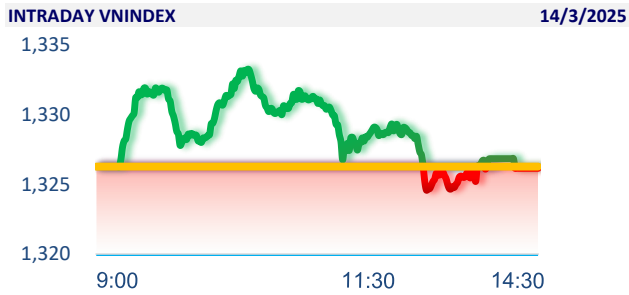
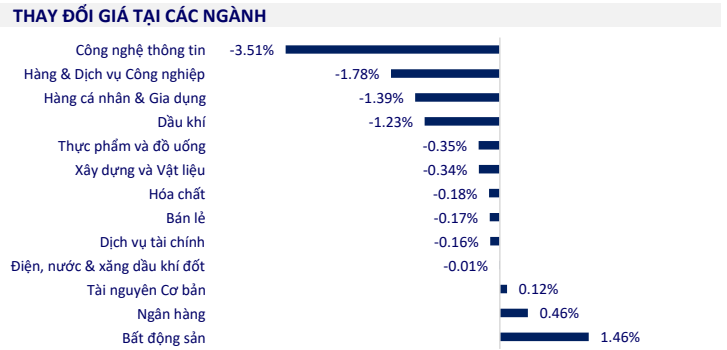


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,326.15	-0.01%	4.69%
HNX	242.73	0.59%	6.73%
VN30	1,387.03	-0.02%	3.14%
UPCOM	99.38	0.36%	4.54%
GT mua ròng NĐTNN (tỷ)	-377.29		
Tổng GTGD (tỷ)	24,988.16	37.82%	37.82%

VNIndex có phiên điều chỉnh nhẹ nhàng nhưng có sự phân hóa rất cao ở các nhóm cổ phiếu. Ngân hàng và bất động sản là 2 nhóm cổ phiếu tích cực nhất hôm nay. Trong khi đó hầu như toàn bộ các nhóm ngành còn lại đều chìm trong sắc đỏ, tiêu cực nhất có thể kể đến nhóm công nghệ, viễn thông, dầu khí.



ETF & PHÁI SINH		1D	YTD
E1VFN30	24,240	0.00%	3.24%
FUEMAV30	16,750	-0.18%	2.89%
FUESSV30	17,220	0.12%	3.11%
FUESSV50	20,740	0.05%	3.18%
FUESSVFL	23,300	0.26%	5.43%
FUEVFN30	32,880	-0.12%	-1.91%
FUEVN100	18,500	-0.48%	3.24%
VN30F2503	1,385.0	-0.32%	
VN30F2504	1,384.5	-0.32%	
VN30F2506	1,380.2	-0.56%	
VN30F2509	1,382.0	-0.35%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	37,211.50	1.05%	-6.73%
Shanghai	3,419.56	1.81%	2.02%
Hang Seng	23,959.99	2.12%	19.45%
Kospi	2,566.36	-0.28%	6.95%
BSE Sensex	73,828.91	-0.27%	-6.04%
STI (Singapore)	3,836.03	-0.01%	1.28%
SET (Thái Lan)	1,175.14	1.13%	-16.07%
Dầu Brent (\$/thùng)	70.21	0.20%	-6.45%
Vàng (\$/ounce)	2,995.00	0.17%	13.66%

Trái ngược thị trường Mỹ đêm qua, Chứng khoán Châu Á phần lớn khởi sắc hôm nay. Dẫn đầu đà tăng là thị trường Hồng Kong và Trung Quốc khi PBOC cam kết sẽ cắt giảm lãi suất trong thời gian tới.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.30%	-26	33
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	2.54%	4	6
TPCP - 10 năm	2.95%	4	10
USD/VND	25,710	0.12%	0.62%
EUR/VND	28,439	-0.24%	4.30%
CNY/VND	3,579	0.01%	0.51%

Ngày 14/3, giá vàng trong nước tiếp tục leo thang, thiết lập mức kỷ lục mới. Vàng miếng SJC chạm ngưỡng 95.8 triệu đồng/lượng, trong khi vàng nhẫn tròn trơn vượt mọi đỉnh giá trước đó, đạt 96.2 triệu đồng/lượng.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
FOX	14/3/2025	17/3/2025	30/5/2025	Tiền mặt		2,000
THG	17/3/2025	18/3/2025	10/4/2025	Tiền mặt		1,000
VFG	18/3/2025	19/3/2025	4/4/2025	Tiền mặt		1,000
VNL	18/3/2025	19/3/2025	3/4/2025	Tiền mặt		500
TCM	19/3/2025	20/3/2025	4/4/2025	Tiền mặt		500

