

GLOBAL MARKET

		1D	YTD
DJIA	39,142.23	0.00%	-8.00%
S&P500	5,282.70	0.00%	-10.18%
NASDAQ	16,286.45	0.00%	-15.66%
VIX	29.65	0.00%	70.89%
FTSE 100	8,275.66	0.00%	1.26%
DAX	21,205.86	0.00%	6.51%
CAC40	7,285.86	0.00%	-1.29%
Brent oil (\$/barrel)	66.83	2.48%	-10.95%
Gold (\$/ounce)	3,376.40	1.48%	28.13%

The US and European stock markets are closed for Easter on Friday (April 18).

VIETNAM ECONOMY

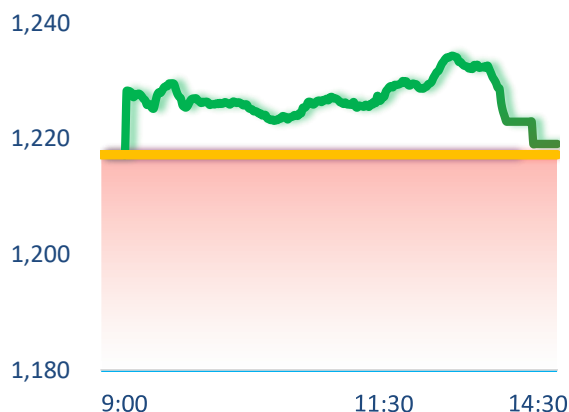
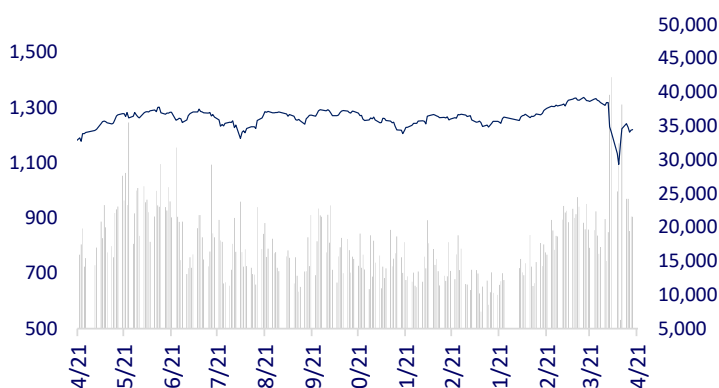
		1D (bps)	YTD (bps)
Vnibor	4.18%	8	21
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.53%	7	6
10 year-Gov. Bond	2.92%	-4	7
USD/VND	26,100	0.15%	2.15%
EUR/VND	30,290	0.26%	11.09%
CNY/VND	3,613	0.47%	1.45%

Crude oil prices fell more than 1% in morning trading on April 21 after progress in nuclear talks between the US and Iran helped ease supply concerns.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,219.12	0.15%	-3.76%
HNX	213.10	1.68%	-6.30%
VN30	1,306.24	0.25%	-2.86%
UPCOM	91.30	0.85%	-3.96%
Net Foreign buy (B)	-0.93		
Total trading value (B)	23,781.22	3.70%	31.16%

VNIndex suddenly plunged at the end of Friday's session when VIC shares hit the floor price. Proprietary traders net bought more than VND260 billion, mainly including VIX VND127 billion, FPT VND62 billion, ACB VND27 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Approval of the policy of merging Ho Chi Minh City, Binh Duong province, and Ba Ria - Vung Tau province;
Plan to appoint and appoint provincial chairmen upon merger, instead of elections;
Hai Phong starts construction of an industrial park project worth over VND4,500 billion;
Mr. Trump points out 8 acts of non-tariff fraud;
Nearly 1,000 world economists sign a statement opposing the US tariff policy;
Germany's economy is at risk of losing 330 billion USD in 4 years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHS	24/4/2025	25/4/2025		Stock	100:5	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	
EID	24/04/2025	25/04/2025	23/05/2025	Cash		2,000
THS	24/04/2025	25/04/2025	15/05/2025	Cash		800

PINETREE SECURITIES CORPORATION