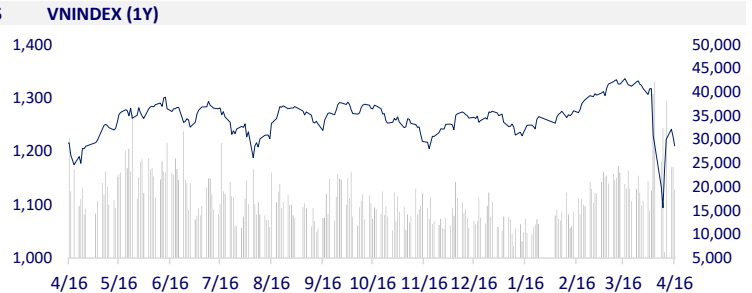
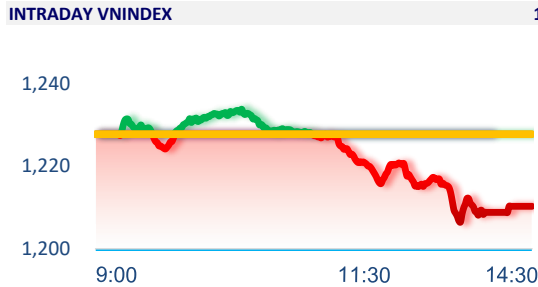
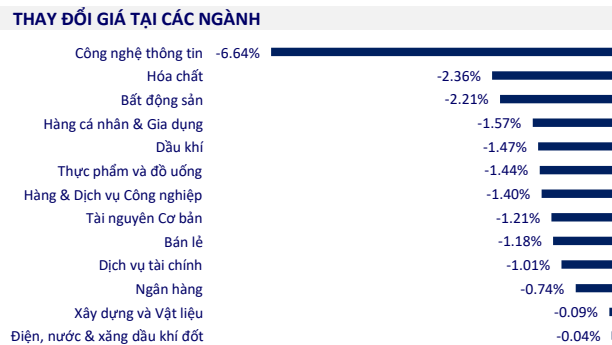


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,210.30	-1.42%	-4.46%
HNX	209.41	-0.39%	-7.92%
VN30	1,293.25	-1.34%	-3.83%
UPCOM	90.39	-0.70%	-4.91%
GT mua ròng NĐTNN (tỷ)	-380.90		
Tổng GTGD (tỷ)	20,957.24	-19.65%	15.59%

Thị trường có phiên điều chỉnh mạnh gần 20 điểm trước thềm đáo hạn phái sinh. Tất cả các nhóm ngành đều giảm điểm trong phiên hôm nay, trong đó nhóm Công nghệ, Hóa Chất, Bất động sản là tiêu cực nhất.



ETF & PHÁI SINH		1D	YTD
E1FVN30	22,500	-1.32%	-4.17%
FUEMAV30	15,640	-1.57%	-3.93%
FUESSV30	16,150	-1.94%	-3.29%
FUESSV50	19,950	0.00%	-0.75%
FUESSVFL	21,600	-0.87%	-2.26%
FUEVFVND	28,520	-2.33%	-14.92%
FUEVN100	17,100	-0.58%	-4.58%
VN30F2504	1,290.0	-1.35%	
VN30F2505	1,288.4	-1.50%	
VN30F2506	1,289.0	-1.49%	
VN30F2509	1,299.0	-1.37%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	33,930.69	-0.98%	-14.95%
Shanghai	3,276.00	0.26%	-2.26%
Hang Seng	20,922.54	-2.53%	4.31%
Kospi	2,460.46	-0.68%	2.54%
BSE Sensex	76,624.75	-0.14%	-2.48%
STI (Singapore)	3,662.45	1.04%	-3.30%
SET (Thái Lan)	1,138.90	0.91%	-18.66%
Dầu Brent (\$/thùng)	64.63	3.91%	-13.89%
Vàng (\$/ounce)	3,303.00	1.26%	25.35%

Chứng khoán Châu Á chủ yếu giảm điểm trong bối cảnh nhà đầu tư vẫn đang lo ngại về tình hình thuế quan. Bên cạnh đó, GDP Q1/2025 của Trung Quốc tăng trưởng ấn tượng 5.4% so với cùng kỳ.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.06%	-2	9
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	2.46%	-6	-2
TPCP - 10 năm	2.96%	-4	11
USD/VND	26,010	0.00%	1.80%
EUR/VND	30,214	0.35%	10.81%
CNY/VND	3,584	-0.10%	0.64%

Giá vàng trong nước tiếp tục tăng 7.5-8 triệu đồng trong ngày, lên 115.5 triệu đồng mỗi lượng vào chiều nay.

