

GLOBAL MARKET		1D	YTD
DJIA	41,953.32	-0.03%	-1.39%
S&P500	5,662.89	-0.22%	-3.72%
NASDAQ	17,691.63	-0.33%	-8.38%
VIX	19.80	-0.50%	14.12%
FTSE 100	8,701.99	-0.05%	6.47%
DAX	22,999.15	-1.24%	15.52%
CAC40	8,094.20	-0.95%	9.67%
Brent oil (\$/barrel)	72.33	2.68%	-3.62%
Gold (\$/ounce)	3,037.00	-0.33%	15.25%

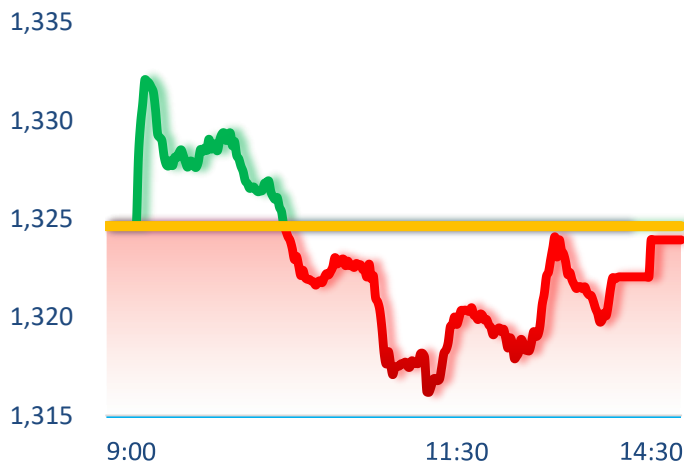
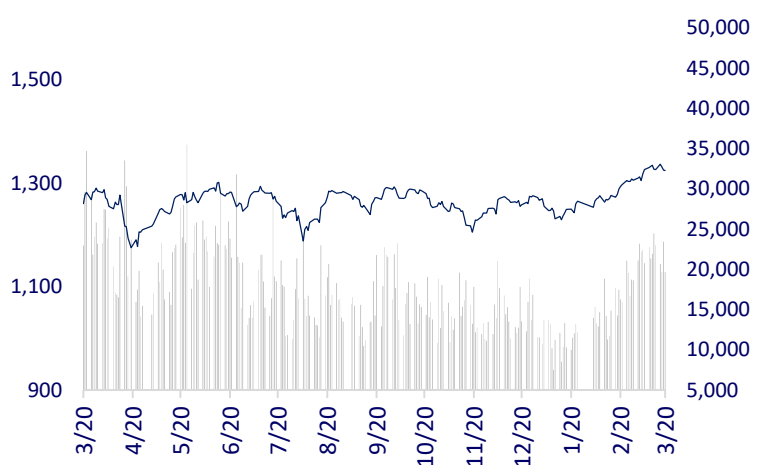
All three major indexes fell slightly on Tuesday as uncertainty surrounding the US economy curtailed the market's recovery. The Nasdaq lost 0.33%, weighed down by declines in Apple and Alphabet shares. Accenture shares fell more than 7% after the consulting firm revealed it had lost federal government contracts amid a spending crackdown by US President Donald Trump's administration.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.04%	-6	7
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.47%	-5	-1
10 year-Gov. Bond	2.95%	1	10
USD/VND	25,740	0.04%	0.74%
EUR/VND	28,664	-0.15%	5.13%
CNY/VND	3,590	0.07%	0.81%

Oil prices rose on Thursday (March 20), after the US imposed new sanctions related to Iran and new tensions in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,323.93	-0.05%	4.51%
HNX	245.77	0.20%	8.06%
VN30	1,378.95	0.10%	2.54%
UPCOM	99.16	-0.20%	4.31%
Net Foreign buy (B)	-1,455.26		
Total trading value (B)	21,372.25	17.88%	17.88%

VNIndex had a shaky derivatives expiration session due to selling pressure from stocks related to TPBank. Proprietary traders continued to net buy VND141 billion, mainly including SSI VND29 billion, FPT VND28 billion, ACB VND22 billion, MWG VND21 billion, etc.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Ho Chi Minh City studies building metro line to Can Gio, Long Thanh;
- The project of merging provinces and cities will be submitted to the Central Government before April 1;
- The budget allocates an additional VND10,000 billion for science and technology;
- Russia announces reduction in oil production in 2025;
- The Central Bank of China keeps interest rates unchanged;
- The EU proposes to cut steel imports by 15% in response to US tariff pressure.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SD5	21/3/2025	24/3/2025	15/4/2025	Cash		700
PPP	21/3/2025	24/3/2025	21/4/2025	Cash		1,500
PMC	21/3/2025	24/3/2025	8/4/2025	Cash		1,400
SD9	24/3/2025	25/3/2025	18/4/2025	Cash		1,000
CHP	24/3/2025	25/3/2025	10/4/2025	Cash		1,000