TIN TỨC CHỌN LỌC

Kho bạc Nhà nước muốn mua thêm 300 triệu USD từ các ngân hàng;

NHNN có thể giảm lãi suất OMO để hạ lãi suất liên ngân hàng trong tháng 3;

Novaland thắng kiện tại dự án 10,000 tỷ đồng;

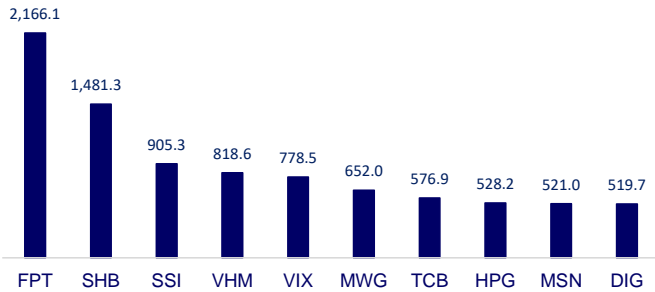
Fed có thể giảm lãi suất vào tháng 6;

Mỹ "chuẩn bị phương án quân sự" tiếp cận kênh đào Panama;

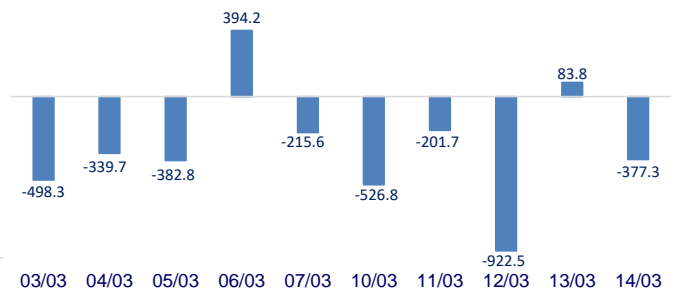
Vàng tương lai vượt mốc USD3,000.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	66,000	0.76%	3.75%	6,896,164	9,085,101	BID: Ngân hàng TMCP Đầu tư và Phát triển Việt Nam vừa công bố tài liệu đại hội đồng cổ đông (ĐHĐCĐ) thường niên 2025 trong đó có đề cập mục tiêu tăng trưởng tín dụng khoảng 15 - 16% với dư nợ tín dụng gần 2.4 triệu tỷ đồng và tỷ lệ nợ xấu dưới 1.4%.
BID	40,400	0.50%	-1.82%	4,988,410	4,884,441	
CTG	42,300	0.00%	-0.24%	13,521,034	11,872,850	
TCB	27,300	0.00%	-1.62%	23,231,107	17,753,444	
VPB	19,600	1.82%	1.82%	34,286,711	31,977,460	
MBB	24,300	0.00%	-0.82%	50,894,957	33,262,603	
HDB	23,200	0.22%	-0.85%	14,260,914	12,566,752	
TPB	16,100	0.31%	-1.53%	22,298,809	22,210,333	
STB	38,850	-0.38%	-2.26%	21,499,732	18,043,918	
VIB	20,350	0.25%	-2.86%	14,235,749	11,698,854	
ACB	26,000	-0.38%	-2.44%	17,778,379	16,744,875	
SHB	10,700	7.00%	7.00%	274,171,533	162,423,050	
SSB	19,800	0.00%	0.76%	2,346,255	3,052,142	
LPB	34,950	-0.99%	-1.27%	4,429,386	3,787,375	
GAS	67,700	-0.88%	-0.15%	1,689,034	2,091,799	
PLX	41,400	-0.72%	-3.38%	3,040,621	2,759,507	
VIC	52,200	1.56%	15.23%	13,226,603	16,049,782	VIC: VIC đạt mức vốn hóa thị trường xấp xỉ 200,000 tỷ đồng đưa Vingroup quay lại vị trí doanh nghiệp tư nhân số 1 sàn chứng khoán Việt Nam.
VHM	47,900	0.21%	6.56%	24,894,938	33,781,230	VNM: Vinamilk sẽ khởi công nhà máy sữa Hưng Yên trong quý II năm nay với tổng mức đầu tư 4,600 tỷ đồng, trên diện tích gần 25 ha, tổng công suất thiết kế ước đạt khoảng 400 triệu lít/năm.
VRE	18,750	-0.27%	3.02%	16,451,285	26,046,384	
VNM	62,100	0.16%	-0.96%	5,401,429	6,719,103	
MSN	71,100	0.99%	3.04%	10,858,483	17,699,835	
SAB	51,600	0.98%	0.78%	3,940,225	3,116,295	
BCM	79,000	0.25%	5.33%	1,355,237	1,048,899	
BVH	53,600	-0.92%	-5.47%	1,386,493	1,450,477	
VJC	98,600	1.34%	1.65%	1,555,913	1,427,539	
FPT	131,400	-3.74%	-7.07%	25,499,037	22,204,655	
MWG	61,500	0.00%	-0.65%	16,200,356	14,825,810	
GVR	33,300	0.91%	-0.60%	6,813,113	9,608,946	
SSI	26,950	0.00%	0.19%	63,200,655	60,073,796	
HPG	27,550	-0.54%	-1.78%	30,906,339	43,875,507	FPT: khối ngoại bán ròng mạnh mã cổ phiếu FPT hơn 640 tỷ đồng trong phiên hôm nay 14/03/2025.

