

GLOBAL MARKET		1D	YTD
DJIA	37,965.60	-0.91%	-10.76%
S&P500	5,062.25	-0.23%	-13.93%
NASDAQ	15,603.26	0.10%	-19.20%
VIX	46.98	3.69%	170.78%
FTSE 100	7,702.08	-4.38%	-5.76%
DAX	19,789.62	-4.13%	-0.60%
CAC40	6,927.12	-4.78%	-6.15%
Brent oil (\$/barrel)	64.65	-1.42%	-13.86%
Gold (\$/ounce)	3,013.30	0.60%	14.35%

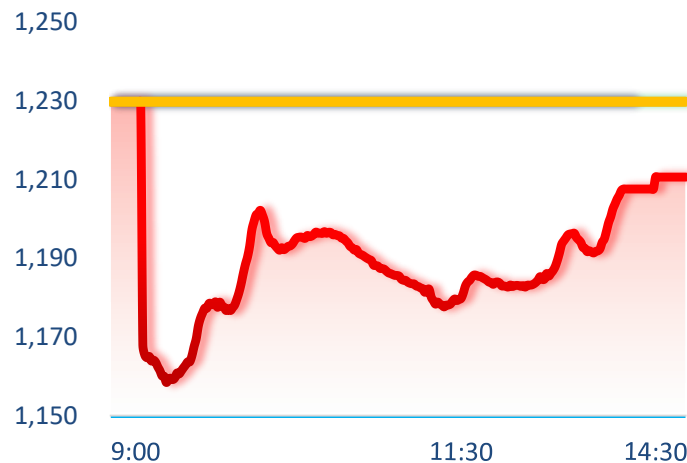
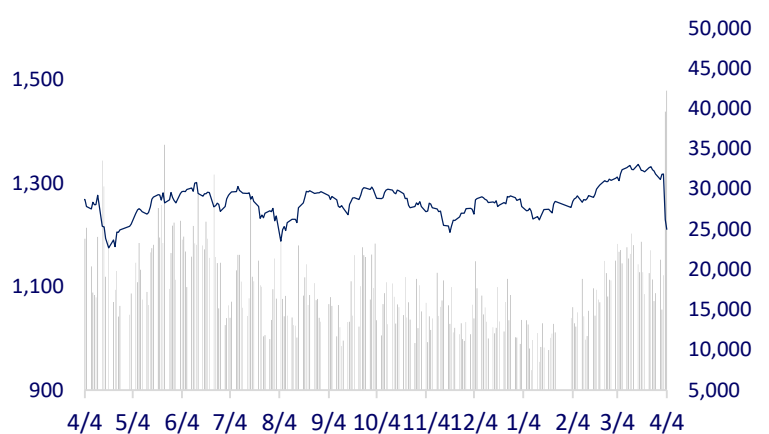
The S&P 500 and the Dow closed lower on Monday after a roller coaster session, with investors worried about an economic slowdown and rising inflation as U.S. President Donald Trump dug in his heels on tariffs. Notably, President Trump declared he would raise tariffs on Chinese goods to 50% if the country did not withdraw the previously announced 34% tariff.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.06%	6	9
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.52%	1	5
10 year-Gov. Bond	2.94%	2	10
USD/VND	25,960	-0.08%	1.60%
EUR/VND	29,107	-0.48%	6.75%
CNY/VND	3,597	0.17%	1.02%

Oil prices slid 2% to a near four-year low on Monday on worries U.S. President Donald Trump's latest trade tariffs could push economies around the world into recession and reduce global demand for energy.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,210.67	-1.56%	-4.43%
HNX	216.97	-1.80%	-4.60%
VN30	1,280.52	-0.21%	-4.78%
UPCOM	91.13	0.61%	-4.13%
Net Foreign buy (B)	-2,752.63		
Total trading value (B)	45,044.18	148.44%	148.44%

VNIndex staged a strong rebound last Friday with liquidity exceeding VND 44 trillion. Proprietary trading desks of securities firms recorded a net inflow of over VND1,041 billion, mainly into FUEVFNVD VND295 billion, MBB VND198 billion, MWG VND140 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Representatives of the Vietnam–U.S. business community jointly proposed postponing retaliatory tariffs on Vietnam;
 Vietnam's neighboring countries called for establishing a unified ASEAN agreement to respond to U.S. tariffs;
 In three months, tax revenue from e-commerce reached VND34.5 trillion;
 President Trump threatened to impose an additional 50% tariff on Chinese goods if Beijing does not abandon retaliatory measures;
 China intervened to rescue a market in steep decline;
 The EU is preparing a EUR400 billion retaliatory package in response to U.S. tariffs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
THP	8/4/2025	9/4/2025	25/4/2025	Cash		200
IDC	8/4/2025	9/4/2025	23/4/2025	Cash		1,500
GMH	16/4/2025	17/4/2025	21/5/2025	Cash		350
VFS	17/4/2025	18/4/2025		Stock	100:8	
SHS	24/4/2025	25/4/2025		Stock	100:5	