

GLOBAL MARKET		1D	YTD
DJIA	43,840.91	1.39%	3.05%
S&P500	5,954.50	1.59%	1.24%
NASDAQ	18,847.28	1.63%	-2.40%
VIX	19.63	-7.10%	13.14%
FTSE 100	8,809.74	0.61%	7.79%
DAX	22,551.43	0.002%	13.27%
CAC40	8,111.63	0.11%	9.90%
Brent oil (\$/barrel)	73.57	0.89%	-1.97%
Gold (\$/ounce)	2,869.50	0.26%	8.90%

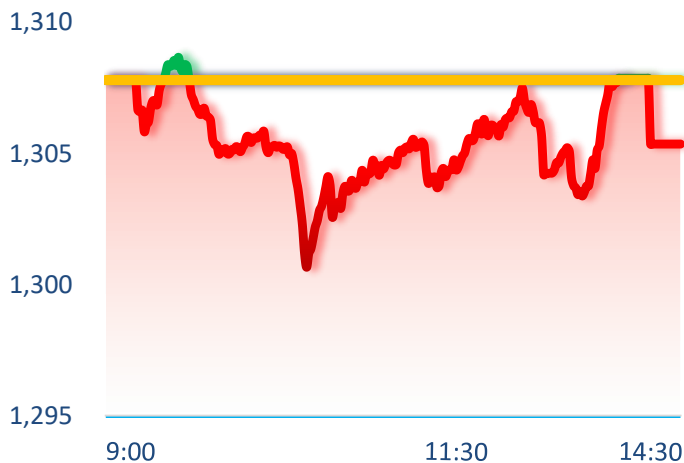
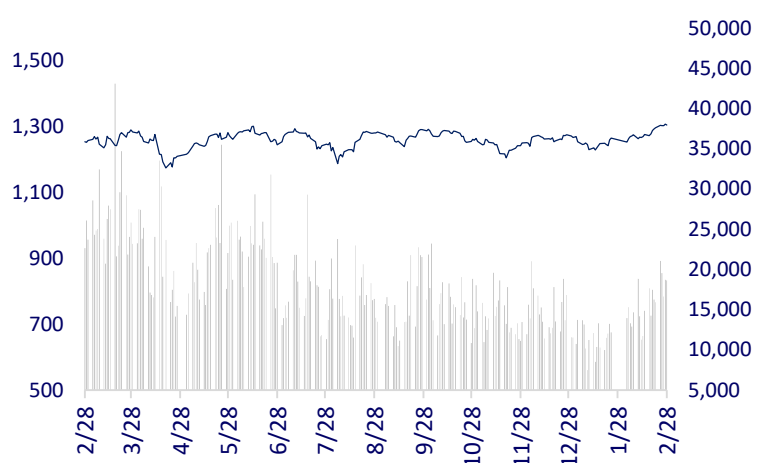
Wall Street ended Friday's session in positive territory after a volatile trading day, following a failed meeting between U.S. President Donald Trump and his Ukrainian counterpart Volodymyr Zelenskiy. This added further uncertainty to the Ukraine-Russia war, as investors were already concerned about persistent U.S. inflation and a sluggish economy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.80%	98	83
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.51%	-6	3
10 year-Gov. Bond	3.06%	7	21
USD/VND	25,733	0.02%	0.71%
EUR/VND	27,336	-0.68%	0.26%
CNY/VND	3,580	-0.11%	0.53%

Oil prices fell on Friday and were headed for their first monthly drop since November, as markets watched an Oval Office argument between the U.S. and Ukrainian presidents while also bracing for Washington's new tariffs and Iraq's decision to resume oil exports from the Kurdistan region.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,305.36	-0.19%	3.05%
HNX	239.19	-0.08%	5.17%
VN30	1,356.43	-0.53%	0.87%
UPCOM	99.58	-0.23%	4.75%
Net Foreign buy (B)	-1,071.25		
Total trading value (B)	20,532.32	13.25%	13.25%

VN-Index closed the week at its highest level in 32 months in the final trading session of February. Proprietary trading of securities firms recorded a net outflow of VND192 billion, mainly including VIX VND48 billion, FPT VND42 billion, TCH VND36 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Provincial mergers from the perspective of six economic regions;
- PMI reached 49.2 points, marking the third consecutive month below 50;
- Prime Minister: By 2030, Vietnam will become a major economic hub in Southeast Asia;
- Gaming giant Tencent joins the AI race, challenging DeepSeek;
- Losing market position in China, several luxury car brands report losses;
- Key economic events of the week: Trump's tariffs will take effect.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SDN	3/3/2025	4/3/2025	20/3/2025	Cash		500
USD	4/3/2025	5/3/2025	14/3/2025	Cash		1,440
DAE	4/3/2025	5/3/2025	20/3/2025	Cash		1,200
HBD	5/3/2025	6/3/2025	14/4/2025	Cash		1,300
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500