

GLOBAL MARKET		1D	YTD
DJIA	42,520.99	-1.55%	-0.05%
S&P500	5,778.15	-1.22%	-1.76%
NASDAQ	18,285.16	-0.35%	-5.31%
VIX	23.51	3.20%	35.50%
FTSE 100	8,759.00	-1.27%	7.17%
DAX	22,326.81	-3.54%	12.14%
CAC40	8,047.92	-1.85%	9.04%
Brent oil (\$/barrel)	70.95	0.30%	-5.46%
Gold (\$/ounce)	2,909.41	-0.29%	10.41%

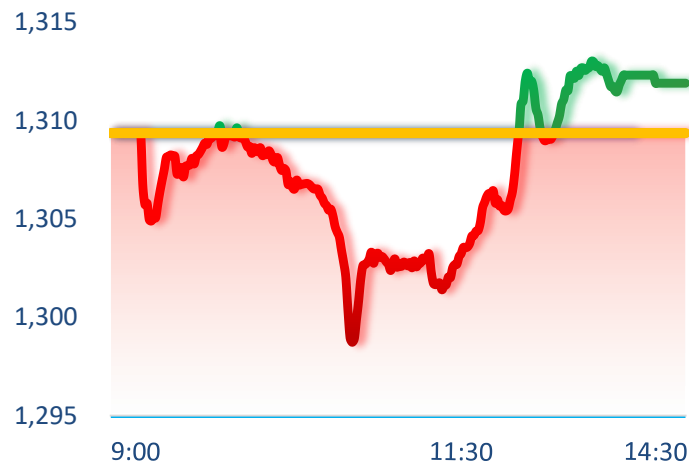
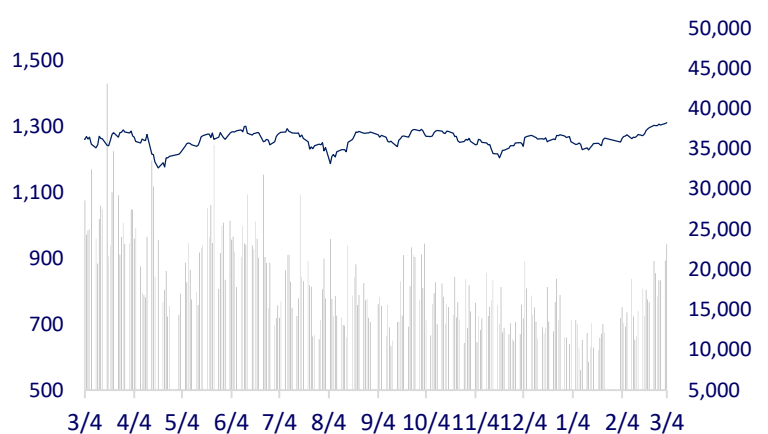
U.S. stocks ended lower on Tuesday amid escalating trade tensions, as China and Canada responded with retaliatory measures. China imposed a 10%–15% tariff on certain U.S. agricultural and food products, while Canada planned to impose a 25% tariff on imports from the U.S.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.77%	1	80
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.55%	-1	7
10 year-Gov. Bond	2.97%	-0.5	12
USD/VND	25,750	-0.39%	0.78%
EUR/VND	27,556	0.68%	1.06%
CNY/VND	3,567	-0.40%	0.16%

Gold prices rose on Tuesday, driven by a weaker dollar and heightened safe-haven demand amid escalating trade conflicts following U.S. President Donald Trump's imposition of new tariffs.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,311.91	0.19%	3.56%
HNX	237.35	-0.42%	4.36%
VN30	1,367.97	0.50%	1.73%
UPCOM	99.10	-0.36%	4.25%
Net Foreign buy (B)	-339.86		
Total trading value (B)	25,178.10	38.87%	38.87%

VN-Index closed at a two-year high, with TCB being the standout performer. Proprietary trading by securities companies recorded a net outflow of VND142 billion, mainly including TCB VND147 billion, MBB VND40 billion, and CTG VND18 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Accelerate the progress of Metro Line 2;
- Proposal for the Politburo to approve the completion of the Van Don Economic Zone project;
- In the first two months of the year, state budget revenue is estimated at VND499.8 trillion;
- Conditions for the U.S. to lift sanctions on Russian banks;
- European countries are divided over handling Russian assets for Ukraine;
- The U.S. and Ukraine may sign a mineral agreement today.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPB	5/3/2025	6/3/2025	14/4/2025	Cash		1,500
HBD	5/3/2025	6/3/2025	14/4/2025	Cash		1,300
DHC	7/3/2025	10/3/2025	9/4/2025	Cash		1,000
DNC	7/3/2025	10/3/2025	27/3/2025	Cash		1,500
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500