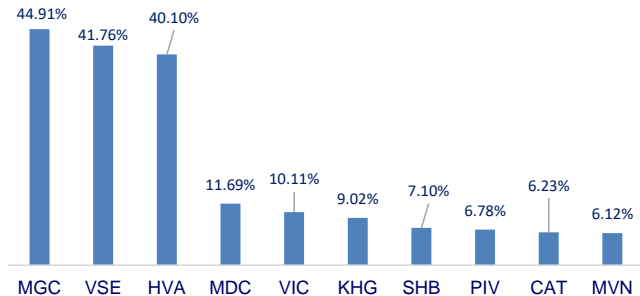
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



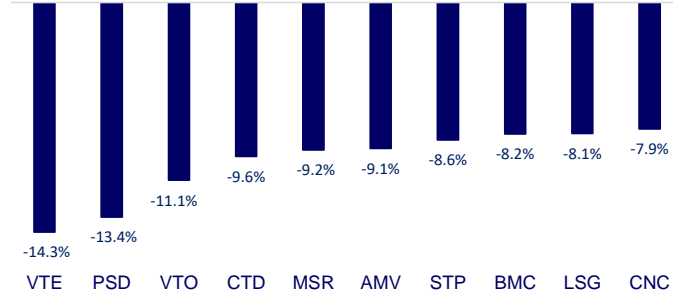
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

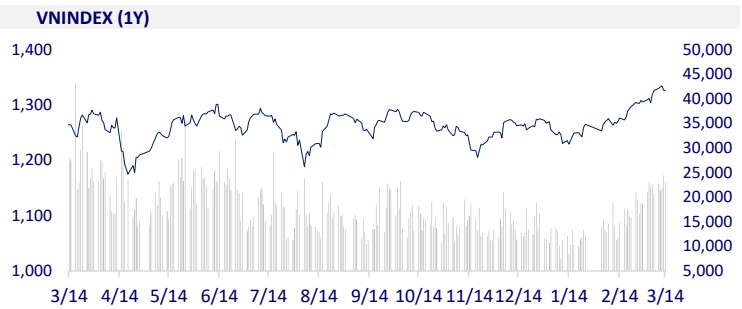
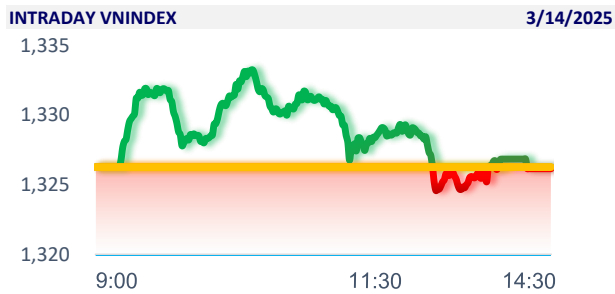


Top giảm 3 phiên có thanh khoản

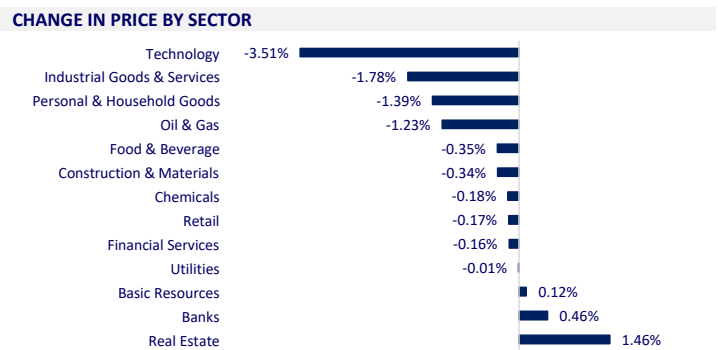


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,326.15	-0.01%	4.69%
HNX	242.73	0.59%	6.73%
VN30	1,387.03	-0.02%	3.14%
UPCOM	99.38	0.36%	4.54%
Net Foreign buy (B)	-377.29		
Total trading value (B)	24,988.16	37.82%	37.82%

