

GLOBAL MARKET		1D	YTD
DJIA	42,454.79	-0.31%	-0.21%
S&P500	5,712.20	-1.12%	-2.88%
NASDAQ	17,899.02	-2.04%	-7.31%
VIX	18.33	6.88%	5.65%
FTSE 100	8,689.59	0.30%	6.32%
DAX	22,839.03	-1.17%	14.72%
CAC40	8,030.68	-0.96%	8.81%
Brent oil (\$/barrel)	73.87	1.45%	-1.57%
Gold (\$/ounce)	3,026.98	0.25%	14.87%

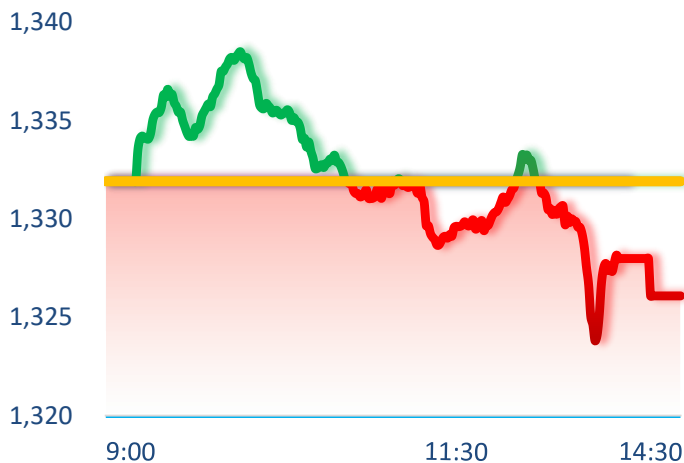
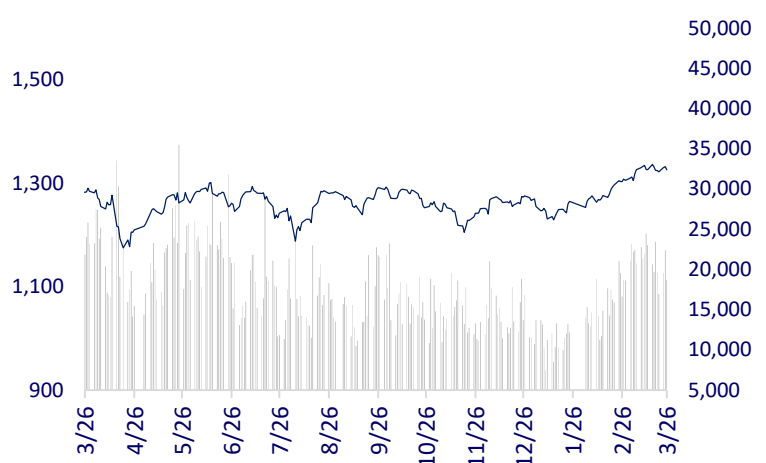
Wall Street stocks ended sharply lower on Wednesday, pressured by a sharp decline in Nvidia and Tesla, both losing more than 5%, as investors awaited details on the long-promised U.S. auto import tariffs. Additionally, U.S. President Donald Trump is expected to impose a 25% tariff on auto imports next week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.34%	-16	37
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.54%	6	6
10 year-Gov. Bond	2.94%	-5	9
USD/VND	25,770	-0.15%	0.86%
EUR/VND	28,379	-0.18%	4.08%
CNY/VND	3,579	-0.20%	0.52%

Oil prices nudged higher on Thursday on concerns about tighter global supply after the U.S. tariff threat on Venezuelan oil buyers, while market players also grappled with the impact of Donald Trump's latest announcement on auto-sector tariffs.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,326.09	-0.44%	4.68%
HNX	241.33	-1.32%	6.11%
VN30	1,381.47	-0.53%	2.73%
UPCOM	98.85	-0.32%	3.99%
Net Foreign buy (B)	-537.69		
Total trading value (B)	20,519.39	13.17%	13.17%

VN-Index continued to adjust as selling pressure increased. Proprietary trading by securities companies recorded a net inflow of VND660 billion, mainly including VIX with VND268 billion, SHS with VND242 billion and GEX with VND106 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Vietnam - Singapore sign a series of investment cooperation agreements on VSIP and QR payments;
- Hanoi to commence construction of Ring Road 4 - Capital Region Expressway around May 19;
- The National Assembly to review and decide on more than 20 key national issues;
- The U.S. considers easing sanctions on Russia;
- Trump imposes a 25% tariff on all imported cars;
- The U.S. makes a new surprise move despite Denmark's outrage.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCM	28/3/2025	31/3/2025	22/5/2025	Cash		2,000
HJS	28/3/2025	31/3/2025	11/4/2025	Cash		1,000
KHS	31/3/2025	1/4/2025	14/4/2025	Cash		1,500
TMW	2/4/2025	3/4/2025	15/5/2025	Cash		1,000
NAV	3/4/2025	4/4/2025	18/4/2025	Cash		500