

GLOBAL MARKET		1D	YTD
DJIA	43,006.59	1.14%	1.09%
S&P500	5,842.63	1.12%	-0.66%
NASDAQ	18,552.73	1.46%	-3.93%
VIX	21.93	-6.72%	26.40%
FTSE 100	8,755.84	-0.04%	7.13%
DAX	23,081.03	3.38%	15.93%
CAC40	8,173.75	1.56%	10.74%
Brent oil (\$/barrel)	69.61	-1.89%	-7.25%
Gold (\$/ounce)	2,918.91	0.33%	10.77%

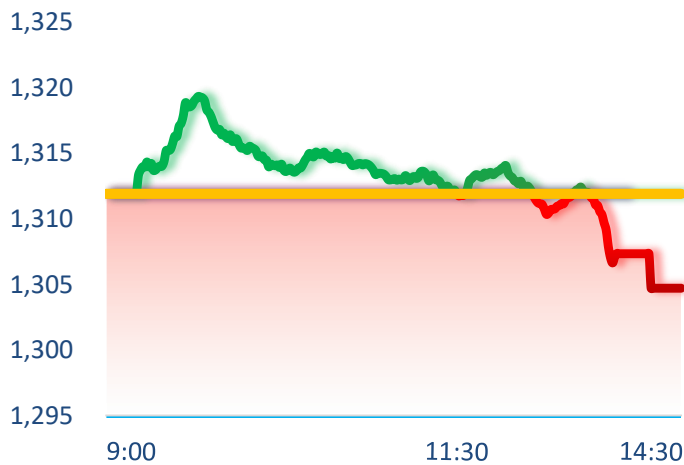
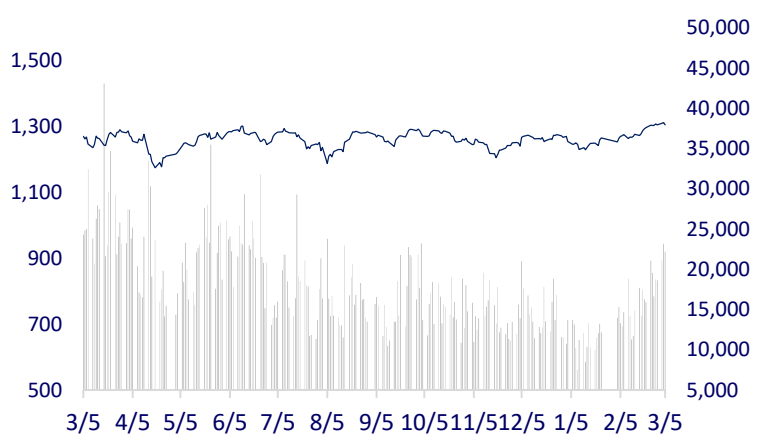
Wall Street's main indexes finished higher in choppy trading on Wednesday, as investors cheered the likely easing of trade tensions between the U.S. and major trading partners. The White House said President Donald Trump will exempt automakers from his 25% tariffs on Canada and Mexico for one month, noting that Trump is also open to hearing about other products that should be exempted from the tariffs, which took effect on Tuesday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.17%	-60	20
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.47%	-8	-1
10 year-Gov. Bond	2.98%	1.0	13
USD/VND	25,750	0.00%	0.78%
EUR/VND	27,903	1.26%	2.34%
CNY/VND	3,580	0.38%	0.53%

The DXY index, a measure of the U.S. dollar's strength, has dropped below 105 for the first time since mid-November. Oil prices had already been trading lower in the last few weeks, partly because of expectations that US President Donald Trump could swiftly end Russia's war in Ukraine. This, in turn, is likely to increase Russian oil output thanks to sanctions relief.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,304.71	-0.55%	2.99%
HNX	235.41	-0.82%	3.51%
VN30	1,363.91	-0.30%	1.42%
UPCOM	98.69	-0.41%	3.82%
Net Foreign buy (B)	-382.85		
Total trading value (B)	23,834.47	31.46%	31.46%

Strong selling pressure at 1,320 points caused the market to fall to nearly 1,300 points, while Vingroup stocks continued to be the pillar for VNIndex. Proprietary trading by securities companies recorded a net outflow of VND379 billion, mainly including TNH VND121 billion, MBB VND86 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Prime Minister requests SBV to reduce operating interest rates;
- State Bank stops issuing treasury bills;
- FDI capital attracted nearly USD7 billion in the first two months of the year, up 35.5% over the same period;
- President Trump postpones auto tariffs on Canada and Mexico for one month;
- China announces reduction in crude steel output in 2025;
- The world may face a shortage of rubber supply in 2025.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHC	7/3/2025	10/3/2025	9/4/2025	Cash		1,000
DNC	7/3/2025	10/3/2025	27/3/2025	Cash		1,500
LAF	11/3/2025	12/3/2025		Cash		1,500
NTH	11/3/2025	12/3/2025	27/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500