

GLOBAL MARKET		1D	YTD
DJIA	39,142.23	-1.33%	-8.00%
S&P500	5,282.70	0.13%	-10.18%
NASDAQ	16,286.45	-0.13%	-15.66%
VIX	29.65	-9.16%	70.89%
FTSE 100	8,275.66	0.00%	1.26%
DAX	21,311.02	0.00%	7.04%
CAC40	7,329.97	0.00%	-0.69%
Brent oil (\$/barrel)	67.85	4.04%	-9.59%
Gold (\$/ounce)	3,327.11	-0.75%	26.26%

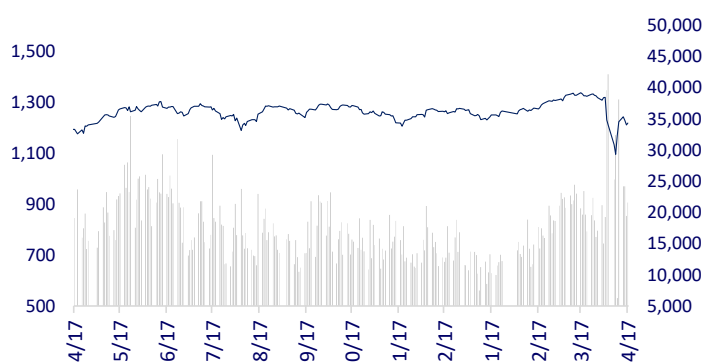
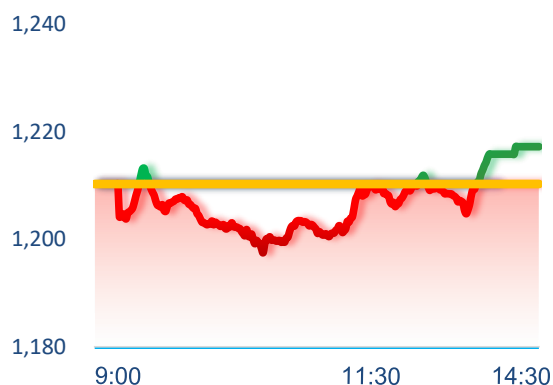
The Nasdaq Composite and Dow Jones continued their downward trend, pressured by stocks like Nvidia and UnitedHealth. UnitedHealth tumbled as much as 22% after missing earnings expectations, while Nvidia extended its losses with another 3% drop on April 17, following a 7% decline just a day earlier. While UnitedHealth and Nvidia weighed on the broader market, other stocks provided upside momentum. Eli Lilly surged 14% after releasing positive trial results for a weight-loss drug. Netflix gained 1% ahead of its quarterly earnings report.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.10%	4	13
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.46%	-6	-2
10 year-Gov. Bond	2.96%	-4	11
USD/VND	26,060	0.19%	1.99%
EUR/VND	30,211	0.34%	10.80%
CNY/VND	3,596	0.24%	0.97%

Oil prices jumped more than 3% on Thursday (April 17) after the U.S. imposed new sanctions aimed at curbing Iranian oil exports, raising concerns over global supply. Brent crude rose by USD2.11 (or 3.2%) to 67.96 USD/barrel, while WTI crude gained USD2.21 (or 3.54%) to 64.68 USD/barrel.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,217.25	0.57%	-3.91%
HNX	209.58	0.08%	-7.85%
VN30	1,303.03	0.76%	-3.10%
UPCOM	90.53	0.15%	-4.77%
Net Foreign buy (B)	-4,707.33		
Total trading value (B)	22,933.17	9.43%	26.49%

The VN-Index fluctuated during the derivatives expiration session. Proprietary trading desks of securities firms extended their net selling streak to an eighth consecutive session, offloading around VND213 billion — mainly in FPT (VND79 billion) and STB (VND48 billion).

VNINDEX - INTRADAY
VNINDEX (1Y)

SELECTED NEWS

Prime Minister approves Adjustment of Power Plan VIII;
Prime Minister proposes South Korea to further open its doors to Vietnamese goods to reduce trade deficit;
Prime Minister proposes ADB to finance railway and nuclear power plant projects;
President Trump comments on the results of trade negotiations with Japan;
US imposes new sanctions targeting Iranian oil importers in China;
Inflation in the UK falls rapidly, BoE has room to "strongly" cut interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHS	24/4/2025	25/4/2025		Stock	100:5	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	
EID	24/04/2025	25/04/2025	23/05/2025	Cash		2,000
THS	24/04/2025	25/04/2025	15/05/2025	Cash		800