

GLOBAL MARKET		1D	YTD
DJIA	42,001.76	1.00%	-1.28%
S&P500	5,611.85	0.55%	-4.59%
NASDAQ	17,299.29	-0.14%	-10.42%
VIX	22.28	2.91%	28.41%
FTSE 100	8,582.81	-0.88%	5.01%
DAX	22,163.49	-1.33%	11.32%
CAC40	7,790.71	-1.58%	5.55%
Brent oil (\$/barrel)	74.77	2.88%	-0.37%
Gold (\$/ounce)	3,133.20	1.31%	18.90%

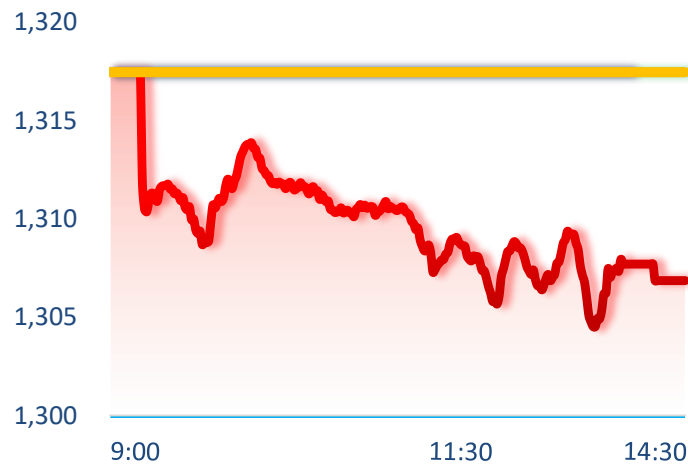
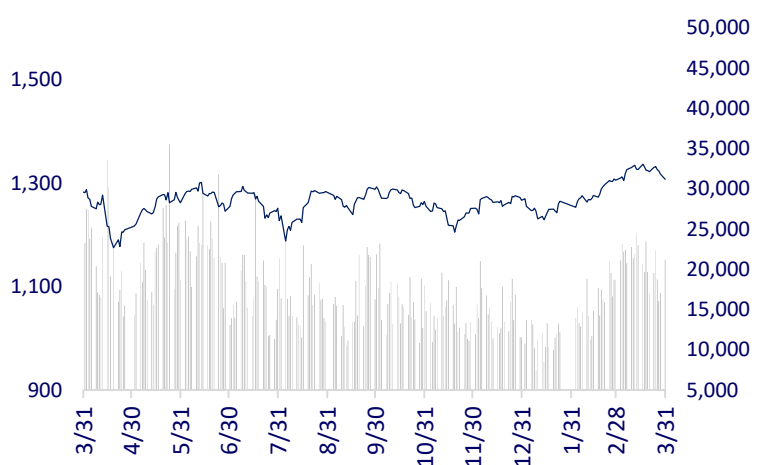
The S&P 500 erased earlier losses and rose late Monday as investors awaited President Donald Trump's tariff plans. Tech stocks continued to correct, with NVIDIA down 1.2% and Tesla down 1.7%. Meanwhile, the cashflow began to shift to stocks like Coca-Cola and Walmart.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.70%	112	73
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.51%	2	4
10 year-Gov. Bond	2.92%	2	7
USD/VND	25,740	-0.08%	0.74%
EUR/VND	28,459	0.34%	4.38%
CNY/VND	3,583	0.14%	0.61%

Gold prices surged to a record high above 3,100 USD/oz on Monday (March 31), marking one of the strongest rallies in history.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,306.86	-0.80%	3.16%
HNX	235.06	-1.32%	3.35%
VN30	1,363.88	-0.73%	1.42%
UPCOM	98.05	-0.58%	3.15%
Net Foreign buy (B)	-1,360.20		
Total trading value (B)	22,790.27	25.70%	25.70%

VNINIndex had its fifth consecutive session of decline as selling pressure spread across many sectors. Proprietary traders net sell up to VND395 billion, mainly including VIX VND101 billion, HPG VND64 billion, VHM VND46 billion, ACB VND36 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- PMI March 2025: Output and new orders rebound;
- Public investment disbursement in the first 3 months of 2025 is estimated to reach 8.98% of the plan;
- Import tax rates on some items will be reduced from March 31, 2025;
- China's second largest steelmaker reports a loss of 1 billion USD;
- Huawei's auto revenue increases nearly 6 times despite US restraint;
- Trump wants to be President for another term.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HSG	2/4/2025	3/4/2025	28/4/2025	Cash		500
TMW	2/4/2025	3/4/2025	15/5/2025	Cash		1,000
NAV	3/4/2025	4/4/2025	18/4/2025	Cash		500
VFS	17/4/2025	18/4/2025		Stock	100:8	
SHS	24/4/2025	25/4/2025		Stock	100:5	