VN-Index saw a slight adjustment with high divergence among stock groups. Banking and real estate were the most positive sectors today, while technology, telecommunications, and oil & gas suffered the biggest losses, ending in the red.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,240	0.00%	3.24%
FUEMAV30	16,750	-0.18%	2.89%
FUESSV30	17,220	0.12%	3.11%
FUESSV50	20,740	0.05%	3.18%
FUESSVFL	23,300	0.26%	5.43%
FUEVFN30	32,880	-0.12%	-1.91%
FUEVN100	18,500	-0.48%	3.24%
VN30F2503	1,385.00	-0.32%	
VN30F2504	1,384.50	-0.32%	
VN30F2506	1,380.20	-0.56%	
VN30F2509	1,382.00	-0.35%	



GLOBAL MARKET		1D	YTD
Nikkei 225	37,211.50	1.05%	-6.73%
Shanghai Component	3,419.56	1.81%	2.02%
Hang Seng	23,959.99	2.12%	19.45%
Kospi	2,566.36	-0.28%	6.95%
BSE Sensex	73,828.91	-0.272%	-6.04%
STI (Singapore)	3,836.03	-0.01%	1.28%
SET (Thailand)	1,175.14	1.13%	-16.07%
Brent oil (\$/barrel)	70.21	0.20%	-6.45%
Gold (\$/ounce)	2,995.00	0.17%	13.66%

Asian stock markets performed well, in contrast to Wall Street's downturn last night. Hong Kong and China led the rally after the People's Bank of China (PBOC) pledged to cut interest rates in the near future.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.30%	-26	33
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.54%	4	6
10 year-Gov. Bond	2.95%	4	10
USD/VND	25,710	0.12%	0.62%
EUR/VND	28,439	-0.24%	4.30%
CNY/VND	3,579	0.01%	0.51%

Domestic gold prices continued to surge, setting new record highs. SJC gold bars reached 95.8 million VND/tael, while plain gold rings broke all previous price peaks, hitting 96.2 million VND/tael.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	14/3/2025	17/3/2025	30/5/2025	Cash		2,000
THG	17/3/2025	18/3/2025	10/4/2025	Cash		1,000
VFG	18/3/2025	19/3/2025	4/4/2025	Cash		1,000
VNL	18/3/2025	19/3/2025	3/4/2025	Cash		500
TCM	19/3/2025	20/3/2025	4/4/2025	Cash		500

SELECTED NEWS

The State Treasury plans to purchase an additional USD300 million from banks, which could impact liquidity and exchange rates;

The State Bank of Vietnam (SBV) may lower the OMO interest rate in March to reduce interbank interest rates and support banking system liquidity;

Novaland has won a lawsuit related to a VND10 trillion project, opening positive prospects for the real estate group;

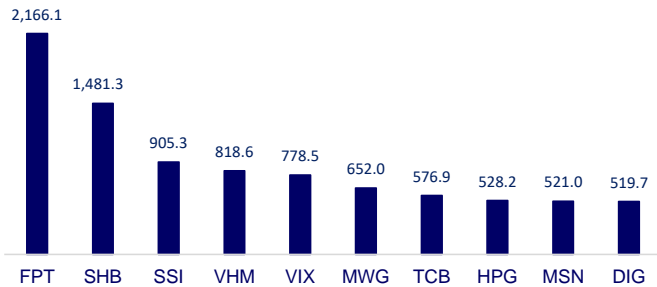
The U.S. Federal Reserve (Fed) may start cutting interest rates in June, aligning with market expectations for a more accommodative monetary policy;

The U.S. is "preparing military options" to access the Panama Canal, raising concerns about geopolitical tensions;

