025 | 13/3/2025 | 2/4/2025 | Cash | | 1,500 |