

GLOBAL MARKET		1D	YTD
DJIA	40,368.96	-0.38%	-5.11%
S&P500	5,396.60	-0.17%	-8.25%
NASDAQ	16,823.17	-0.05%	-12.88%
VIX	30.12	-2.49%	73.60%
FTSE 100	8,249.12	1.41%	0.93%
DAX	21,253.70	1.43%	6.75%
CAC40	7,335.40	0.86%	-0.61%
Brent oil (\$/barrel)	64.72	-0.63%	-13.76%
Gold (\$/ounce)	3,261.81	1.19%	23.79%

US stocks fell slightly on April 15 as investors digested the first financial reports for the first quarter of 2025. Bank of America and Citigroup shares rose 3.6% and 1.8%, respectively, after announcing first-quarter business results that exceeded analysts' expectations. Boeing shares fell more than 2% after Bloomberg reported that Beijing had ordered Chinese airlines to stop accepting more Boeing planes.

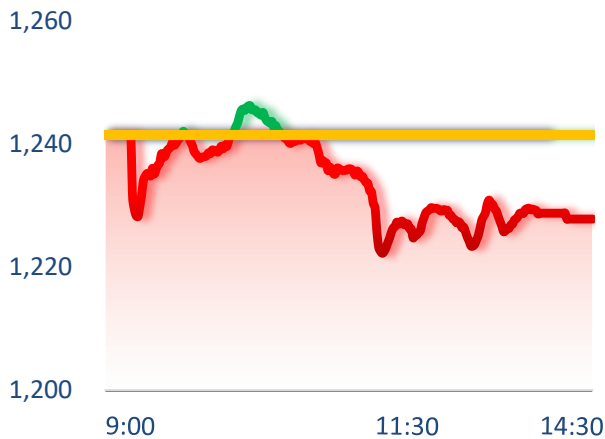
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.08%	-2	11
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.52%	4	4
10 year-Gov. Bond	2.99%	-2	14
USD/VND	26,010	0.04%	1.80%
EUR/VND	30,108	-0.27%	10.42%
CNY/VND	3,587	-0.04%	0.73%

Gold prices extended gains on Tuesday (April 15), supported by safe-haven demand as US President Donald Trump's tariff plans made investors wary of trade policy, while a weaker US dollar also supported bullion.

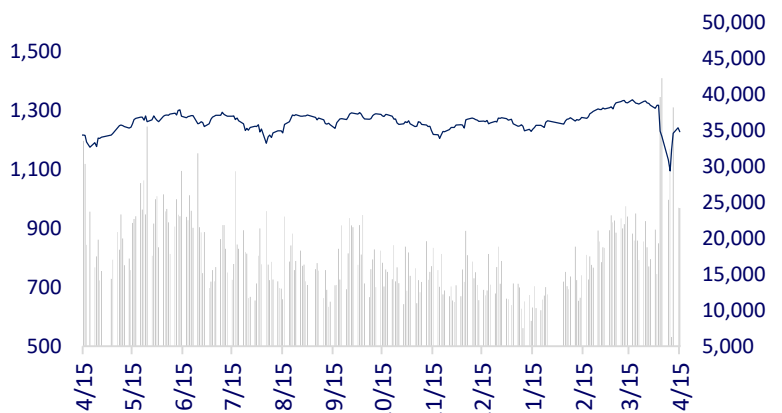
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,227.79	-1.10%	-3.08%
HNX	210.24	-2.21%	-7.56%
VN30	1,310.76	-1.14%	-2.53%
UPCOM	91.03	-0.80%	-4.24%
Net Foreign buy (B)	99.05		
Total trading value (B)	26,083.72	-1.27%	43.86%

VNIndex faced profit-taking pressure after 3 consecutive increasing sessions. Proprietary traders net sold more than VND650 billion, mainly including ACB VND72 billion, MWG VND59 billion, CTG VND49 billion, VPB VND44 billion, etc.

VNINDEX - INTRADAY



VNINDEX (1Y)



SELECTED NEWS

China supports Vietnam in building Lao Cai - Hanoi - Hai Phong railway;
Long An's GRDP increases by 7.2% in Q1/2025, highest in 5 years;
EU wants to soon upgrade relations with Vietnam to Comprehensive Strategic Partnership;
After chips and pharmaceuticals, Trump launches investigation into imported minerals;
China asks airlines to stop accepting Boeing planes;
Nvidia suffers USD5.5 billion loss due to chips sold to China.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	16/4/2025	17/4/2025	21/5/2025	Cash		350
VFS	17/4/2025	18/4/2025		Stock	100:8	
SHS	24/4/2025	25/4/2025		Stock	100:5	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	