

GLOBAL MARKET		1D	YTD
DJIA	41,964.63	0.92%	-1.36%
S&P500	5,675.29	1.08%	-3.51%
NASDAQ	17,750.79	1.41%	-8.08%
VIX	19.90	-8.29%	14.70%
FTSE 100	8,706.66	0.02%	6.53%
DAX	23,288.06	-0.40%	16.97%
CAC40	8,171.47	0.70%	10.71%
Brent oil (\$/barrel)	71.10	0.32%	-5.26%
Gold (\$/ounce)	3,054.00	0.13%	15.90%

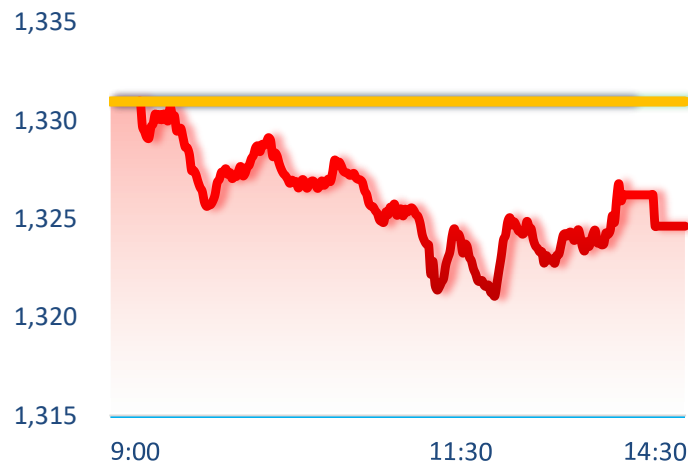
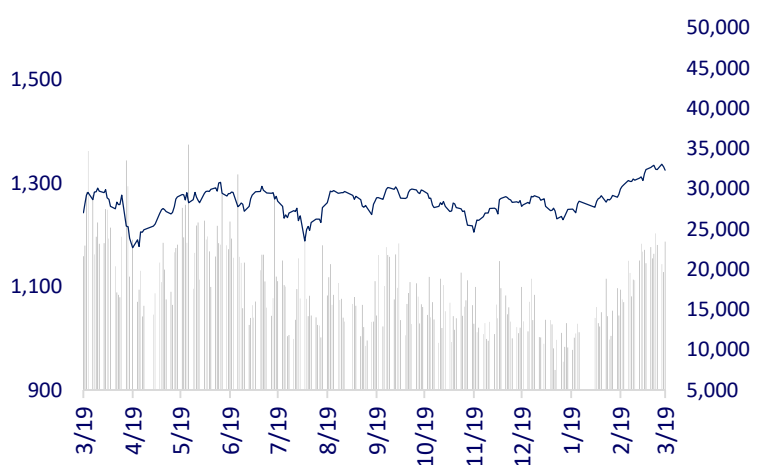
All three major US stock indexes rallied significantly on March 19 as the Fed maintained its forecast for two rate cuts in 2025. The Fed continued to keep interest rates in the range of 4.25% - 4.5%, as expected by the market. The Fed Chairman said the economy remains strong and any impact of tariffs on inflation is likely to be short-term.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.10%	-6	13
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.52%	0	4
10 year-Gov. Bond	2.94%	2	9
USD/VND	25,730	0.08%	0.70%
EUR/VND	28,708	-0.08%	5.29%
CNY/VND	3,588	-0.11%	0.75%

Gold price fluctuated above the USD3,040 mark after the US Federal Reserve (Fed) kept interest rates unchanged as many had previously predicted and said it could cut interest rates by 0.5% by the end of this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,324.63	-0.48%	4.57%
HNX	245.28	-0.71%	7.85%
VN30	1,377.63	-0.79%	2.45%
UPCOM	99.36	-0.93%	4.52%
Net Foreign buy (B)	-1,516.97		
Total trading value (B)	25,131.27	38.61%	38.61%

VNIndex continued have a correction due to net selling pressure from foreign investors. On the contrary, proprietary traders supported this pressure with a strong net buying of more than VND1,190 billion, mainly including VPB VND212 billion, FPT VND209 billion, EIB VND196 billion, DGC VND107 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Province mergers expected to be completed before August 30;
- Da Nang re-proposes to build tunnel under Han River;
- Hungary ready to help Vietnam train 1,000 experts to operate nuclear power plants;
- EU proposes to cut steel imports by 15% amid US tariff pressure;
- India to impose tariffs to combat global steel glut;
- BOJ keeps interest rates unchanged amid tariff concerns.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSN	20/3/2025	21/3/2025	10/4/2025	Cash		1,600
PPP	21/3/2025	24/3/2025	21/4/2025	Cash		1,500
PMC	21/3/2025	24/3/2025	8/4/2025	Cash		1,400
SD9	24/3/2025	25/3/2025	18/4/2025	Cash		1,000
CHP	24/3/2025	25/3/2025	10/4/2025	Cash		1,000