

GLOBAL MARKET		1D	YTD
DJIA	39,593.66	-2.50%	-6.94%
S&P500	5,268.05	-3.46%	-10.43%
NASDAQ	16,387.31	-4.31%	-15.14%
VIX	40.72	21.12%	134.70%
FTSE 100	7,913.25	3.04%	-3.18%
DAX	20,562.73	4.53%	3.28%
CAC40	7,126.02	3.83%	-3.45%
Brent oil (\$/barrel)	62.94	-1.03%	-16.14%
Gold (\$/ounce)	3,229.64	3.85%	22.56%

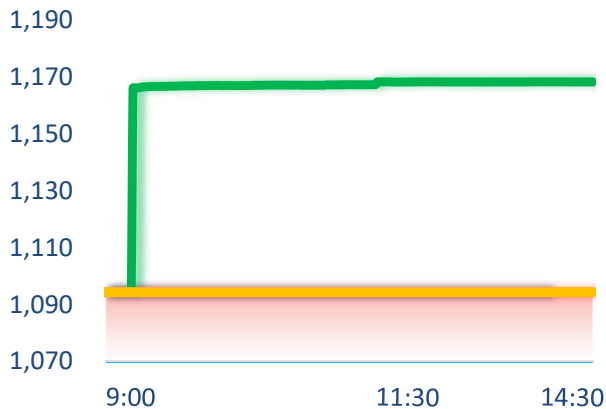
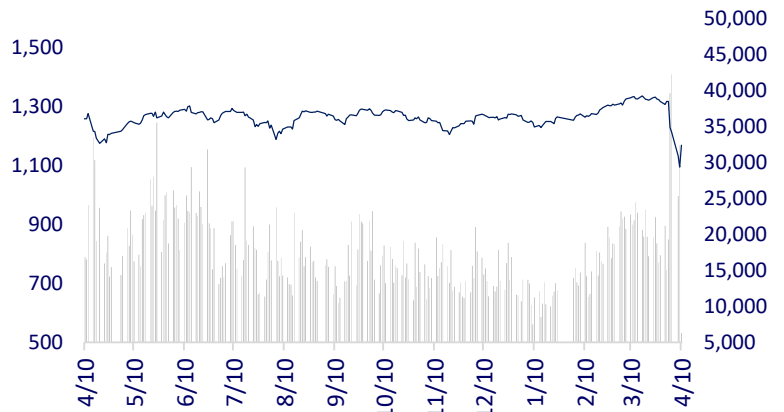
All three major U.S. stock indexes posted sharp declines, wiping out most of the previous session's gains after President Trump announced a tariff hike to 145% on imports from China. However, the market remained deep in the red despite the positive news that U.S. inflation in March had cooled to 2.4%, down 0.4 percentage points from the previous month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.07%	-11	10
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.47%	-6	-1
10 year-Gov. Bond	2.97%	5	12
USD/VND	25,970	-0.81%	1.64%
EUR/VND	29,179	-0.90%	7.02%
CNY/VND	3,568	-0.76%	0.20%

Gold prices jumped nearly 3% to an all-time high on Thursday, as a drop in the dollar and an escalating trade war between the U.S. and China drove investors towards the safe-haven allure of the precious metal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,168.34	6.77%	-7.77%
HNX	208.32	8.17%	-8.40%
VN30	1,249.29	6.90%	-7.10%
UPCOM	92.84	9.99%	-2.34%
Net Foreign buy (B)	-1,000.70		
Total trading value (B)	8,047.32	-77.12%	-55.62%

VN-Index staged a dramatic reversal in yesterday's session, as nearly the entire market shifted from hitting the floor to hitting the ceiling. Proprietary trading by securities firms recorded a net sell of over VND140 billion, mainly including MCH VND112 billion, VHC VND18 billion and MBB VND12 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

The U.S. postponing tariffs for 90 days is a good opportunity for Vietnam to negotiate;
Hanoi approves the Benley truss bridge project to ease traffic congestion;
The private sector is expected to contribute around 70% of Vietnam's GDP;
Mr. Trump wants to reach a trade agreement with China;
The EU delays retaliatory tariffs against the U.S.;
Mr. Yoon Suk-yeol will leave the presidential residence.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	16/4/2025	17/4/2025	21/5/2025	Cash		350
VFS	17/4/2025	18/4/2025		Stock	100:8	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	