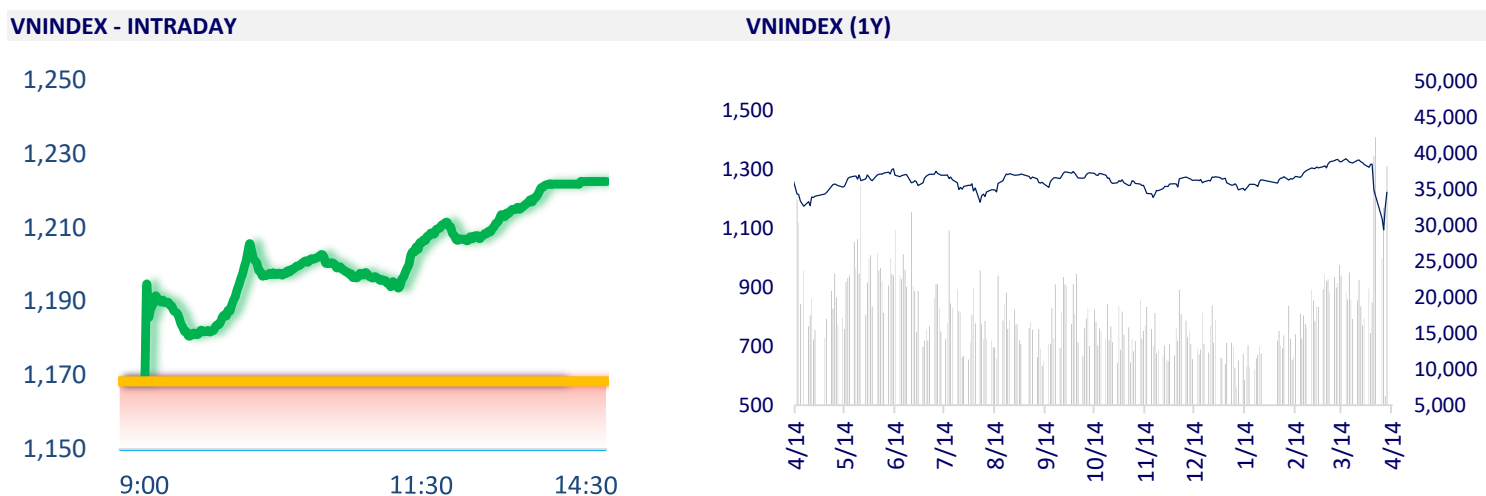


GLOBAL MARKET		1D	YTD	Wall Street ended a turbulent week with impressive gains in the final trading session. Stocks closed higher after the White House said President Donald Trump was “optimistic” about the prospect of China reaching a deal with the United States.
DJIA	40,212.71	1.56%	-5.48%	
S&P500	5,363.36	1.81%	-8.81%	
NASDAQ	16,724.46	2.06%	-13.39%	
VIX	37.56	-7.76%	116.48%	
FTSE 100	7,964.18	0.64%	-2.56%	
DAX	20,374.10	-0.92%	2.34%	
CAC40	7,104.80	-0.30%	-3.74%	
Brent oil (\$/barrel)	64.57	-1.21%	-13.96%	
Gold (\$/ounce)	3,224.60	-0.16%	22.37%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	Gold prices made a spectacular breakthrough above the USD3,250 mark in the final trading session of the week, as the decline of the USD combined with the escalating US-China trade war raised recession fears, prompting strong cash flows into the precious metal market as a safe haven.
Vnibor	4.08%	1	11	
Deposit interest 12M	4.60%	0	0	
5 year-Gov. Bond	2.54%	7	6	
10 year-Gov. Bond	2.95%	-2	10	
USD/VND	25,920	-0.19%	1.44%	
EUR/VND	29,776	2.05%	9.20%	
CNY/VND	3,570	0.06%	0.25%	

VIETNAM STOCK MARKET		1D	YTD	VNIndex continued its spectacular recovery since President Donald Trump announced a 90-day tax deferral. Proprietary traders net sold more than VND1,320 billion, mainly including MBB VND130 billion, FPT VND126 billion, HPG VND110 billion, MWG VND88 billion, etc.
VN-INDEX	1,222.46	4.63%	-3.50%	
HNX	213.34	2.41%	-6.20%	
VN30	1,309.94	4.85%	-2.59%	
UPCOM	93.25	0.44%	-1.90%	
Net Foreign buy (B)	669.78			
Total trading value (B)	41,553.62	416.37%	129.19%	


SELECTED NEWS

Ministry of Industry and Trade tightens the origin of raw materials for export production;
General Secretary and President of China Xi Jinping is about to visit Vietnam: Opening up new opportunities;
Expected list of 34 provinces, cities and political-administrative centers after merger;
US Secretary: Will impose separate taxes on smartphones and electronics;
Chinese businesses pivot exports, reduce dependence on the US market;
UK spends an additional 20 billion pounds to support businesses to cope with US tariffs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	16/4/2025	17/4/2025	21/5/2025	Cash		350
VFS	17/4/2025	18/4/2025		Stock	100:8	
SHS	24/4/2025	25/4/2025		Stock	100:5	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	