LỊCH SỰ KIỆN

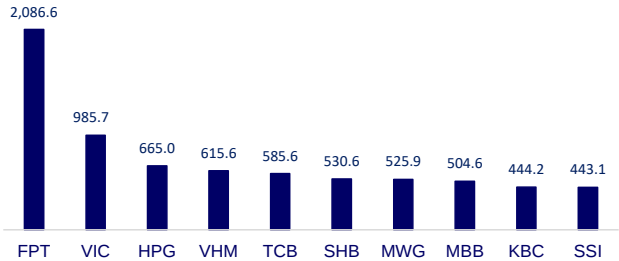
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
GMH	16/4/2025	17/4/2025	21/5/2025	Tiền mặt		350
VFS	17/4/2025	18/4/2025		Cổ phiếu	100:8	
SHS	24/4/2025	25/4/2025		Cổ phiếu	100:5	
BWA	23/4/2025	24/4/2025	30/5/2025	Tiền mặt		450
SHS	24/4/2025	25/4/2025		Cổ phiếu	100:5	

TIN TỨC CHỌN LỌC

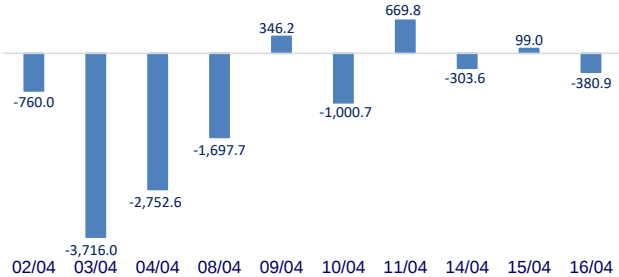
Ngành Ngân hàng triển khai chương trình tín dụng 100,000 tỷ đồng cho lĩnh vực nông, lâm, thủy sản;
Chuyển 100% biên chế cấp huyện về xã và tăng cường cán bộ tỉnh về xã;
TP HCM quyết giữ mục tiêu tăng trưởng cao;
Sau khi áp thuế 125%, Trung Quốc tiếp tục đáp trả Mỹ: Thông báo ngừng mua máy bay Boeing;
GDP Trung Quốc tăng vượt kỳ vọng;
Trung Quốc hiện đối mặt với mức thuế quan lên đến 245%.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	59,300	-1.17%	12.95%	4,185,525	5,895,325	VAB: Lợi nhuận sau thuế Q1/2025 đạt 293 tỷ đồng, tăng trưởng 44% so với cùng kỳ.
BID	36,000	-1.37%	10.94%	4,998,802	6,261,436	
CTG	37,200	-1.46%	10.06%	11,610,898	12,987,162	
TCB	25,800	-0.77%	9.32%	30,721,586	43,565,832	
VPB	16,800	-0.59%	5.33%	29,970,246	27,361,813	
MBB	22,900	-0.43%	10.90%	59,303,486	43,503,576	
HDB	20,650	0.49%	13.46%	14,220,936	10,677,410	
TPB	12,950	1.17%	10.68%	23,587,365	19,237,823	
STB	38,150	-0.78%	15.26%	17,482,311	21,492,194	
VIB	18,200	-1.36%	7.37%	8,380,386	9,459,170	
ACB	24,300	0.83%	11.47%	20,869,817	21,342,806	VRE: VRE có khả năng bị loại khỏi rổ VNDiamond do không đáp ứng tiêu chí về (FOL).
SHB	12,000	0.84%	9.59%	100,773,186	108,852,289	
SSB	18,700	0.54%	-3.11%	3,264,371	3,066,884	
LPB	32,650	-1.51%	3.65%	3,707,435	2,951,001	
GAS	58,100	-0.17%	14.37%	1,452,831	1,664,189	
PLX	33,000	-1.79%	6.62%	3,027,044	2,020,555	Vào 17 giờ chiều nay, giá dầu Brent bật tăng hơn 4% so với kết phiên giao dịch ngày hôm qua.
VIC	67,900	-3.69%	19.12%	12,772,389	13,149,088	VNM: Vinamilk bị khối ngoại bán ròng phiên thứ 3 liên tiếp với giá trị 42 tỷ đồng trong phiên hôm nay.
VHM	56,500	-1.74%	16.49%	18,044,014	19,118,124	
VRE	20,400	0.49%	13.33%	32,822,010	36,572,094	
VNM	56,000	-0.53%	7.69%	5,767,814	7,522,977	
MSN	56,400	-3.59%	12.13%	9,322,645	12,046,633	
SAB	47,600	-2.26%	7.94%	2,042,716	2,589,878	FPT: SCIC sẽ chuyển giao quyền sở hữu phần vốn tại FPT Telecom về Bộ Công An.
BCM	53,500	-5.31%	-5.81%	1,476,355	1,981,510	
BVH	44,050	0.11%	12.66%	1,267,659	1,627,080	
VJC	85,400	2.52%	7.96%	1,037,073	877,715	
FPT	107,900	-6.98%	2.47%	23,476,651	29,095,935	
MWG	56,800	-0.53%	22.81%	13,355,547	16,175,904	
GVR	23,500	-3.69%	-1.88%	12,353,745	11,541,352	
SSI	23,000	-1.29%	11.65%	35,412,984	37,329,293	
HPG	25,500	-1.35%	19.72%	48,746,114	48,249,508	

