

GLOBAL MARKET		1D	YTD
DJIA	40,608.45	7.87%	-4.55%
S&P500	5,456.90	9.52%	-7.22%
NASDAQ	17,124.97	12.16%	-11.32%
VIX	33.62	-35.75%	93.78%
FTSE 100	7,679.48	-2.92%	-6.04%
DAX	19,670.88	-3.00%	-1.20%
CAC40	6,863.02	-3.34%	-7.01%
Brent oil (\$/barrel)	64.60	5.46%	-13.92%
Gold (\$/ounce)	3,084.44	3.43%	17.05%

U.S. futures rose after Trump's pledge to pause tariffs on some trading partners for 90 days spurred a massive surge on Wall Street. The moves come after a historic surge on the Street, where the S&P 500 soared more than 9% to see its third-largest gain in a single day since World War II. The DJIA also saw its biggest percentage advance since March 2020, while the Nasdaq scored its biggest one-day gain since January 2001 and second-best day on record. At the same time he increased tariffs on goods from China to 125%.

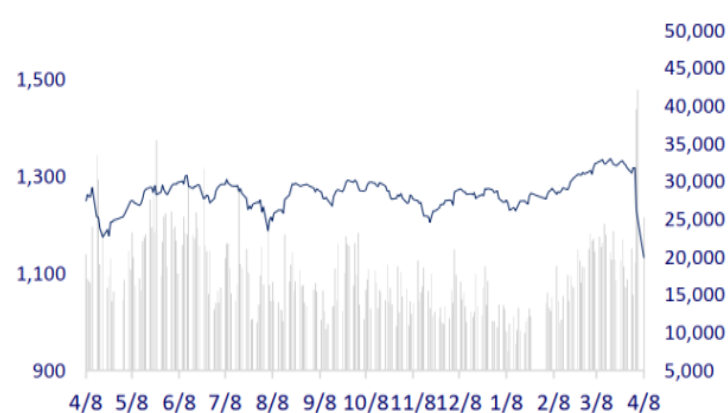
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.18%	0	21
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.53%	-1	5
10 year-Gov. Bond	2.92%	-2	7
USD/VND	26,182	0.16%	2.47%
EUR/VND	29,444	0.78%	7.99%
CNY/VND	3,595	-0.12%	0.97%

Oil prices climbed more than 5% on Wednesday, bouncing back from four-year lows earlier in the session, after U.S. President Donald Trump said he would further increase tariffs on China but pause the tariffs he announced last week for most other countries.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,094.30	-3.40%	-13.62%
HNX	192.58	-4.21%	-15.32%
VN30	1,168.68	-2.41%	-13.09%
UPCOM	84.41	-0.11%	-11.20%
Net Foreign buy (B)	346.17		
Total trading value (B)	35,171.68	27.90%	93.99%

Although the April 9 session started with a decrease of nearly 70 points, the market quickly recovered thanks to bottom-fishing demand in pillar stocks, especially Vingroup and banking stocks. Proprietary traders net sold more than VND2,310 billion, mainly including FPT VND383 billion, MWG VND232 billion, GEX VND199 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

US suspends tariffs on Vietnam for 90 days;
Vietnam Airlines signs deal worth over USD560 million with US bank;
This morning, domestic gold price jumped by 1 million VND/tael;
Trump announces 90-day pause on 'reciprocal' tariffs with exception of China;
EU imposes 25% tariffs on some US goods from next week;
Trump administration moves to restore some terminated foreign aid programs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	16/4/2025	17/4/2025	21/5/2025	Cash		350
VFS	17/4/2025	18/4/2025		Stock	100:8	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	

PINETREE SECURITIES CORPORATION