

GLOBAL MARKET		1D	YTD
DJIA	41,581.31	-0.62%	-2.26%
S&P500	5,614.66	-1.07%	-4.54%
NASDAQ	17,504.12	-1.71%	-9.36%
VIX	21.70	5.80%	25.07%
FTSE 100	8,705.23	0.29%	6.51%
DAX	23,380.70	0.98%	17.44%
CAC40	8,114.57	0.50%	9.94%
Brent oil (\$/barrel)	70.40	-0.03%	-6.20%
Gold (\$/ounce)	3,029.64	-0.07%	14.97%

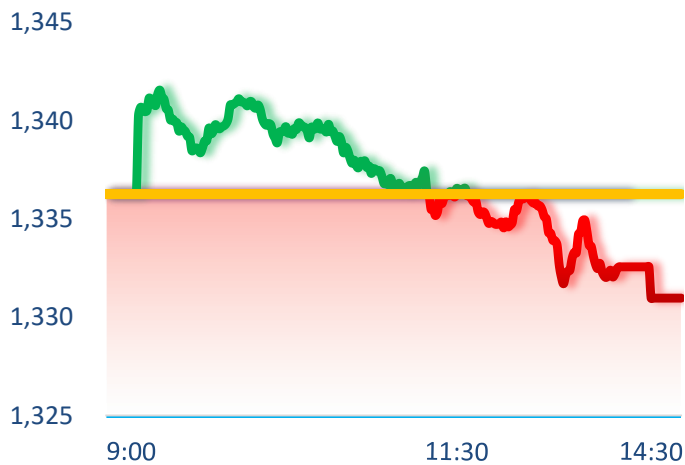
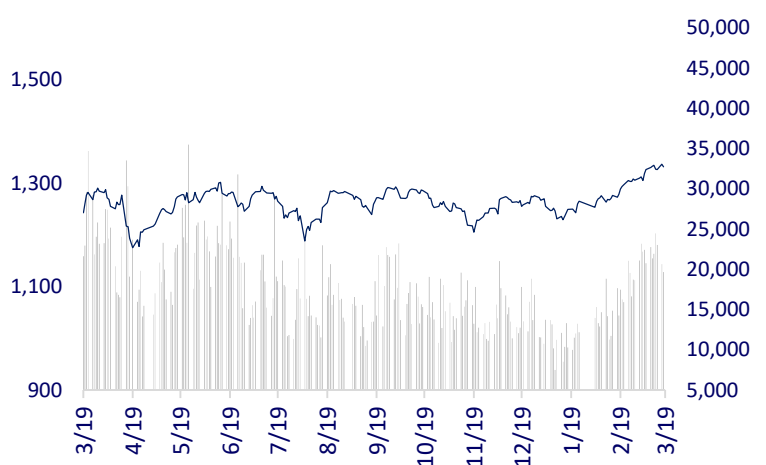
The sell-off in US stocks continued, with all three major indexes falling. Tesla fell more than 5% after RBC Capital Markets cut its price target, citing increased competition in the electric vehicle sector. Tesla shares have lost more than 36% over the past month. Investors also turned their attention to the Federal Reserve's two-day policy meeting, which begins on March 18.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.16%	-8	19
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.51%	0	4
10 year-Gov. Bond	2.92%	-1	7
USD/VND	25,710	-0.04%	0.62%
EUR/VND	28,730	0.59%	5.37%
CNY/VND	3,591	0.15%	0.85%

Gold prices continued to set a new record on Tuesday (March 18), with investors seeking the precious metal as a safe haven from the risk of conflict erupting in the Middle East and US President Donald Trump continuing to push forward with tariff plans.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,330.97	-0.40%	5.07%
HNX	247.03	0.11%	8.62%
VN30	1,388.64	-0.45%	3.26%
UPCOM	100.29	-0.14%	5.50%
Net Foreign buy (B)	-490.68		
Total trading value (B)	21,473.04	18.43%	18.43%

VNIndex continues to adjust before the derivatives expiration. Proprietary traders only slightly sold VND15 billion, mainly including MWG VND44 billion, KDH VND30 billion, HPG VND26 billion, etc. On the contrary, they strongly bought VNM VND41 billion, NVL VND34 billion, MBB VND32 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Bac Ninh leads in FDI attraction, wants to build Vietnam's 'silicon valley';
- Expected to complete merger of provinces and cities before August 30;
- Thanh Hoa proposes socialization plan for Tho Xuan airport;
- US, Russia reach limited ceasefire agreement in Ukraine;
- Indonesia aims to start exporting frozen durian to China this year;
- BYD announces technology to charge electric vehicles in 5 minutes.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TCM	19/3/2025	20/3/2025	4/4/2025	Cash		500
LHC	19/3/2025	20/3/2025	18/4/2025	Cash		1,000
PMC	21/3/2025	24/3/2025	8/4/2025	Cash		1,400
SD9	24/3/2025	25/3/2025	18/4/2025	Cash		1,000
CHP	24/3/2025	25/3/2025	10/4/2025	Cash		1,000