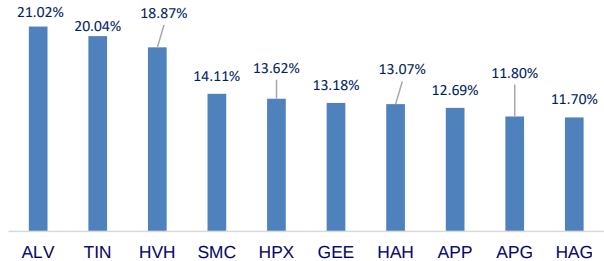
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



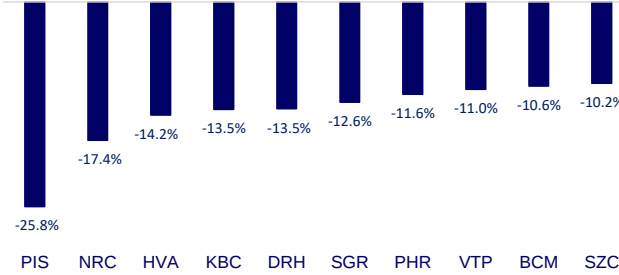
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản



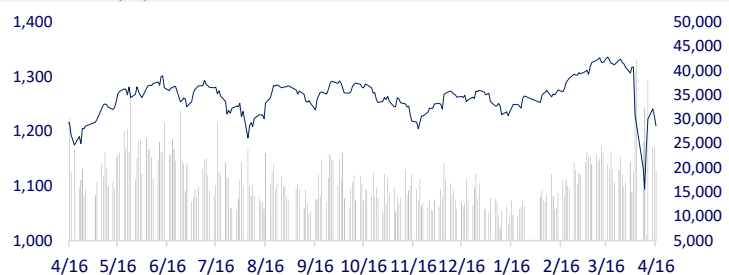
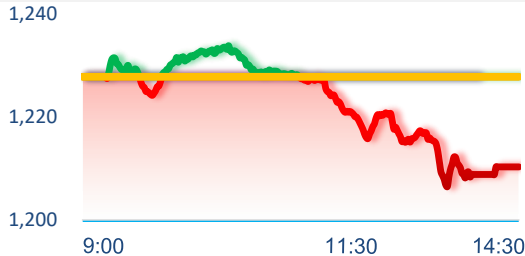
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,210.30	-1.42%	-4.46%
HNX	209.41	-0.39%	-7.92%
VN30	1,293.25	-1.34%	-3.83%
UPCOM	90.39	-0.70%	-4.91%
Net Foreign buy (B)	-380.90		
Total trading value (B)	20,957.24	-19.65%	15.59%

