

GLOBAL MARKET		1D	YTD
DJIA	42,587.50	0.01%	0.10%
S&P500	5,776.65	0.16%	-1.78%
NASDAQ	18,271.86	0.46%	-5.38%
VIX	17.15	-1.89%	-1.15%
FTSE 100	8,663.80	0.30%	6.00%
DAX	23,109.79	1.13%	16.08%
CAC40	8,108.59	1.08%	9.86%
Brent oil (\$/barrel)	73.20	0.50%	-2.47%
Gold (\$/ounce)	3,018.63	-0.14%	14.56%

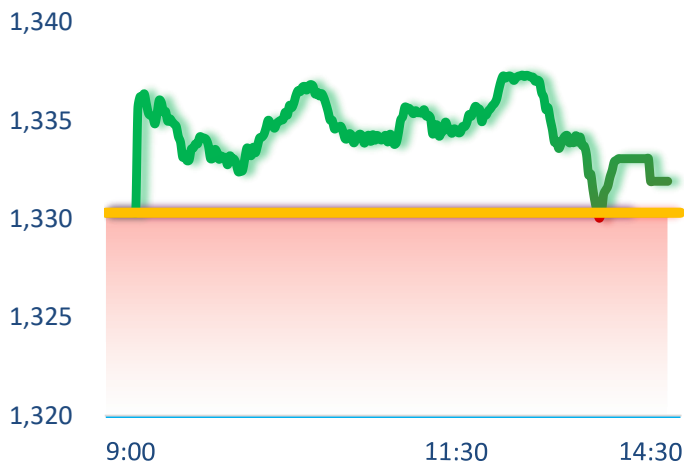
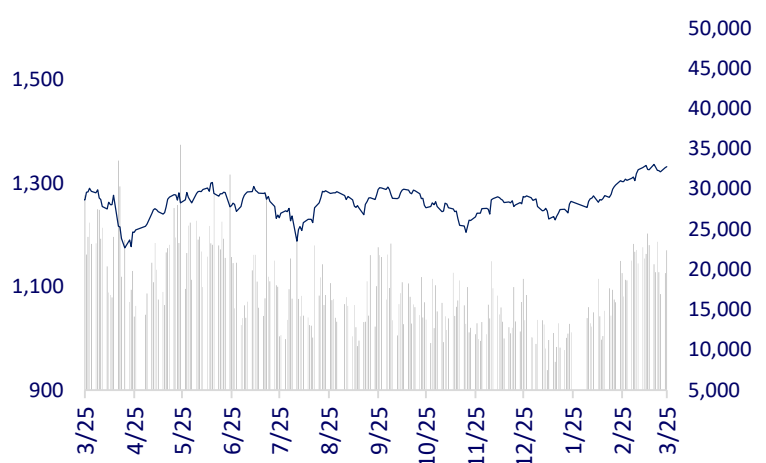
Wall Street stocks ended higher on Tuesday, with Apple rising 1.37% and Nvidia falling 0.59% as investors assessed consumer sentiment data and bet on a more flexible trade policy stance from the Trump administration next week. Tesla shares rose 3.45%, adding to a 12% rally the previous day. The company's market share in Europe continued to shrink in February as sales of the all-electric car maker dropped for a second month, even as EV registrations overall on the continent grew.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	12	53
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.48%	0.3	-0.1
10 year-Gov. Bond	2.99%	1	14
USD/VND	25,810	0.00%	1.01%
EUR/VND	28,432	-0.48%	4.27%
CNY/VND	3,587	-0.11%	0.72%

Oil prices climbed on Wednesday in early Asia trade on concerns of tighter supplies after U.S. President Donald Trump threatened tariffs against countries importing oil and gas from Venezuela and after U.S. crude inventories fell more than expected.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,331.92	0.12%	5.14%
HNX	244.56	-0.59%	7.53%
VN30	1,388.79	-0.14%	3.27%
UPCOM	99.17	-0.01%	4.32%
Net Foreign buy (B)	-429.78		
Total trading value (B)	23,959.18	32.15%	32.15%

VN-Index experienced strong fluctuations as VinGroup-related stocks faced profit-taking pressure. Proprietary trading by securities firms recorded a net purchase of VND122 billion, primarily including HPG VND85 billion, VRE VND29 billion, SSI VND22 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Surpassing Singapore, Vietnam becomes the third most visited country in Southeast Asia;
- An ASEAN country without provincial-level administration is projected to see its GDP surpass USD560 billion this year;
- Hanoi approves the plan and location for the construction of Tu Lien Bridge;
- Using Chinese chips for AI training, a company reduces costs by 20% compared to using NVIDIA;
- China shows interest in Thailand's mega project—a viaduct connecting the Pacific and Indian Oceans;
- HOT: Russia and Ukraine agree to a ceasefire in the Black Sea.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADC	26/3/2025	27/3/2025	15/5/2025	Cash		1,500
DNT	26/3/2025	27/3/2025	21/4/2025	Cash		600
CCM	28/3/2025	31/3/2025	22/5/2025	Cash		2,000
HJS	28/3/2025	31/3/2025	11/4/2025	Cash		1,000
KHS	31/3/2025	1/4/2025	14/4/2025	Cash		1,500