

GLOBAL MARKET		1D	YTD
DJIA	42,579.08	-0.99%	0.08%
S&P500	5,738.48	-1.78%	-2.43%
NASDAQ	18,069.26	-2.61%	-6.43%
VIX	24.87	13.41%	43.34%
FTSE 100	8,682.84	-0.83%	6.24%
DAX	23,419.48	1.47%	17.63%
CAC40	8,197.67	0.29%	11.07%
Brent oil (\$/barrel)	69.53	-0.11%	-7.36%
Gold (\$/ounce)	2,902.47	-0.56%	10.15%

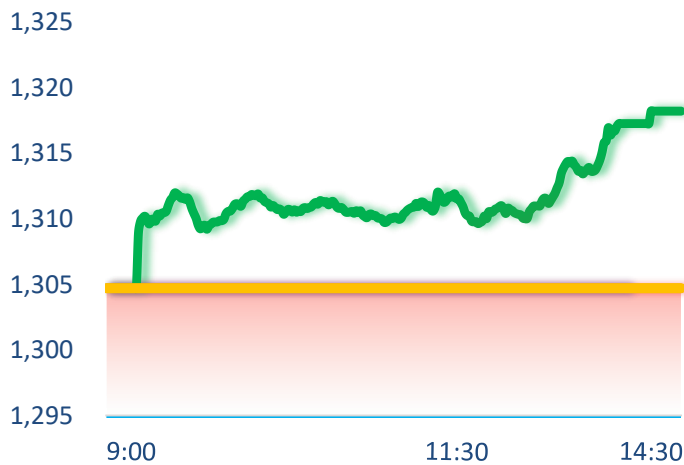
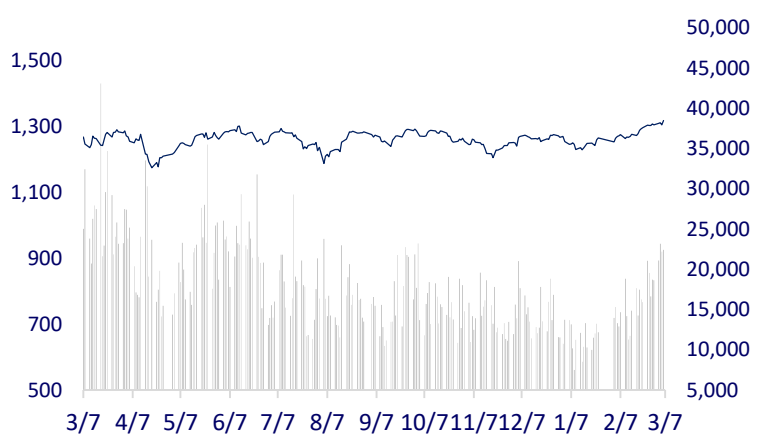
US stocks continued to fall after US tariffs prompted retaliatory action from trading partners. Investors feared that Mr Trump's tariffs would lead to a US recession. Semiconductor maker Marvell Technology fell nearly 20%, leading a sell-off in technology stocks after it issued an outlook under investors' expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.02%	-15	5
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.51%	4	3
10 year-Gov. Bond	2.90%	-8.0	5
USD/VND	25,675	-0.29%	0.49%
EUR/VND	28,270	1.32%	3.68%
CNY/VND	3,589	0.25%	0.79%

Gold prices fell on Thursday (March 6), due to rising US bond yields and profit-taking by investors, while the market turned its attention to the official US jobs report on March 7 for predictions on the US Federal Reserve's monetary policy moves.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,318.22	1.04%	4.06%
HNX	238.01	1.10%	4.65%
VN30	1,379.62	1.15%	2.59%
UPCOM	99.35	0.67%	4.51%
Net Foreign buy (B)	393.68		
Total trading value (B)	24,511.76	35.19%	35.19%

VNIndex had an explosive session when foreign investors unexpectedly returned to net buying nearly VND400 billion. Proprietary traders also net bought slightly VND177 billion, mainly including MWG VND149 billion, SHS VND115 billion, HPG VND62 billion, EIB VND32 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Ho Chi Minh City aims to renovate 500 old apartment buildings before 2035;
- Proposal to invest nearly VND15,000 billion to build Tuyen Quang - Ha Giang expressway phase 2;
- Proposal to assign private sector to build infrastructure for Thu Thiem urban area;
- ECB continues to cut interest rates to support the economy;
- EU officially approves EUR800 billion plan to rearm Europe;
- China increases agricultural imports from Latin America and Europe.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHC	7/3/2025	10/3/2025	9/4/2025	Cash		1,000
DNC	7/3/2025	10/3/2025	27/3/2025	Cash		1,500
LAF	11/3/2025	12/3/2025		Cash		1,500
NTH	11/3/2025	12/3/2025	27/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500