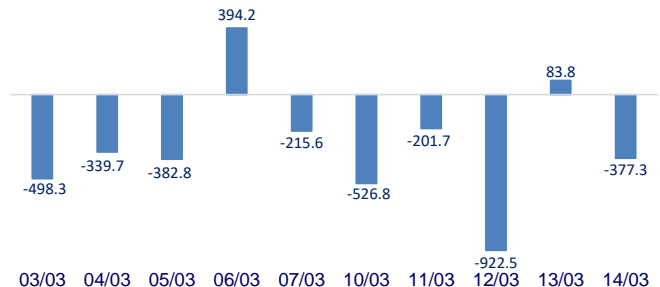
Gold futures have surpassed 3,000 USD/ounce.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	66,000	0.76%	3.75%	6,896,164	9,085,101	BID: The Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) has just released documents for its 2025 Annual General Meeting of Shareholders (AGM), outlining a credit growth target of approximately 15-16%. The bank aims for total outstanding loans of nearly VND2.4 quadrillion while keeping the non-performing loan (NPL) ratio below 1.4%.	
BID	40,400	0.50%	-1.82%	4,988,410	4,884,441		
CTG	42,300	0.00%	-0.24%	13,521,034	11,872,850		
TCB	27,300	0.00%	-1.62%	23,231,107	17,753,444		
VPB	19,600	1.82%	1.82%	34,286,711	31,977,460		
MBB	24,300	0.00%	-0.82%	50,894,957	33,262,603		
HDB	23,200	0.22%	-0.85%	14,260,914	12,566,752		
TPB	16,100	0.31%	-1.53%	22,298,809	22,210,333		
STB	38,850	-0.38%	-2.26%	21,499,732	18,043,918		
VIB	20,350	0.25%	-2.86%	14,235,749	11,698,854		
ACB	26,000	-0.38%	-2.44%	17,778,379	16,744,875	Vietnamese companies are in talks with U.S. firms to buy American crude oil and LNG.	
SHB	10,700	7.00%	7.00%	274,171,533	162,423,050		
SSB	19,800	0.00%	0.76%	2,346,255	3,052,142		
LPB	34,950	-0.99%	-1.27%	4,429,386	3,787,375		
GAS	67,700	-0.88%	-0.15%	1,689,034	2,091,799		
PLX	41,400	-0.72%	-3.38%	3,040,621	2,759,507		
VIC	52,200	1.56%	15.23%	13,226,603	16,049,782		VIC: Vingroup's market capitalization has reached approximately VND200 trillion, reclaiming its position as the top private enterprise on the Vietnamese stock exchange.
VHM	47,900	0.21%	6.56%	24,894,938	33,781,230		
VRE	18,750	-0.27%	3.02%	16,451,285	26,046,384		VNM: Vinamilk will break ground on the Hung Yen dairy factory in Q2 2025, with a total investment of VND4.6 trillion, covering nearly 25 hectares, and a designed capacity of approximately 400 million liters/year.
VNM	62,100	0.16%	-0.96%	5,401,429	6,719,103		
MSN	71,100	0.99%	3.04%	10,858,483	17,699,835		
SAB	51,600	0.98%	0.78%	3,940,225	3,116,295		
BCM	79,000	0.25%	5.33%	1,355,237	1,048,899	FPT: Foreign investors net sold FPT shares aggressively, with a total value of over VND640 billion in the trading session on March 14, 2025.	
BVH	53,600	-0.92%	-5.47%	1,386,493	1,450,477		
VJC	98,600	1.34%	1.65%	1,555,913	1,427,539	FPT: Foreign investors net sold FPT shares aggressively, with a total value of over VND640 billion in the trading session on March 14, 2025.	
FPT	131,400	-3.74%	-7.07%	25,499,037	22,204,655		
MWG	61,500	0.00%	-0.65%	16,200,356	14,825,810	FPT: Foreign investors net sold FPT shares aggressively, with a total value of over VND640 billion in the trading session on March 14, 2025.	
GVR	33,300	0.91%	-0.60%	6,813,113	9,608,946		
SSI	26,950	0.00%	0.19%	63,200,655	60,073,796	FPT: Foreign investors net sold FPT shares aggressively, with a total value of over VND640 billion in the trading session on March 14, 2025.	
HPG	27,550	-0.54%	-1.78%	30,906,339	43,875,507		

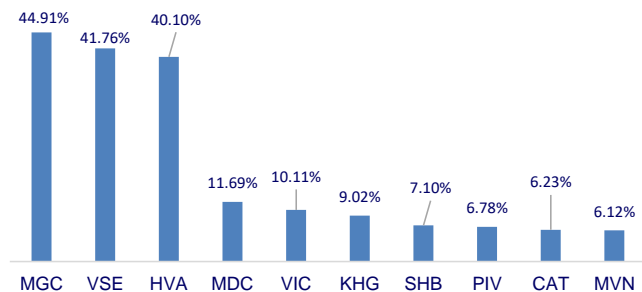
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

