

GLOBAL MARKET		1D	YTD
DJIA	41,911.71	-2.08%	-1.49%
S&P500	5,614.56	-2.70%	-4.54%
NASDAQ	17,468.32	-4.00%	-9.54%
VIX	27.86	19.21%	60.58%
FTSE 100	8,600.22	-0.92%	5.23%
DAX	22,620.95	-1.69%	13.62%
CAC40	8,047.60	-0.90%	9.04%
Brent oil (\$/barrel)	68.63	-2.06%	-8.55%
Gold (\$/ounce)	2,889.25	-0.83%	9.65%

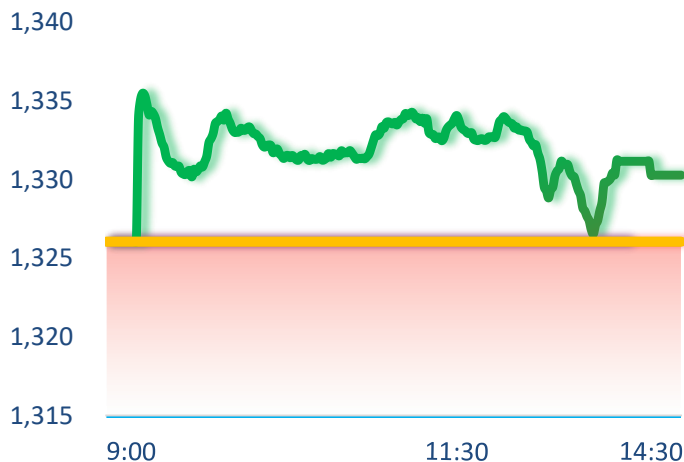
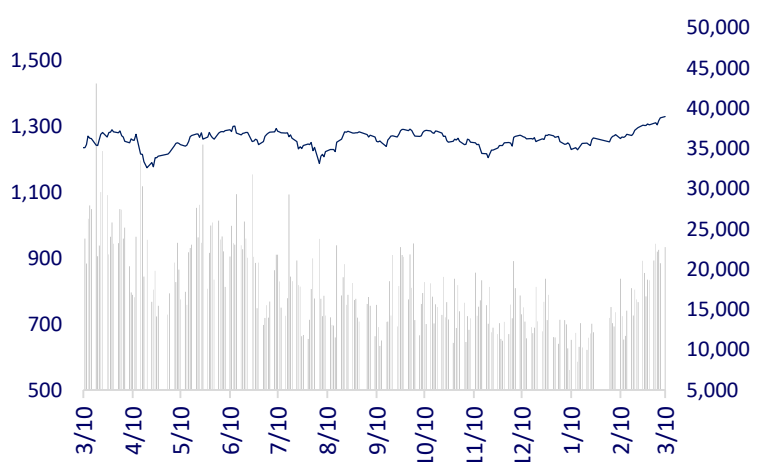
U.S. stocks plunged on Monday as relentless tariff wrangling and mounting anxieties from a possible federal government shutdown gave rise to fears that the U.S. economy could be careening into recession. HSBC downgraded U.S. stocks, citing uncertainty around tariffs. The Nasdaq saw biggest one-day drop since Sept 2022. Tech stocks are under pressure from a stronger Japanese yen and a spike in sovereign bond yields, as investors unwind yen carry trades on expectations of an upcoming interest rate hike in Japan.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.15%	16	18
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.51%	-0.5	3
10 year-Gov. Bond	2.92%	2	7
USD/VND	25,690	0.00%	0.54%
EUR/VND	28,490	0.09%	4.49%
CNY/VND	3,583	-0.45%	0.62%

Oil prices fell for a second day in early trade on Tuesday on worries that U.S. tariffs on Canada, Mexico and China would slow economies around the world. Japan's 30-year bond yield has hit its highest level since 2008. Japan's 10-year government bond yield surged toward 1.6% on Monday, reaching its highest levels in over 16 years.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,330.28	0.32%	5.01%
HNX	239.50	0.46%	5.31%
VN30	1,391.07	0.09%	3.44%
UPCOM	99.16	0.08%	4.31%
Net Foreign buy (B)	-526.78		
Total trading value (B)	24,803.28	36.80%	36.80%

VIC shares continued to have a second consecutive explosive session, becoming an important pillar for VNIndex. Proprietary trading desks of securities firms recorded a net sell of VND239 billion, mainly including MWG VND161 billion, SHS VND112 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Urgently develop a project to merge provinces and abolish district levels;
- Gold prices plummeted on March 11;
- BIDV reduced deposit interest rates;
- The US bond market is acting as if the economy is going into recession;
- Mr. Trump refuses to rule out the possibility of a US recession;
- China's deflation could persist if it fails to address the oversupply.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LAF	11/3/2025	12/3/2025		Cash		1,500
NTH	11/3/2025	12/3/2025	27/3/2025	Cash		1,000
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500
FOX	14/3/2025	17/3/2025	30/5/2025	Cash		2,000
THG	17/3/2025	18/3/2025	10/4/2025	Cash		1,000