

GLOBAL MARKET		1D	YTD
DJIA	43,191.24	-1.48%	1.52%
S&P500	5,849.72	-1.76%	-0.54%
NASDAQ	18,350.19	-2.64%	-4.97%
VIX	22.78	16.05%	31.30%
FTSE 100	8,871.31	0.70%	8.54%
DAX	23,147.02	2.64%	16.26%
CAC40	8,199.71	1.09%	11.10%
Brent oil (\$/barrel)	71.12	-3.33%	-5.24%
Gold (\$/ounce)	2,887.05	0.61%	9.56%

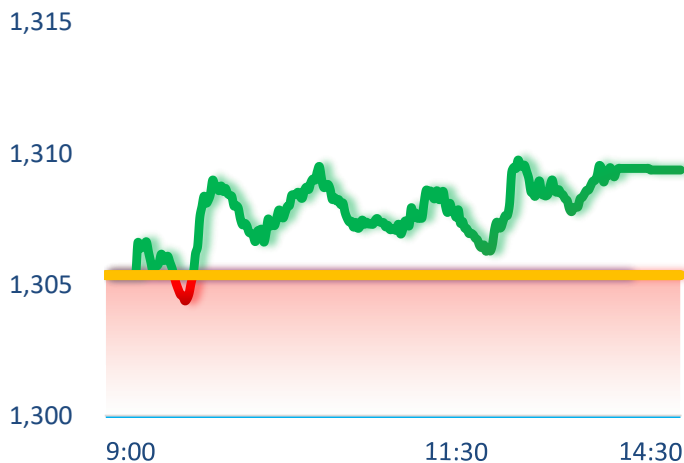
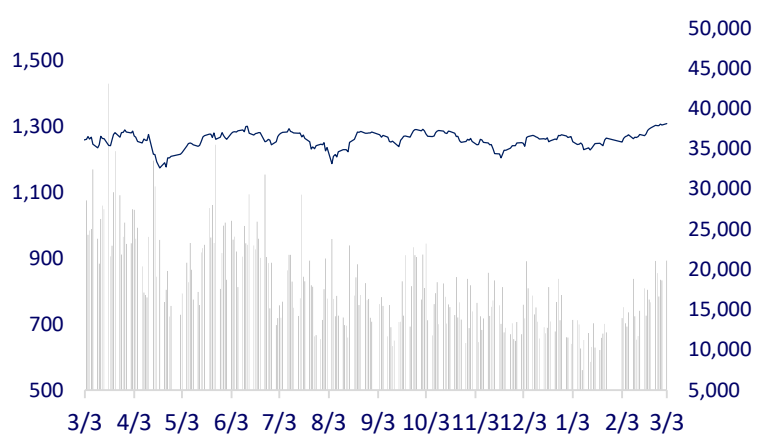
Wall Street's main stock indexes closed sharply lower on Monday after President Donald Trump announced the start of 25% tariffs on Canada and Mexico, with the S&P 500 posting its biggest daily percentage decline since December 18.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.76%	-4	79
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.56%	5	8
10 year-Gov. Bond	2.98%	-9	13
USD/VND	25,850	0.45%	1.17%
EUR/VND	27,369	0.12%	0.38%
CNY/VND	3,581	0.03%	0.56%

Oil prices fell about 2% to a 12-week low on Monday on reports OPEC+ will proceed with a planned oil output increase in April and worries U.S. tariffs could hurt global economic growth and oil demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,309.37	0.31%	3.36%
HNX	238.34	-0.36%	4.80%
VN30	1,361.16	0.35%	1.22%
UPCOM	99.46	-0.12%	4.63%
Net Foreign buy (B)	-504.96		
Total trading value (B)	23,377.67	28.94%	28.94%

VNINDEX has maintained its position above 1300 points for the sixth consecutive session. Proprietary trading by securities firms recorded a net purchase of VND443 billion, mainly in TNH VND121 billion and TCB VND117 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Overview of the VND3,000 billion ring road project with five bridges, completed two years ahead of schedule;
- Developing Bac Ninh into a modern industrial hub;
- VND65,400 billion metro line ordered for immediate construction by the Prime Minister;
- "Reviving the American Dream" – Trump's first speech before Congress;
- "Ukraine attempts to attack the TurkStream pipeline";
- Japan unveils a material that could revolutionize cosmology and medicine.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
USD	4/3/2025	5/3/2025	14/3/2025	Cash		1,440
DAE	4/3/2025	5/3/2025	20/3/2025	Cash		1,200
HPB	5/3/2025	6/3/2025	14/4/2025	Cash		1,500
HBD	5/3/2025	6/3/2025	14/4/2025	Cash		1,300
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500