

GLOBAL MARKET		1D	YTD
DJIA	37,645.59	-0.84%	-11.51%
S&P500	4,982.77	-1.57%	-15.28%
NASDAQ	15,267.91	-2.15%	-20.94%
VIX	52.33	11.39%	201.61%
FTSE 100	7,910.53	2.71%	-3.21%
DAX	20,280.26	2.48%	1.86%
CAC40	7,100.42	2.50%	-3.80%
Brent oil (\$/barrel)	60.56	-5.57%	-19.31%
Gold (\$/ounce)	2,978.37	-0.12%	13.03%

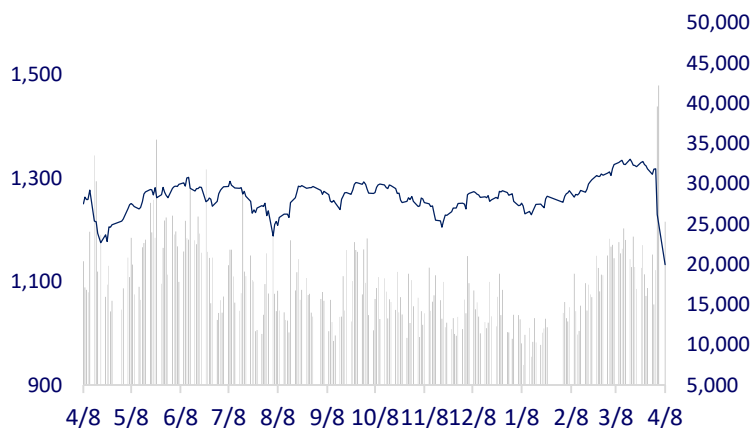
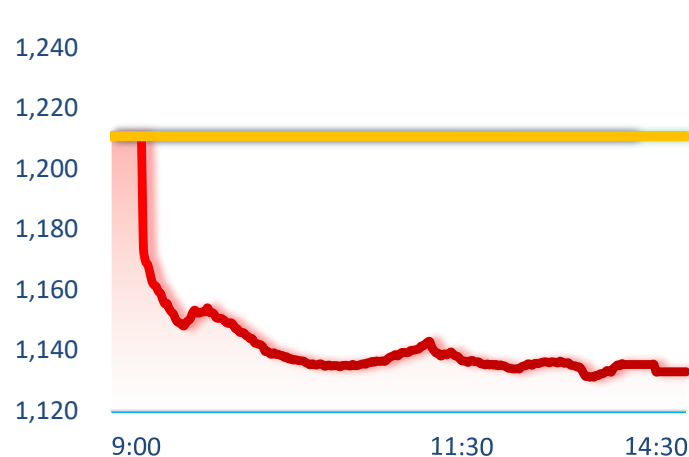
U.S. stocks dropped Tuesday as a relief rally proved short-lived and investor anxiety returned ahead of President Donald Trump's next tariff deadline that will see a cumulative tariff of 104% slapped on China just after midnight. While the market broadly is getting hammered by President Donald Trump's sweeping tariff plan, Apple is getting hit the hardest among tech's megacap companies due to the iPhone maker's reliance on China. Apple shares have fallen 23% in just four consecutive sessions.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.18%	12	21
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.54%	2	6
10 year-Gov. Bond	2.94%	-1	9
USD/VND	26,140	0.69%	2.31%
EUR/VND	29,215	0.37%	7.15%
CNY/VND	3,600	0.07%	1.09%

Oil prices dropped to their lowest in more than four years in early trade on Wednesday as investors worried about the escalating tariff war between the world's two largest economies, the United States and China.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,132.79	-6.43%	-10.58%
HNX	201.04	-7.34%	-11.60%
VN30	1,197.51	-6.48%	-10.95%
UPCOM	84.50	-7.28%	-11.11%
Net Foreign buy (B)	-1,697.69		
Total trading value (B)	27,500.28	51.68%	51.68%

On April 9, VN-Index fell sharply and headed towards the 1.5-year bottom after stocks were forced sell. Proprietary trading desks of securities firms net sold more than VND1,360 billion, mainly including FPT VND318 billion, MWG VND241 billion, MBB VND134 billion, etc.

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

Prime Minister: "Export is an important growth driver but not the only one";
Deputy Prime Minister Bui Thanh Son welcomes the US Ambassador to Vietnam;
Governor of the State Bank of Vietnam: "Exchange rate is unpredictable after the US announced to impose reciprocal tariffs";
White House officially announced: The US will impose a 104% tax on Chinese goods from noon today (April 9);
Kremlin says new Russia-US talks planned in Turkey on April 10;
Mr. Trump stated conditions for removing tariffs for the EU.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	16/4/2025	17/4/2025	21/5/2025	Cash		350
VFS	17/4/2025	18/4/2025		Stock	100:8	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	