

GLOBAL MARKET		1D	YTD
DJIA	39,669.39	-1.73%	-6.76%
S&P500	5,275.74	-2.24%	-10.30%
NASDAQ	16,307.16	-3.07%	-15.55%
VIX	32.64	8.37%	88.13%
FTSE 100	8,275.60	0.32%	1.26%
DAX	21,311.02	0.27%	7.04%
CAC40	7,329.97	-0.07%	-0.69%
Brent oil (\$/barrel)	62.84	1.04%	-16.27%
Gold (\$/ounce)	3,352.21	2.77%	27.22%

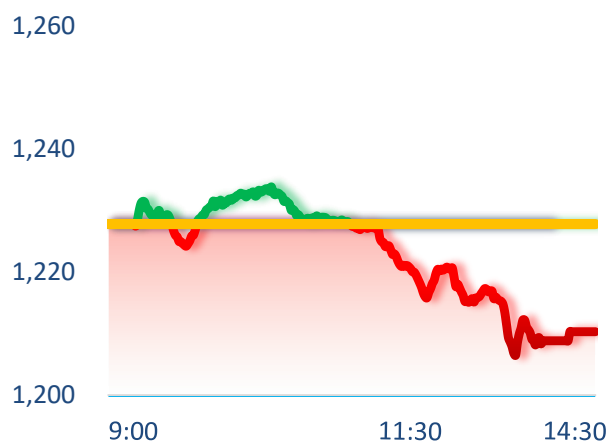
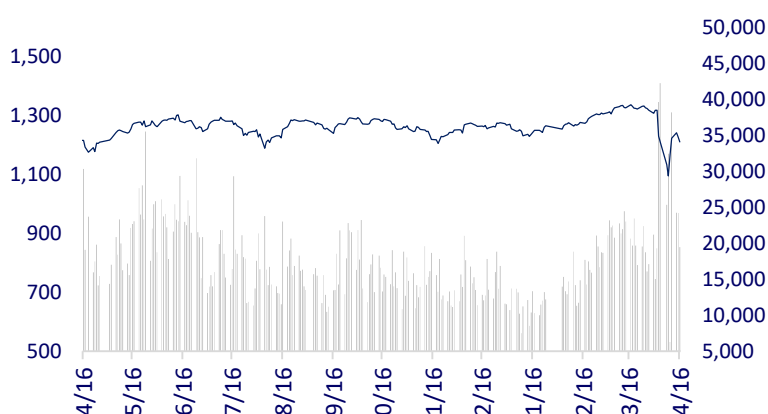
US stocks sold off again after Nvidia announced a \$5.5 billion loss due to chip exports to China. At the same time, the market was also pressured by Fed Chairman Jerome Powell's tariff warning. Nvidia shares fell 6.9%. Shares of many other semiconductor manufacturers also fell, dragging the VanEck Semiconductor ETF (SMH) down more than 4%. Advanced Micro Devices (AMD) shares fell 7.4%, while Micron Technology lost 2.4%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.06%	-2	9
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.46%	-6	-2
10 year-Gov. Bond	2.96%	-4	11
USD/VND	26,010	0.00%	1.80%
EUR/VND	30,214	0.35%	10.81%
CNY/VND	3,584	-0.10%	0.64%

Gold prices continued their record run on Wednesday (April 16), surpassing the 3,300 USD/oz mark, as a weaker dollar and escalating US-China trade tensions drove investors toward safe-haven assets.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,210.30	-1.42%	-4.46%
HNX	209.41	-0.39%	-7.92%
VN30	1,293.25	-1.34%	-3.83%
UPCOM	90.39	-0.70%	-4.91%
Net Foreign buy (B)	-380.90		
Total trading value (B)	20,957.24	-19.65%	15.59%

VNIndex continued to have the second consecutive correction session. Proprietary traders net sold about VND250 billion, mainly including GAS VND99 billion, HPG VND82 billion, GEX VND34 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Prime Minister approves Adjustment of Power Plan VIII;
Prime Minister proposes South Korea to further open its doors to Vietnamese goods to reduce trade deficit;
Prime Minister proposes ADB to finance railway and nuclear power plant projects;
President Trump comments on the results of trade negotiations with Japan;
US imposes new sanctions targeting Iranian oil importers in China;
Inflation in the UK falls rapidly, BoE has room to "strongly" cut interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NAC	17/4/2025	18/4/2025	15/5/2025	Cash		2,000
VFS	17/4/2025	18/4/2025		Stock	100:8	
SHS	24/4/2025	25/4/2025		Stock	100:5	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	