

GLOBAL MARKET		1D	YTD
DJIA	42,583.32	1.42%	0.09%
S&P500	5,767.57	1.76%	-1.94%
NASDAQ	18,188.59	2.27%	-5.81%
VIX	17.48	-9.34%	0.75%
FTSE 100	8,638.01	-0.10%	5.69%
DAX	22,852.66	-0.17%	14.78%
CAC40	8,022.33	-0.26%	8.69%
Brent oil (\$/barrel)	73.05	2.05%	-2.66%
Gold (\$/ounce)	3,017.50	-0.21%	14.51%

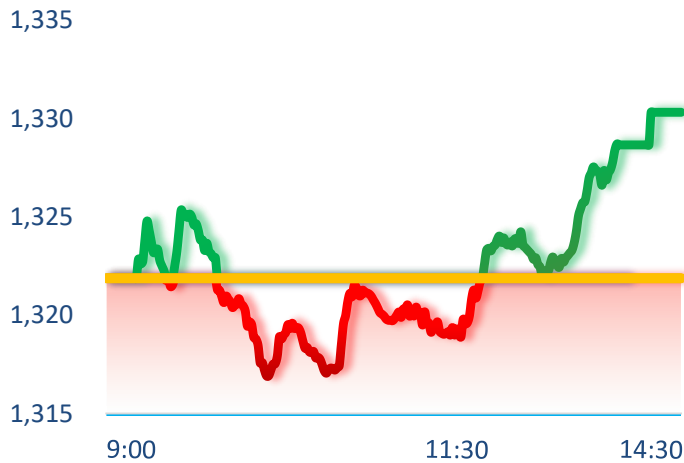
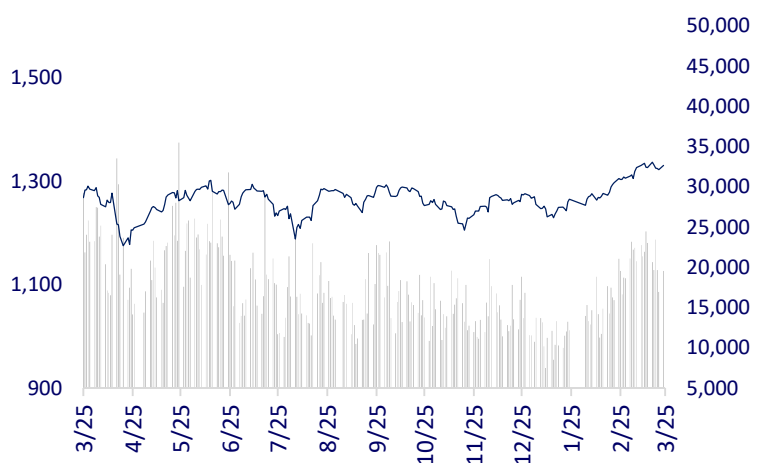
Stocks jumped Monday on optimism that President Donald Trump may hold back from implementing some of his wide-ranging tariff plans and so the U.S. could skirt an economic slowdown from a protracted trade war. Donald Trump said that he "may give a lot of countries breaks" on the reciprocal tariffs, which are set to take effect April 2. Shares of Tesla, which have fallen nine straight weeks, were up nearly 12%, adding to their Friday gains. Meta Platforms and Nvidia, each climbed more than 3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.38%	16	41
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.47%	-4	0
10 year-Gov. Bond	2.98%	6	13
USD/VND	25,810	0.19%	1.01%
EUR/VND	28,569	0.31%	4.78%
CNY/VND	3,591	0.14%	0.83%

Oil prices gained 2% on Monday as U.S. President Donald Trump said he will impose a 25% tariff on countries that buy oil and gas from Venezuela.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,330.32	0.64%	5.02%
HNX	246.00	0.07%	8.17%
VN30	1,390.70	0.90%	3.42%
UPCOM	99.18	-0.14%	4.33%
Net Foreign buy (B)	-753.36		
Total trading value (B)	20,933.19	15.46%	15.46%

VN-Index increased strongly in the first session of the week thanks to the support of Vingroup stocks. The three Vingroup stocks were the focus with VIC hitting the ceiling, VHM +6.3%, VRE +3.8%. Proprietary traders continued to net buy VND118 billion, mainly including E1VFN30 VND81 billion, HAG VND39 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Group related to Beston JSC increases ownership ratio at VIB to more than 8%;
- Proposal to continue reducing VAT by 2% from July 1, 2025 to December 31, 2026;
- Hanoi has approved the route and location plan of Tu Lien bridge project at a scale of 1/500;
- Trump says any country buying Venezuelan oil will face a 25% tariff;
- China issues new rules to deal with foreign sanctions;
- OPEC+ may increase oil production for the second consecutive month.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SCL	25/3/2025	26/3/2025		Stock	100:20	
ADC	26/3/2025	27/3/2025	15/5/2025	Cash		1,500
DNT	26/3/2025	27/3/2025	21/4/2025	Cash		600
CCM	28/3/2025	31/3/2025	22/5/2025	Cash		2,000
HJS	28/3/2025	31/3/2025	11/4/2025	Cash		1,000