

GLOBAL MARKET		1D	YTD
DJIA	41,989.96	-0.03%	-1.30%
S&P500	5,633.08	0.38%	-4.23%
NASDAQ	17,449.89	0.87%	-9.64%
VIX	21.77	-2.29%	25.48%
FTSE 100	8,634.80	0.61%	5.65%
DAX	22,534.33	1.67%	13.19%
CAC40	7,876.36	1.10%	6.72%
Brent oil (\$/barrel)	74.44	0.01%	-0.81%
Gold (\$/ounce)	3,133.37	0.30%	18.91%

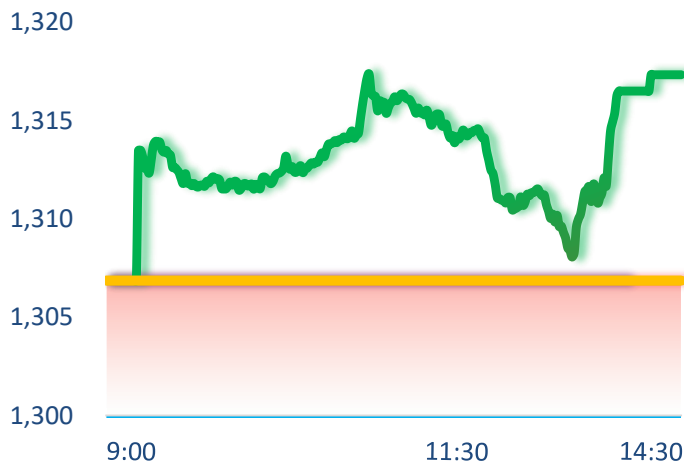
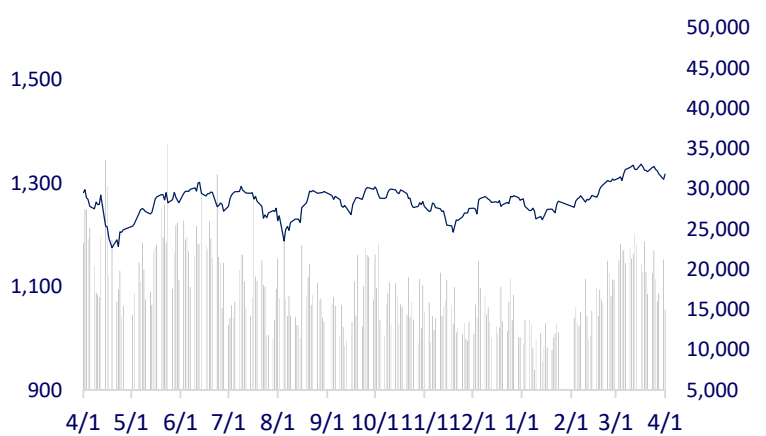
US stocks were mixed as the market awaited President Donald Trump's tariff plan. The US Institute for Supply Management's (ISM) March PMI came in lower than expected, falling below 50. In addition, the US Department of Labor's February job hiring report was also lower than forecast.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.52%	-18	55
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.54%	2	6
10 year-Gov. Bond	2.99%	7	14
USD/VND	25,820	0.31%	1.05%
EUR/VND	28,516	0.20%	4.59%
CNY/VND	3,584	0.04%	0.64%

Gold prices eased slightly on Tuesday (April 1) due to profit-taking, but remained near record highs. Goldman Sachs raised the probability of a US recession to 35% from 20% on March 31 and forecast more rate cuts from the Federal Reserve.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,317.33	0.80%	3.99%
HNX	236.42	0.58%	3.95%
VN30	1,376.91	0.96%	2.39%
UPCOM	98.47	0.43%	3.59%
Net Foreign buy (B)	-462.73		
Total trading value (B)	16,659.85	-8.11%	-8.11%

VNIndex was unexpectedly pulled up at the end of the April 1 session when cash flow poured strongly into the banking sector. Proprietary traders net bought VND130 billion, mainly including GEX VND186 billion, EIB VND103 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hanoi strives to complete 100% disbursement of public investment capital plan;
- Coal industry aims to produce more than 10 million tons of coal in the second quarter;
- Vietnam imposes temporary anti-dumping tax of 15%-37% on galvanized steel from China and South Korea;
- White House: Reciprocal tariffs will take effect immediately;
- EC announces new strategy to protect domestic security;
- Fed officials cautious on interest rates amid tariff risks.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HSG	2/4/2025	3/4/2025	28/4/2025	Cash		500
TMW	2/4/2025	3/4/2025	15/5/2025	Cash		1,000
NAV	3/4/2025	4/4/2025	18/4/2025	Cash		500
VFS	17/4/2025	18/4/2025		Stock	100:8	
SHS	24/4/2025	25/4/2025		Stock	100:5	