

GLOBAL MARKET		1D	YTD
DJIA	41,985.35	0.08%	-1.31%
S&P500	5,667.56	0.08%	-3.64%
NASDAQ	17,784.05	0.52%	-7.91%
VIX	19.28	-2.63%	11.12%
FTSE 100	8,646.79	-0.63%	5.80%
DAX	22,891.68	-0.47%	14.98%
CAC40	8,042.95	-0.63%	8.97%
Brent oil (\$/barrel)	72.02	0.41%	-4.04%
Gold (\$/ounce)	3,025.80	-0.62%	14.83%

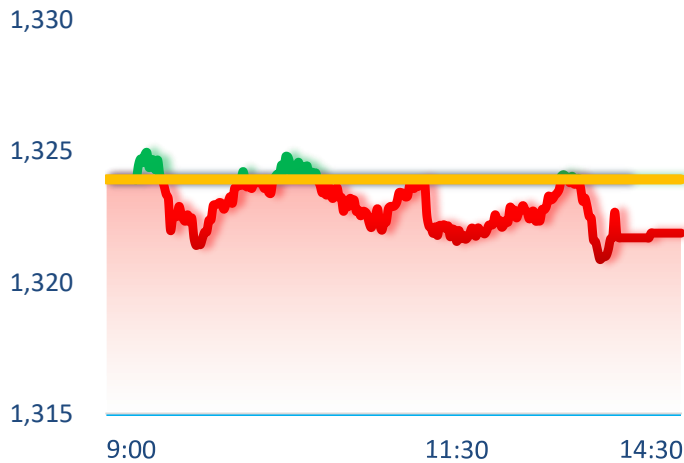
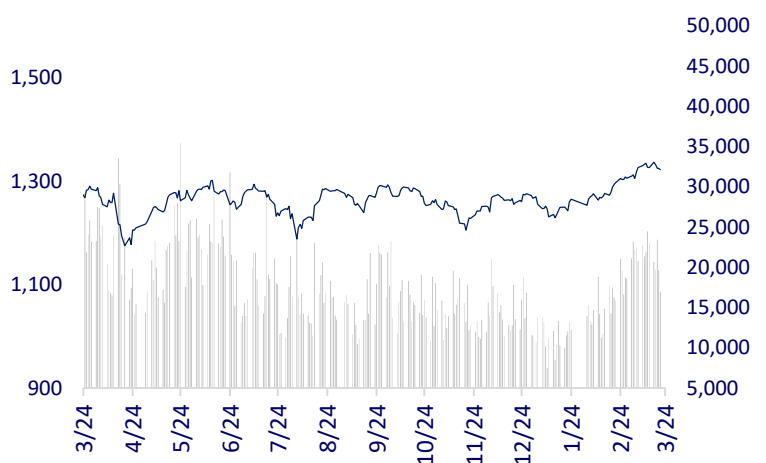
The S&P and Dow Jones eked out slight gains on Friday, erasing earlier losses after comments from U.S. President Donald Trump provided hope that previously announced tariffs expected to begin in early April may not be as burdensome as feared. Trump said there will be flexibility on tariffs and that his top trade chief plans to speak with his Chinese counterpart this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.22%	18	25
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.51%	4	4
10 year-Gov. Bond	2.92%	-2	8
USD/VND	25,760	0.08%	0.82%
EUR/VND	28,481	-0.64%	4.46%
CNY/VND	3,586	-0.12%	0.69%

Oil prices held steady on Monday as investors assessed the outlook for ceasefire talks aimed at ending the Russia-Ukraine war, which could lead to an increase in Russian oil to global markets.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,321.88	-0.15%	4.35%
HNX	245.82	0.02%	8.09%
VN30	1,378.27	-0.05%	2.49%
UPCOM	99.32	0.16%	4.48%
Net Foreign buy (B)	-1,015.52		
Total trading value (B)	18,185.61	0.30%	0.30%

VN-Index continued to test the MA20 line and closed above this support level. Securities stocks had a positive session on Friday with VND +1.3%, BSI +1.1%, APG +2.9%, BVS +1%. Proprietary traders continued to net buy VND303 billion, mainly including SSI VND79 billion, SHB VND54 billion, TCB VND22 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Credit growth as of March 12 reached 1.24%;
- The rate of small businesses in Vietnam recorded the highest growth in the past 4 years;
- SBV withdrew more than VND5,400 billion in the past week;
- Global bond debt exceeded USD100,000 billion;
- US public debt may exceed 200% of GDP;
- Russia became the third fastest growing economy in the G20.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SD9	24/3/2025	25/3/2025	18/4/2025	Cash		1,000
CHP	24/3/2025	25/3/2025	10/4/2025	Cash		1,000
SCL	25/3/2025	26/3/2025		Stock	100:20	
ADC	26/3/2025	27/3/2025	15/5/2025	Cash		1,500
DNT	26/3/2025	27/3/2025	21/4/2025	Cash		600