

| GLOBAL MARKET         |           | 1D      | YTD    |
|-----------------------|-----------|---------|--------|
| DJIA                  | 41,488.19 | 1.65%   | -2.48% |
| S&P500                | 5,638.94  | 2.13%   | -4.13% |
| NASDAQ                | 17,754.09 | 2.60%   | -8.06% |
| VIX                   | 21.77     | -11.72% | 25.48% |
| FTSE 100              | 8,632.33  | 1.05%   | 5.62%  |
| DAX                   | 22,986.82 | 1.86%   | 15.46% |
| CAC40                 | 8,028.28  | 1.13%   | 8.77%  |
| Brent oil (\$/barrel) | 71.52     | 2.07%   | -4.70% |
| Gold (\$/ounce)       | 2,992.53  | 0.09%   | 13.57% |

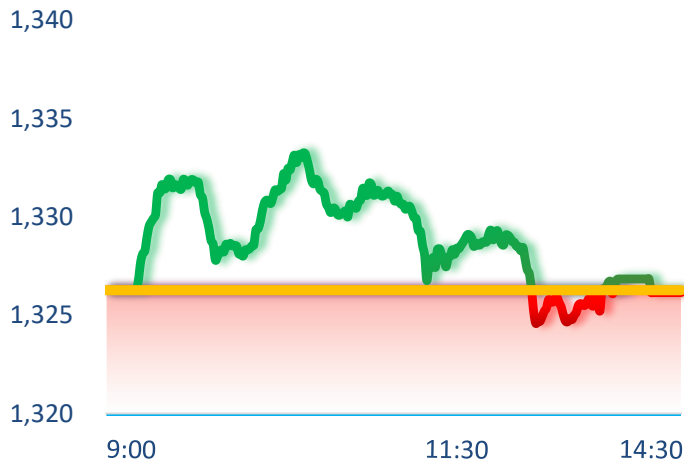
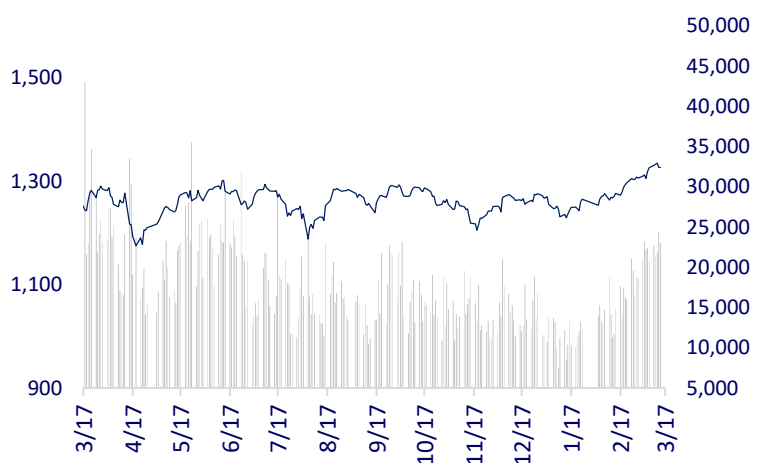
All three major indexes rallied significantly in the final trading session of the week, led by technology stocks. Nvidia shares rose more than 5%, Tesla rose nearly 4%, and Meta added nearly 3%. The market recovered after the White House did not provide new information related to tariff policy, easing concerns about escalating tensions in the current period.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 4.30%  | -26      | 33        |
| Deposit interest 12M | 4.60%  | 0        | 0         |
| 5 year-Gov. Bond     | 2.54%  | 4.0      | 6         |
| 10 year-Gov. Bond    | 2.95%  | 4        | 10        |
| USD/VND              | 25,710 | 0.12%    | 0.62%     |
| EUR/VND              | 28,439 | -0.24%   | 4.30%     |
| CNY/VND              | 3,579  | 0.01%    | 0.51%     |

Gold prices surpassed their peak on Friday (March 14), as US President Donald Trump's tariff policies towards major trading partners roiled financial markets and prompted investors to seek safe-haven assets to protect against the possibility of recession and rising inflation.

| VIETNAM STOCK MARKET    |           | 1D     | YTD    |
|-------------------------|-----------|--------|--------|
| VN-INDEX                | 1,326.15  | -0.01% | 4.69%  |
| HNX                     | 242.73    | 0.59%  | 6.73%  |
| VN30                    | 1,387.03  | -0.02% | 3.14%  |
| UPCOM                   | 99.38     | 0.36%  | 4.54%  |
| Net Foreign buy (B)     | -377.29   |        |        |
| Total trading value (B) | 24,988.16 | 37.82% | 37.82% |

VNIndex has a strong differentiation when cash flow only focuses on some big capitalized stocks. Meanwhile, other stocks were entering a correction phase. Proprietary traders net sold strongly in the last session of last week with more than VND640 billion, mainly including VIX VND369 billion, MWG VND90 billion, MBB VND70 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Cho Moi - Bac Kan Expressway starts construction;
- Two provinces bordering Ho Chi Minh City aim to become centrally-governed cities by 2030;
- Road connecting Long Thanh airport is about to open for technical traffic;
- India pushes for FTA negotiations amid impending US countervailing duties;
- Nearly 1,000 US meat plants are about to lose export rights to China;
- UK: Economy to shrink in first month of 2025.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| THG    | 17/3/2025     | 18/3/2025          | 10/4/2025     | Cash |      | 1,000 |
| LBM    | 18/3/2025     | 19/3/2025          | 16/4/2025     | Cash |      | 250   |
| VFG    | 18/3/2025     | 19/3/2025          | 4/4/2025      | Cash |      | 1,000 |
| VNL    | 18/3/2025     | 19/3/2025          | 3/4/2025      | Cash |      | 500   |
| TCM    | 19/3/2025     | 20/3/2025          | 4/4/2025      | Cash |      | 500   |