

GLOBAL MARKET		1D	YTD
DJIA	41,583.90	-1.69%	-2.26%
S&P500	5,580.94	-1.97%	-5.11%
NASDAQ	17,322.99	-2.70%	-10.29%
VIX	21.65	15.84%	24.78%
FTSE 100	8,658.85	-0.08%	5.94%
DAX	22,461.52	-0.96%	12.82%
CAC40	7,916.08	-0.93%	7.25%
Brent oil (\$/barrel)	72.68	-0.69%	-3.16%
Gold (\$/ounce)	3,092.72	1.18%	17.37%

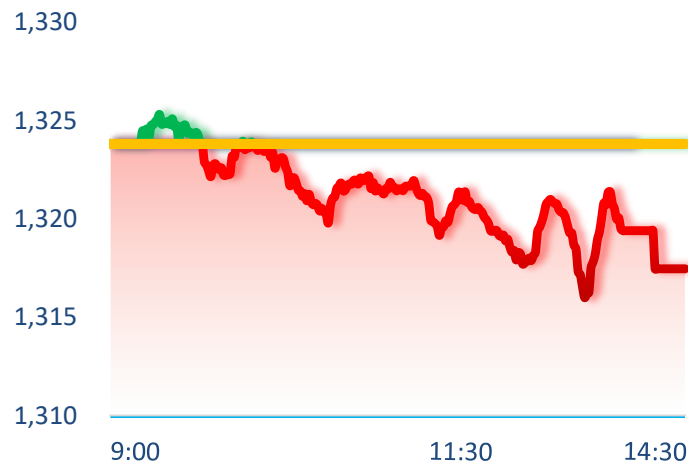
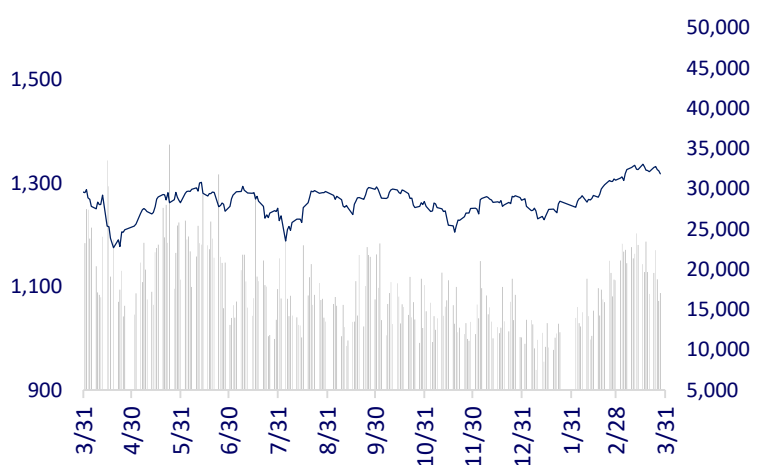
US stocks sold off as inflation fears returned. The core personal consumption expenditures price index (PCEPI) rose more than expected in February, rising 0.4% month-over-month and 2.8% year-over-year. Shares of several major tech companies fell, weighing on the broader market. Alphabet shares fell 4.9%, while Meta and Amazon both fell 4.3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.58%	-38	-39
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.50%	-5	2
10 year-Gov. Bond	2.90%	-7	5
USD/VND	25,760	0.04%	0.82%
EUR/VND	28,363	0.19%	4.02%
CNY/VND	3,578	0.01%	0.47%

Gold prices rose to a record high on Friday (March 28), as investors rushed to the safe-haven asset on concerns about a global trade war sparked by US President Donald Trump's latest tariff policy.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,317.46	-0.48%	4.00%
HNX	238.20	-0.56%	4.74%
VN30	1,373.93	-0.46%	2.17%
UPCOM	98.62	-0.34%	3.75%
Net Foreign buy (B)	-455.50		
Total trading value (B)	18,608.40	2.63%	2.63%

VN-Index continued to plummet under the pressure of net selling of pillar stocks by foreign investors. Proprietary traders also net sold more than VND274 billion, mainly including VIX VND216 billion, ACB VND53 billion, VHM VND50 billion, CTG VND26 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister requests to complete procedures to remove obstacles for 1,533 projects before May 30;
- Striving to start construction of the North-South high-speed railway in December 2026;
- Long Thanh airport project phase 1 increases capital to nearly 4.7 billion USD;
- Elon Musk's bold move: xAI acquires X;
- South Korea, China, Japan agree to promote regional trade as US tariffs are about to take effect;
- Li Ka-shing postpones signing of Panama port sale deal.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HSG	2/4/2025	3/4/2025	28/4/2025	Cash		500
TMW	2/4/2025	3/4/2025	15/5/2025	Cash		1,000
NAV	3/4/2025	4/4/2025	18/4/2025	Cash		500
VFS	17/4/2025	18/4/2025		Stock	100:8	
SHS	24/4/2025	25/4/2025		Stock	100:5	