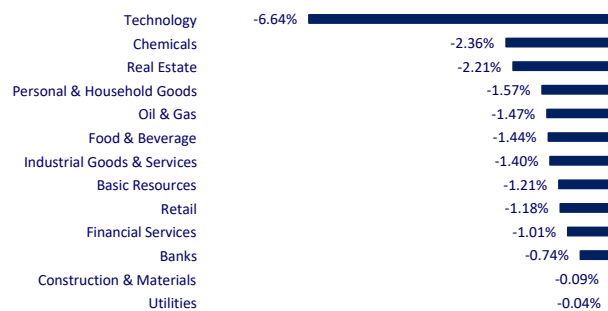
The market experienced a sharp correction of nearly 20 points ahead of the derivatives expiration date. All sectors closed lower today, with technology, chemicals, and real estate being the most negatively affected.

INTRADAY VNINDEX

4/16/2025

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	22,500	-1.32%	-4.17%
FUEMAV30	15,640	-1.57%	-3.93%
FUESSV30	16,150	-1.94%	-3.29%
FUESSV50	19,950	0.00%	-0.75%
FUESSVFL	21,600	-0.87%	-2.26%
FUEVFVND	28,520	-2.33%	-14.92%
FUEVN100	17,100	-0.58%	-4.58%
VN30F2504	1,290.00	-1.35%	
VN30F2505	1,288.40	-1.50%	
VN30F2506	1,289.00	-1.49%	
VN30F2509	1,299.00	-1.37%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	33,930.69	-0.98%	-14.95%
Shanghai Component	3,276.00	0.26%	-2.26%
Hang Seng	20,922.54	-2.53%	4.31%
Kospi	2,460.46	-0.68%	2.54%
BSE Sensex	76,624.75	-0.14%	-2.48%
STI (Singapore)	3,662.45	1.04%	-3.30%
SET (Thailand)	1,138.90	0.91%	-18.66%
Brent oil (\$/barrel)	64.63	3.91%	-13.89%
Gold (\$/ounce)	3,303.00	1.26%	25.35%

Asian stocks mostly declined as investor concerns over tariffs persisted. On a brighter note, China's GDP in Q1 2025 posted an impressive 5.4% year-on-year growth.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	4.06%	-2	9
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.46%	-6	-2
10 year-Gov. Bond	2.96%	-4	11
USD/VND	26,010	0.00%	1.80%
EUR/VND	30,214	0.35%	10.81%
CNY/VND	3,584	-0.10%	0.64%

Domestic gold prices continued to surge by VND7.5–8 million during the day, reaching 115.5 million VND/tael this afternoon.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	16/4/2025	17/4/2025	21/5/2025	Cash		350
VFS	17/4/2025	18/4/2025		Stock	100:8	
SHS	24/4/2025	25/4/2025		Stock	100:5	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	

PINETREE SECURITIES CORPORATION

SELECTED NEWS

Banking sector launches VND100 trillion credit program for agriculture, forestry, and fisheries;

100% of district-level personnel to be reassigned to communes, with additional provincial staff deployed to grassroots levels;

Ho Chi Minh City reaffirms commitment to high growth targets;

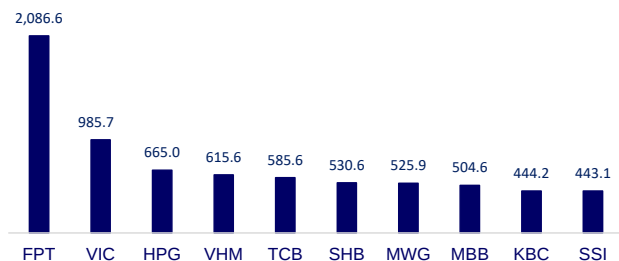
After imposing a 125% tariff, China retaliates further by announcing a halt to Boeing aircraft purchases;

