

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| DJIA | 40,813.57 | -1.30% | -4.07% |
| S&P500 | 5,521.52 | -1.39% | -6.12% |
| NASDAQ | 17,303.57 | -1.95% | -10.39% |
| VIX | 24.66 | 1.77% | 42.13% |
| FTSE 100 | 8,542.56 | 0.02% | 4.52% |
| DAX | 22,567.14 | -0.48% | 13.35% |
| CAC40 | 7,938.21 | -0.64% | 7.55% |
| Brent oil (\$/barrel) | 70.07 | -1.11% | -6.64% |
| Gold (\$/ounce) | 2,989.97 | 1.40% | 13.47% |

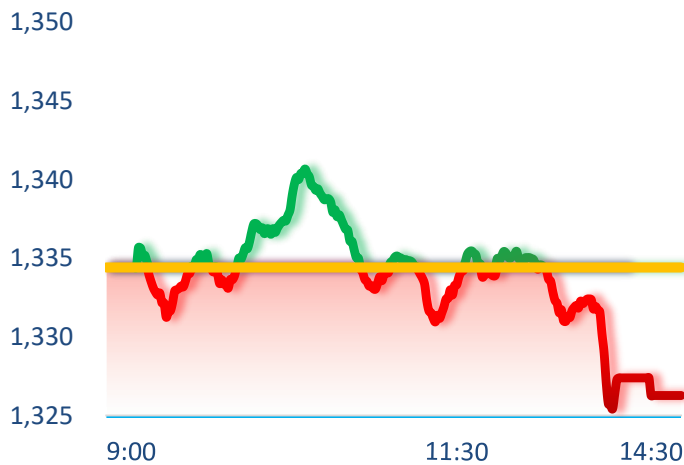
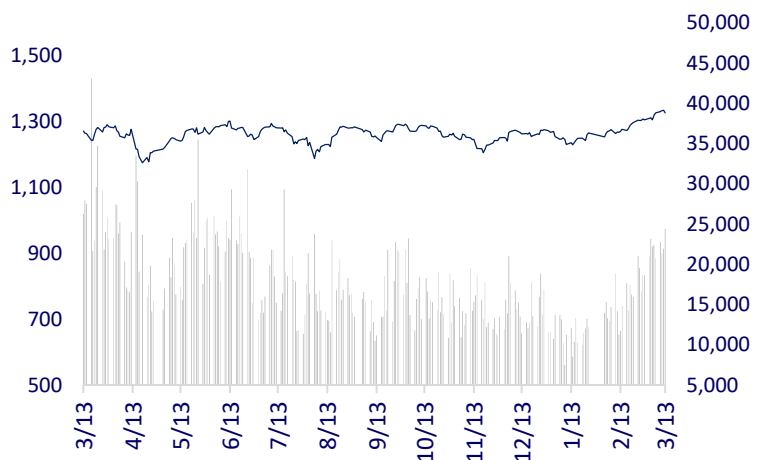
U.S. stocks fell on Thursday, under the weight of new tariff threats from President Donald Trump. He took to his Truth Social platform to threaten 200% tariffs on all alcoholic products coming from countries in the EU in retaliation for the bloc's 50% tariff on whisky. Trump later remarked that he wouldn't be changing his mind on a broader group of tariffs set to be implemented on April 2. Meanwhile, PPI for final demand was unchanged in February with goods increase 0.3%, services decline 0.2%.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.56% | -18 | 59 |
| Deposit interest 12M | 4.60% | 0 | 0 |
| 5 year-Gov. Bond | 2.50% | -1.8 | 2 |
| 10 year-Gov. Bond | 2.92% | -4 | 7 |
| USD/VND | 25,680 | 0.16% | 0.50% |
| EUR/VND | 28,508 | -0.01% | 4.55% |
| CNY/VND | 3,579 | 0.11% | 0.50% |

Oil prices slipped as markets weighed macroeconomic concerns, including the risk that tariff wars between the U.S. and other countries could hurt global demand. The IEA reported that global oil supply could exceed demand by around 600,000 barrels per day this year. The world gold price has set new peaks after hitting USD2,990 per ounce.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,326.27 | -0.61% | 4.70% |
| HNX | 241.31 | -0.23% | 6.10% |
| VN30 | 1,387.30 | -0.37% | 3.16% |
| UPCOM | 99.02 | -0.30% | 4.17% |
| Net Foreign buy (B) | 83.42 | | |
| Total trading value (B) | 26,591.49 | 46.66% | 46.66% |

VNIndex had its second distribution session with large liquidity exceeding VND26,000 billion. The focus of the session on March 13 was Vingroup stocks when VIC hit the ceiling. Proprietary trading desks of securities firms net sold VND126 billion, mainly including VPB VND130 billion. On the contrary, they strongly net bought VIX VND238 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Credit growth of nearly 1%, a positive signal for the economy;
- This morning, the price of gold rings and SJC gold soared to 95.3 million VND/tael;
- The Prime Minister asked the Governor to clarify the information "Group 5 debt of many banks has increased sharply";
- The EU is ready to negotiate after President Donald Trump's threat to impose tariffs on alcohol;
- China plans to cut steel production;
- Vladimir Putin sets out conditions for Ukraine ceasefire.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| FOX | 14/3/2025 | 17/3/2025 | 30/5/2025 | Cash | | 2,000 |
| THG | 17/3/2025 | 18/3/2025 | 10/4/2025 | Cash | | 1,000 |
| VFG | 18/3/2025 | 19/3/2025 | 4/4/2025 | Cash | | 1,000 |
| VNL | 18/3/2025 | 19/3/2025 | 3/4/2025 | Cash | | 500 |
| TCM | 19/3/2025 | 20/3/2025 | 4/4/2025 | Cash | | 500 |