

GLOBAL MARKET		1D	YTD
DJIA	41,433.48	-1.14%	-2.61%
S&P500	5,572.07	-0.76%	-5.26%
NASDAQ	17,436.10	-0.18%	-9.71%
VIX	26.92	-3.37%	55.16%
FTSE 100	8,495.99	-1.21%	3.95%
DAX	22,328.77	-1.29%	12.15%
CAC40	7,941.91	-1.31%	7.60%
Brent oil (\$/barrel)	69.86	1.79%	-6.92%
Gold (\$/ounce)	2,914.31	0.87%	10.60%

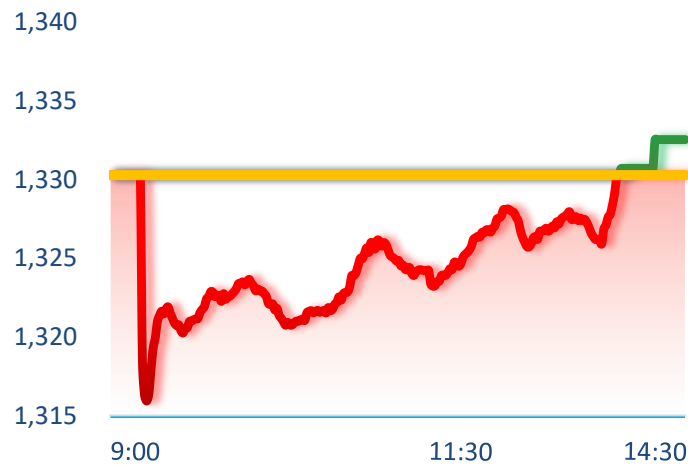
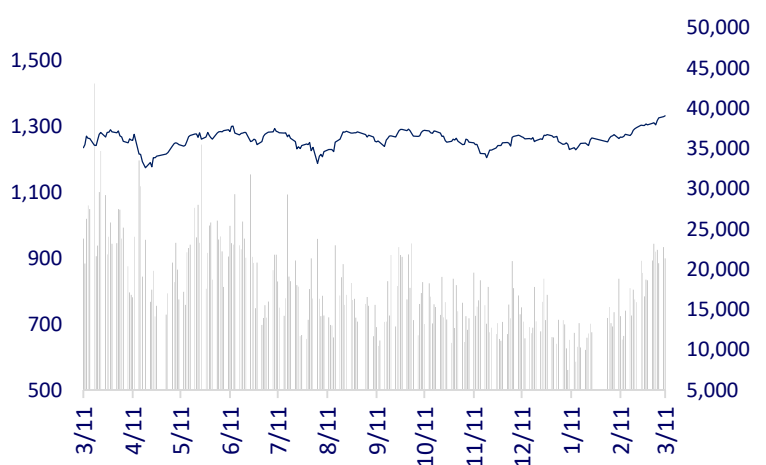
U.S. stocks fell on Tuesday, adding to the biggest selloff in months, as investors worried about the impact of the latest tariff threats on the global economy. President Donald Trump said he would double tariffs set to take effect within hours on all imported Canadian steel and aluminum products to 50%. But then, he has halted the plan, just hours after first threatening them, helping to narrow losses by the end of the session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.58%	43	61
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.46%	-4.8	-1
10 year-Gov. Bond	2.98%	6	13
USD/VND	25,650	-0.16%	0.39%
EUR/VND	28,534	0.16%	4.65%
CNY/VND	3,579	-0.10%	0.51%

Oil prices settled slightly higher on Tuesday, helped by weakness in the dollar, but gains were capped by mounting fears of a U.S. economic slowdown. The euro hit a five-month high on Tuesday after Ukraine agreed to a 30-day ceasefire proposal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,332.54	0.17%	5.19%
HNX	240.58	0.45%	5.78%
VN30	1,393.57	0.18%	3.63%
UPCOM	99.40	0.24%	4.57%
Net Foreign buy (B)	-201.73		
Total trading value (B)	23,233.02	28.14%	28.14%

On March 11, VNIndex had a positive trading session despite the negative impact of the US market. Government spending, retail and financial services were the most positive sectors. Proprietary trading desks of securities firms recorded a net buy of VND426 billion, mainly including ACB VND69 billion, HPG VND64 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Ho Chi Minh City International Financial Center will be built on an area of 9.2 hectares in Thu Thiem;
- VPI forecasts gasoline prices to continue to decrease in the operating period on March 13;
- Vietinbank proposes dividend payment of approximately 45%;
- US cuts most foreign aid projects;
- Ukraine agrees to 30-day ceasefire as US prepares to lift military aid restrictions;
- China is about to pump USD41 billion to stimulate consumption, push back deflation.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PJC	12/3/2025	13/3/2025	2/4/2025	Cash		1,500
FOX	14/3/2025	17/3/2025	30/5/2025	Cash		2,000
THG	17/3/2025	18/3/2025	10/4/2025	Cash		1,000
VFG	18/3/2025	19/3/2025	4/4/2025	Cash		1,000
VNL	18/3/2025	19/3/2025	3/4/2025	Cash		500