

GLOBAL MARKET		1D	YTD
DJIA	42,299.70	-0.37%	-0.57%
S&P500	5,693.31	-0.33%	-3.20%
NASDAQ	17,804.03	-0.53%	-7.80%
VIX	18.69	1.96%	7.72%
FTSE 100	8,666.12	-0.27%	6.03%
DAX	22,678.74	-0.70%	13.91%
CAC40	7,990.11	-0.51%	8.26%
Brent oil (\$/barrel)	74.09	1.21%	-1.28%
Gold (\$/ounce)	3,064.69	1.50%	16.30%

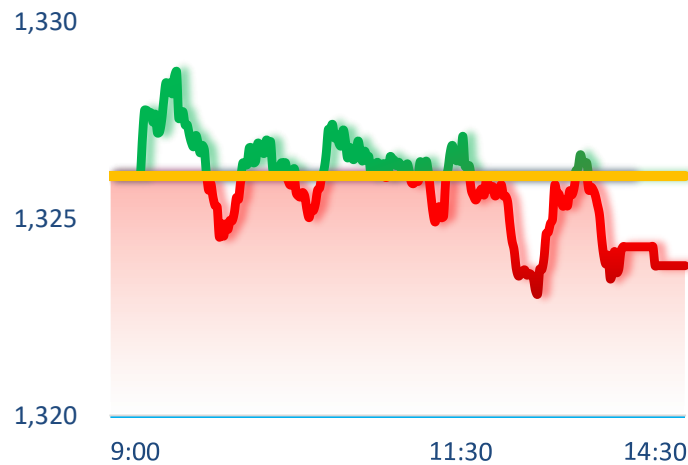
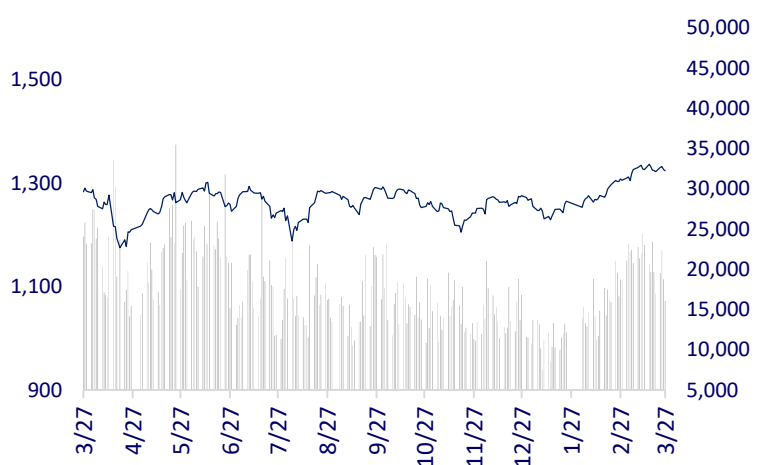
Global stocks fell for a second straight session after the latest tariffs from U.S. President Donald Trump's administration that expanded the trade war to autos. U.S. stocks oscillated between gains and losses while automakers slumped, although electric vehicle makers Tesla and Rivian climbed as their production is located within the U.S.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.96%	-38	-1
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.55%	1	7
10 year-Gov. Bond	2.97%	3	12
USD/VND	25,750	-0.08%	0.78%
EUR/VND	28,310	-0.24%	3.83%
CNY/VND	3,577	-0.06%	0.45%

Gold scaled a record peak on Thursday, as investors sought the safe-haven asset in response to escalating global trade tensions. Bullion has hit 17 record highs this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,323.81	-0.17%	4.50%
HNX	239.54	-0.74%	5.32%
VN30	1,380.26	-0.09%	2.64%
UPCOM	98.96	0.11%	4.10%
Net Foreign buy (B)	-101.34		
Total trading value (B)	17,493.27	-3.52%	-3.52%

VN-Index continued to decline with low liquidity in the session of March 27. Technology stocks became the market's pillars when FPT +2.6%, ELC +2.5% and CMG +0.6%. Proprietary trading by securities companies recorded a net inflow of VND32 billion, mainly including VIX VND101 billion, VGC VND36 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Many banks plan to pay high dividends in 2025;
- Ms. Truong My Lan asked to participate in the SCB recovery plan;
- Handling information reflecting on pork prices;
- The US temporarily suspends financial contributions to the WTO;
- China remains the 'champion' of chip manufacturing investment;
- Toyota, Honda and many Asian automakers' shares plummet after Mr. Trump's tariff announcement.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCM	28/3/2025	31/3/2025	22/5/2025	Cash		2,000
HJS	28/3/2025	31/3/2025	11/4/2025	Cash		1,000
KHS	31/3/2025	1/4/2025	14/4/2025	Cash		1,500
TMW	2/4/2025	3/4/2025	15/5/2025	Cash		1,000
NAV	3/4/2025	4/4/2025	18/4/2025	Cash		500