

GLOBAL MARKET		1D	YTD
DJIA	39,606.57	1.07%	-6.90%
S&P500	5,375.82	1.67%	-8.60%
NASDAQ	16,708.05	2.50%	-13.48%
VIX	28.45	-6.93%	63.98%
FTSE 100	8,403.18	0.90%	2.82%
DAX	21,961.97	3.14%	10.31%
CAC40	7,482.36	2.13%	1.38%
Brent oil (\$/barrel)	65.34	-2.82%	-12.94%
Gold (\$/ounce)	3,358.00	0.33%	27.44%

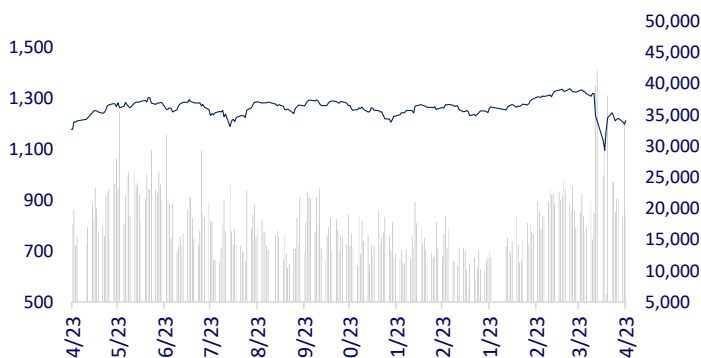
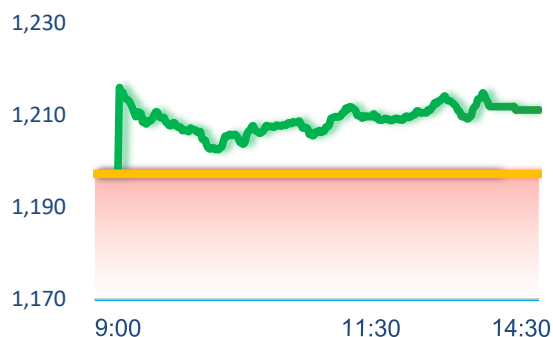
U.S. stocks rose on Tuesday (April 23) as investors grew hopeful that U.S.-China trade tensions could soon ease, and President Donald Trump signaled he does not intend to fire Federal Reserve Chairman Jerome Powell. At the close, the Dow Jones gained 419.59 points (1.07%) to 39,606.57. The S&P 500 rose 1.67% to 5,375.86, while the Nasdaq jumped 2.5% to 16,708.05.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.97%	-50	0
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.56%	4	9
10 year-Gov. Bond	3.02%	7	17
USD/VND	26,141	0.08%	2.31%
EUR/VND	30,531	-0.24%	11.97%
CNY/VND	3,624	0.72%	1.76%

Oil prices fell 2% on April 23 as sources indicated that the Organization of the Petroleum Exporting Countries (OPEC) and its allies, known as OPEC+, may consider increasing oil production in June 2025.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,211.00	1.16%	-4.40%
HNX	211.45	1.80%	-7.03%
VN30	1,303.04	0.98%	-3.10%
UPCOM	91.46	2.00%	-3.79%
Net Foreign buy (B)	-114.67		
Total trading value (B)	20,613.36	-43.88%	13.69%

The VN-Index had a breakout session as markets welcomed continued positive news on the potential easing of trade tensions. Proprietary trading by securities firms posted a strong net buy of over VND663 billion, with major purchases in FPT (VND67 billion), ACB (VND61 billion), VIC (VND57 billion), and TCB (VND53 billion), among others.

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**

**SELECTED NEWS**

3.3 million people receive early pensions and social benefits;  
Ministry of Home Affairs: Consider promotions outside of planning framework for young, talented civil servants;  
Swedish conglomerate aims to make Vietnam the world's first hub for circular and high-tech textile manufacturing;  
Trump administration considers halving tariffs on China to around 50–65%;  
China sets conditions for trade negotiations with the U.S;  
Ukraine peace talks canceled as U.S. Secretary of State does not attend.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHS	24/4/2025	25/4/2025		Stock	100:5	
BWA	23/4/2025	24/4/2025	30/5/2025	Cash		450
SHS	24/4/2025	25/4/2025		Stock	100:5	
EID	24/04/2025	25/04/2025	23/05/2025	Cash		2,000
THS	24/04/2025	25/04/2025	15/05/2025	Cash		800