

GLOBAL MARKET		1D	YTD
DJIA	42,801.72	0.52%	0.61%
S&P500	5,770.20	0.55%	-1.89%
NASDAQ	18,196.22	0.70%	-5.77%
VIX	23.37	-6.03%	34.70%
FTSE 100	8,679.88	-0.03%	6.20%
DAX	23,008.94	-1.75%	15.57%
CAC40	8,120.80	-0.94%	10.03%
Brent oil (\$/barrel)	70.07	-0.53%	-6.64%
Gold (\$/ounce)	2,913.56	-0.21%	10.57%

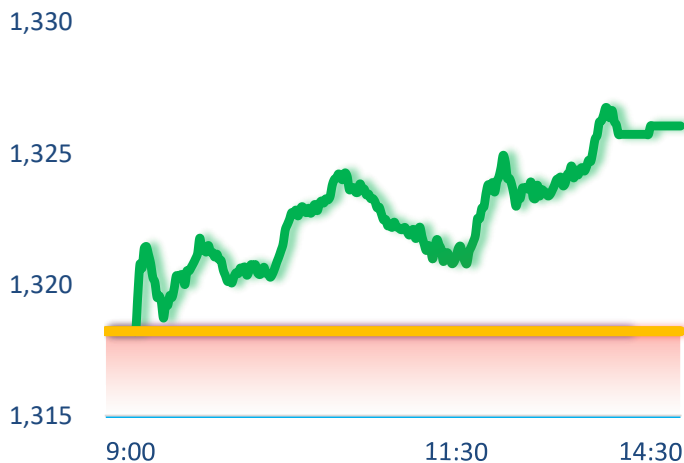
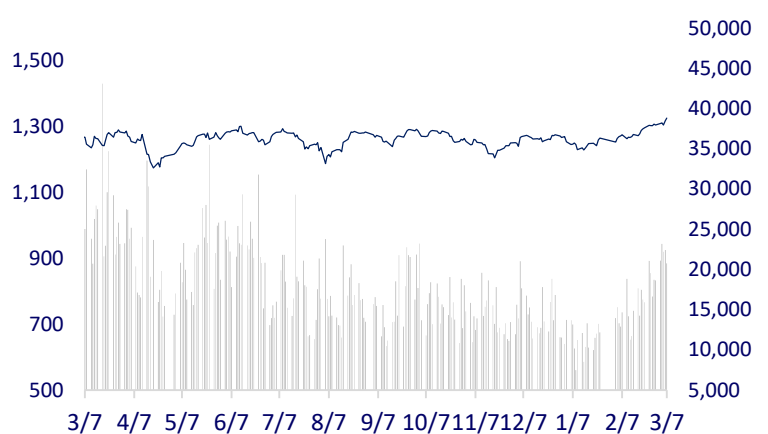
U.S. stocks finished higher on Friday, rebounding from early declines after Federal Reserve Chair Jerome Powell said the economy was "in a good place," but uncertainty about U.S. trade policy led to Wall Street's biggest weekly decline in months. Notably, U.S. job growth picked up in February, the Labor Department reported on Friday, with employers adding 151,000 jobs.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.99%	-3	2
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.52%	0.5	4
10 year-Gov. Bond	2.90%	0	5
USD/VND	25,690	0.06%	0.54%
EUR/VND	28,463	0.68%	4.39%
CNY/VND	3,599	0.28%	1.07%

Oil prices fell on Monday as concern about the impact of U.S. import tariffs on global economic growth and fuel demand, as well as rising output from OPEC+ producers, cooled investor appetite for riskier assets.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,326.05	0.59%	4.68%
HNX	238.41	0.17%	4.83%
VN30	1,389.77	0.74%	3.35%
UPCOM	99.08	-0.27%	4.23%
Net Foreign buy (B)	-215.59		
Total trading value (B)	22,802.71	25.77%	25.77%

VN-Index had a strong gaining session, driven by the surge of Vingroup-related stocks. Proprietary trading desks of securities firms recorded a net sell of VND257 billion, mainly including TCB VND54 billion, STB VND53 billion, MWG VND50 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Today, the National Assembly Standing Committee gives opinions on several important draft laws;
 No payment required for health insurance-covered medical expenses under VND351,000;
 Hanoi: Construction of a 30-meter-wide road in Dan Phuong district;
 Arctic strategy and the military capabilities of major powers;
 U.S. federal employees oppose the 'Government Efficiency Department';
 Russia's red line for a ceasefire in Ukraine.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KTS	10/3/2025	11/3/2025	10/4/2025	Cash		1,000
IDV	10/3/2025	11/3/2025		Stock		100:15
LAF	11/3/2025	12/3/2025		Cash		1,500
NTH	11/3/2025	12/3/2025	27/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500