

| GLOBAL MARKET         |           | 1D      | YTD     |
|-----------------------|-----------|---------|---------|
| DJIA                  | 40,524.79 | 0.78%   | -4.75%  |
| S&P500                | 5,405.97  | 0.79%   | -8.09%  |
| NASDAQ                | 16,831.48 | 0.64%   | -12.84% |
| VIX                   | 30.89     | -17.76% | 78.04%  |
| FTSE 100              | 8,134.34  | 2.14%   | -0.47%  |
| DAX                   | 20,954.83 | 2.85%   | 5.25%   |
| CAC40                 | 7,273.12  | 2.37%   | -1.46%  |
| Brent oil (\$/barrel) | 65.13     | 0.87%   | -13.22% |
| Gold (\$/ounce)       | 3,223.33  | -0.04%  | 22.33%  |

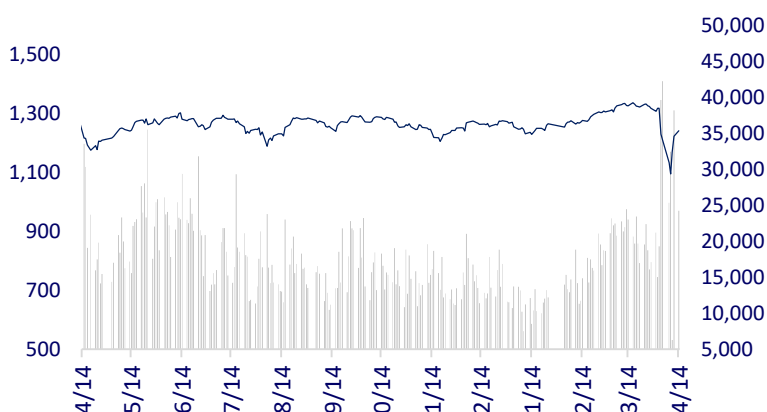
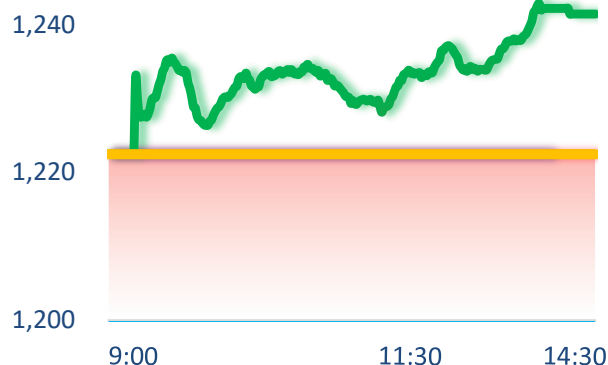
US stocks rose in a volatile session on Monday (April 14), helped by gains in technology stocks after news that smartphones, computers and other devices and components such as semiconductors were exempted from reciprocal tariffs. Even so, Mr. Trump said these products are still subject to a "20% fentanyl tariff" and are just being moved to a "different tariff group."

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 4.10%  | 2        | 13        |
| Deposit interest 12M | 4.60%  | 0        | 0         |
| 5 year-Gov. Bond     | 2.48%  | -6       | 1         |
| 10 year-Gov. Bond    | 3.02%  | 7        | 17        |
| USD/VND              | 26,000 | 0.31%    | 1.76%     |
| EUR/VND              | 30,189 | 1.39%    | 10.72%    |
| CNY/VND              | 3,589  | 0.52%    | 0.78%     |

Oil prices held steady on Monday (April 14), after the Organization of the Petroleum Exporting Countries (OPEC) cut its demand growth forecast for this year due to US President Donald Trump's tariff policies.

| VIETNAM STOCK MARKET    |           | 1D      | YTD    |
|-------------------------|-----------|---------|--------|
| VN-INDEX                | 1,241.44  | 1.55%   | -2.00% |
| HNX                     | 215.00    | 0.78%   | -5.47% |
| VN30                    | 1,325.87  | 1.22%   | -1.40% |
| UPCOM                   | 91.76     | -1.60%  | -3.47% |
| Net Foreign buy (B)     | -303.58   |         |        |
| Total trading value (B) | 26,419.12 | -36.42% | 45.71% |

VNIndex had its third consecutive recovery session thanks to the leadership of pillar stocks such as VIC, HPG and MWG. Proprietary traders net sold more than VND113 billion, mainly including VHM VND47 billion, STB VND31 billion, VIC VND22 billion,...

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**

**SELECTED NEWS**

Vietnam and China sign 45 cooperation agreements;  
Prime Minister: Prepare to operate the new apparatus of the two-level local government from July 1;  
LG Electronics stops expansion investment plan in Hai Phong due to concerns about US tariffs;  
Trump considers temporary exemption of tariffs on cars;  
Singapore loosens monetary policy for the second time, lowers growth forecast for 2025;  
Indian shrimp industry faces difficulties due to US tariff pressure.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate  | Value |
|--------|---------------|--------------------|---------------|-------|-------|-------|
| GMH    | 16/4/2025     | 17/4/2025          | 21/5/2025     | Cash  |       | 350   |
| VFS    | 17/4/2025     | 18/4/2025          |               | Stock | 100:8 |       |
| SHS    | 24/4/2025     | 25/4/2025          |               | Stock | 100:5 |       |
| BWA    | 23/4/2025     | 24/4/2025          | 30/5/2025     | Cash  |       | 450   |
| SHS    | 24/4/2025     | 25/4/2025          |               | Stock | 100:5 |       |