

GLOBAL MARKET		1D	YTD
DJIA	41,350.93	-0.20%	-2.80%
S&P500	5,599.30	0.49%	-4.80%
NASDAQ	17,648.45	1.22%	-8.61%
VIX	24.23	-9.99%	39.65%
FTSE 100	8,540.97	0.53%	4.50%
DAX	22,676.41	1.56%	13.90%
CAC40	7,988.96	0.59%	8.24%
Brent oil (\$/barrel)	70.86	1.43%	-5.58%
Gold (\$/ounce)	2,948.80	1.18%	11.91%

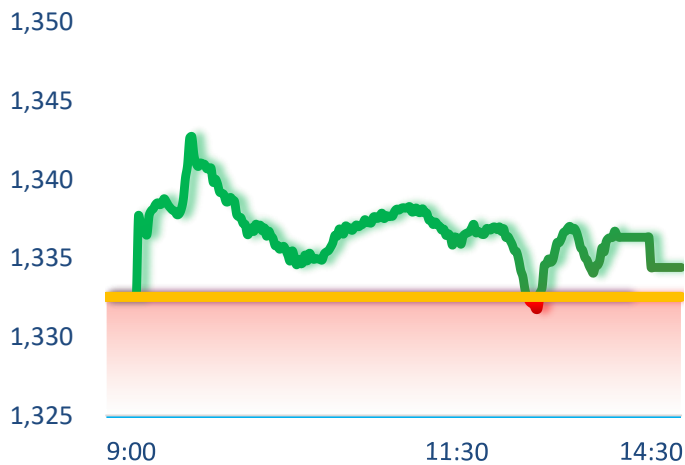
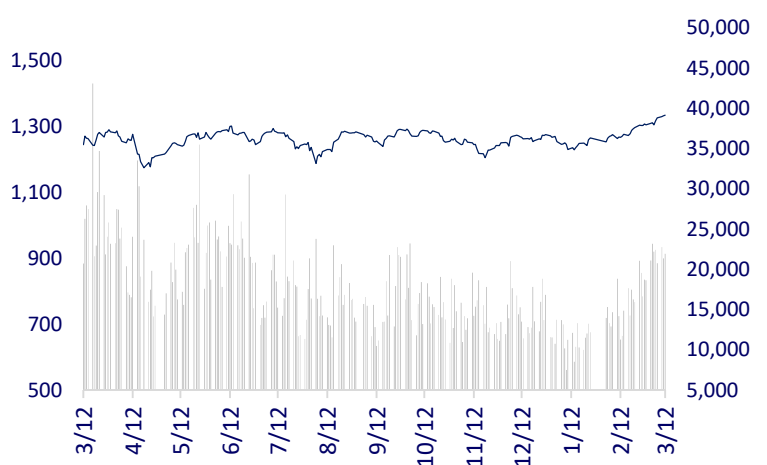
The Nasdaq rose on Wednesday after a soft inflation report eased concerns about the economy and as investors snapped up beaten-up technology shares. The CPI increased 0.2% for the month, putting the annual inflation rate at 2.8%. This was lower than the respective Dow Jones estimates for 0.3% and 2.9%. Core CPI, which excludes volatile food and energy prices, rose 0.2% on the month and 3.1% for the past 12 months, both below expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.74%	16	77
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.52%	5.6	4
10 year-Gov. Bond	2.95%	-3	10
USD/VND	25,640	-0.04%	0.35%
EUR/VND	28,510	-0.09%	4.56%
CNY/VND	3,575	-0.12%	0.39%

Oil prices rose nearly 2% on Wednesday, as U.S. government data showed tighter-than-expected oil and fuel inventories. This morning, the price of gold rings continued to skyrocket to a record high of 94.3 million VND/tael.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,334.41	0.14%	5.34%
HNX	241.87	0.54%	6.35%
VN30	1,392.39	-0.08%	3.54%
UPCOM	99.32	-0.08%	4.48%
Net Foreign buy (B)	-922.52		
Total trading value (B)	23,959.81	32.15%	32.15%

VNIndex has increased for five consecutive sessions despite some signs of weakness. VCB was the focus of the session on March 12 when it closed up 3.1% and set a historical peak. Proprietary trading desks of securities firms recorded a net buy of VND135 billion, mainly including VIX VND368 billion

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- WB forecasts Vietnam's economic growth at 6.8% this year;
- Deputy Governor: SBV will flexibly use refinancing tools, providing liquidity in the interbank market;
- ACB plans to pay a 25% dividend, with a profit plan of VND23,000 billion in 2025;
- Following the EU, Canada launched retaliatory tariffs against the US from March 13;
- A global steel war heats up with Trump's latest tariff move;
- US October-February budget deficit hits record USD1.147 trillion.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	14/3/2025	17/3/2025	30/5/2025	Cash		2,000
THG	17/3/2025	18/3/2025	10/4/2025	Cash		1,000
VFG	18/3/2025	19/3/2025	4/4/2025	Cash		1,000
VNL	18/3/2025	19/3/2025	3/4/2025	Cash		500
TCM	19/3/2025	20/3/2025	4/4/2025	Cash		500