China's GDP surpasses expectations;

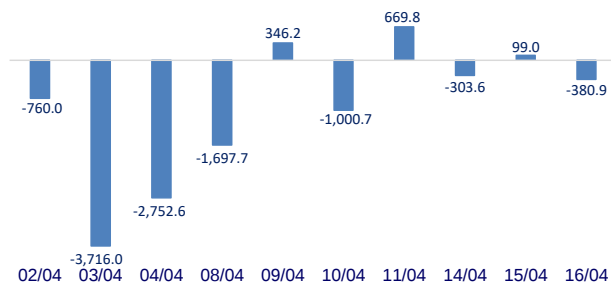
China is now facing tariff rates of up to 245%.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	59,300	-1.17%	12.95%	4,185,525	5,895,325	VAB: Q1/2025 after-tax profit reached VND293 billion, marking a 44% year-on-year increase.
BID	36,000	-1.37%	10.94%	4,998,802	6,261,436	
CTG	37,200	-1.46%	10.06%	11,610,898	12,987,162	
TCB	25,800	-0.77%	9.32%	30,721,586	43,565,832	
VPB	16,800	-0.59%	5.33%	29,970,246	27,361,813	
MBB	22,900	-0.43%	10.90%	59,303,486	43,503,576	
HDB	20,650	0.49%	13.46%	14,220,936	10,677,410	
TPB	12,950	1.17%	10.68%	23,587,365	19,237,823	
STB	38,150	-0.78%	15.26%	17,482,311	21,492,194	
VIB	18,200	-1.36%	7.37%	8,380,386	9,459,170	
ACB	24,300	0.83%	11.47%	20,869,817	21,342,806	As of 5 PM today, Brent crude oil prices surged over 4% compared to yesterday's closing session.
SHB	12,000	0.84%	9.59%	100,773,186	108,852,289	
SSB	18,700	0.54%	-3.11%	3,264,371	3,066,884	
LPB	32,650	-1.51%	3.65%	3,707,435	2,951,001	
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VHM	56,500	-1.74%	16.49%	18,044,014	19,118,124	
VRE	20,400	0.49%	13.33%	32,822,010	36,572,094	
VNM	56,000	-0.53%	7.69%	5,767,814	7,522,977	VRE: VRE may be removed from the VNDiamond Index due to not meeting the Foreign Ownership Limit (FOL) criteria.
MSN	56,400	-3.59%	12.13%	9,322,645	12,046,633	
SAB	47,600	-2.26%	7.94%	2,042,716	2,589,878	
BCM	53,500	-5.31%	-5.81%	1,476,355	1,981,510	
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VJC	85,400	2.52%	7.96%	1,037,073	877,715	
FPT	107,900	-6.98%	2.47%	23,476,651	29,095,935	
MWG	56,800	-0.53%	22.81%	13,355,547	16,175,904	
GVR	23,500	-3.69%	-1.88%	12,353,745	11,541,352	
SSI	23,000	-1.29%	11.65%	35,412,984	37,329,293	VNM: Vinamilk faced net foreign selling for the third consecutive session, with VND42 billion worth of shares sold today.
HPG	25,500	-1.35%	19.72%	48,746,114	48,249,508	

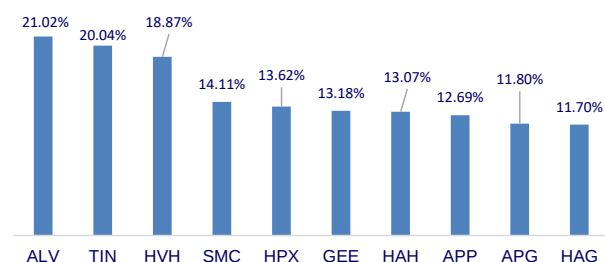
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

