

GLOBAL MARKET		1D	YTD
DJIA	41,841.63	0.85%	-1.65%
S&P500	5,675.12	0.64%	-3.51%
NASDAQ	17,808.66	0.31%	-7.78%
VIX	20.51	-5.79%	18.21%
FTSE 100	8,680.29	0.56%	6.21%
DAX	23,154.57	0.73%	16.30%
CAC40	8,073.98	0.57%	9.39%
Brent oil (\$/barrel)	71.16	-0.50%	-5.18%
Gold (\$/ounce)	3,004.54	0.40%	14.02%

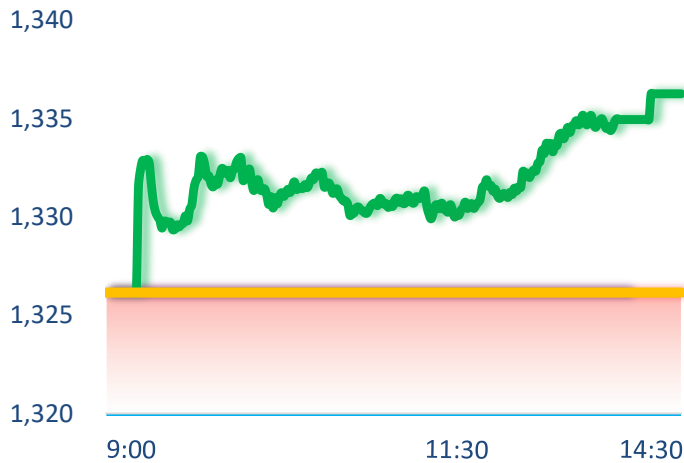
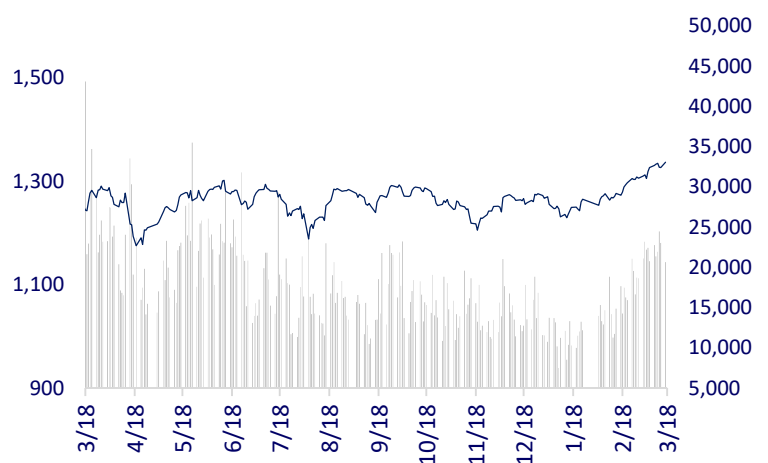
All three major US stock indexes continued to rally after retail sales data came in line with expectations. US retail sales rose 0.2% last month, below the Dow Jones forecast for a 0.6% increase, according to US Commerce Department data on Monday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.24%	-6	27
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.52%	-2	4
10 year-Gov. Bond	2.92%	-3	8
USD/VND	25,720	0.04%	0.66%
EUR/VND	28,560	0.43%	4.75%
CNY/VND	3,586	0.20%	0.71%

Gold prices steadied on Monday (March 17), hovering around the USD3,000/oz mark that was breached last week, with focus on trade tariffs and the US Federal Reserve's policy meeting.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,336.26	0.76%	5.48%
HNX	246.77	1.66%	8.50%
VN30	1,394.90	0.57%	3.73%
UPCOM	100.43	1.06%	5.65%
Net Foreign buy (B)	160.26		
Total trading value (B)	22,307.34	23.04%	23.04%

VNIndex had a short-term recovery session after the correction last weekend thanks to the leadership of real estate stocks. Proprietary traders net sold VND358 billion, mainly including FPT VND133 billion, DGC VND108 billion, KDH VND34 billion, VIC VND21 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Ministry of Construction requests handover of site for construction of North-South expressway rest stop by April;
- FDI capital in Dong Nai increased by 63.7% in the first two months of the year;
- Proposal to impose 20% tax on real estate transfer profits;
- OECD lowers global economic growth forecast due to tariff risks;
- China announces plan to boost consumption to support the economy;
- Tariff pressure puts Thailand's steel industry in a precarious situation.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	18/3/2025	19/3/2025	16/4/2025	Cash		250
VFG	18/3/2025	19/3/2025	4/4/2025	Cash		1,000
VNL	18/3/2025	19/3/2025	3/4/2025	Cash		500
TCM	19/3/2025	20/3/2025	4/4/2025	Cash		500
LHC	19/3/2025	20/3/2025	18/4/2025	Cash		1,000