

**GLOBAL MARKET**

		1D	YTD
DJIA	40,093.40	1.23%	-5.76%
S&P500	5,484.77	2.03%	-6.75%
NASDAQ	17,166.04	2.74%	-11.11%
VIX	26.47	-6.96%	52.56%
FTSE 100	8,407.44	0.05%	2.87%
DAX	22,064.51	0.47%	10.83%
CAC40	7,502.78	0.27%	1.65%
Brent oil (\$/barrel)	66.81	2.60%	-10.98%
Gold (\$/ounce)	3,356.33	2.08%	27.37%

U.S. stocks closed higher for a third straight day with a solid boost from technology shares as investors parsed a mixed bag of corporate earnings and watched for signs of progress in the U.S.-China tariff stand-off. In after hours session, shares of Alphabet jumped about 5% after its first-quarter results topped Wall Street's expectations. By contrast, Intel shares fell more than 5% after offering disappointing guidance and revealing that it plans to slash operational and capital expenses.

**VIETNAM ECONOMY**

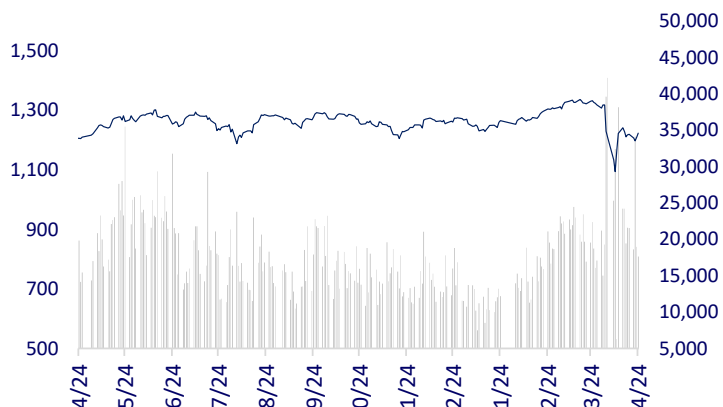
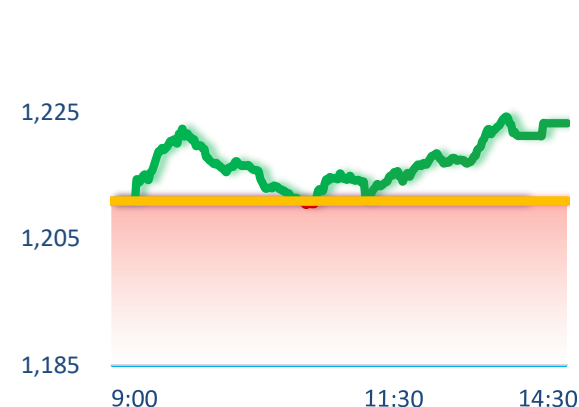
		1D (bps)	YTD (bps)
Vnibor	3.33%	-64	-64
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.54%	-2	6
10 year-Gov. Bond	2.92%	-10	7
USD/VND	26,174	0.13%	2.44%
EUR/VND	30,318	-0.70%	11.19%
CNY/VND	3,627	0.09%	1.85%

Oil prices edged higher on Friday but were on track for a weekly loss as a potential OPEC+ output increase and a possible ceasefire in the Russia-Ukraine war may raise supply.

**VIETNAM STOCK MARKET**

		1D	YTD
VN-INDEX	1,223.35	1.02%	-3.43%
HNX	211.07	-0.18%	-7.19%
VN30	1,311.66	0.66%	-2.46%
UPCOM	91.83	0.40%	-3.40%
Net Foreign buy (B)	458.22		
Total trading value (B)	19,312.78	-6.31%	6.52%

Vingroup stocks continued to explode, pushing the VN-Index to close at the highest level on April 24. VIC shares hit the ceiling after the news that the Group had taken the final steps in listing Vinpearl. Proprietary trading net sold VND232 billion, mainly including MBB VND55 billion, HPG VND53 billion, ACB VND33 billion, etc.

**VNINDEX - INTRADAY**
**VNINDEX (1Y)**

**SELECTED NEWS**

- HOSE: KRX technology system officially operates on May 5;
- The Government proposes to terminate the duties and powers of District and County Chairmen from July 1;
- Techcombank unexpectedly adds a cash dividend payment plan;
- China says no ongoing trade talks with the U.S., calls for canceling "unilateral" tariffs;
- President Donald Trump refutes China's claim of no trade talks;
- US Special Envoy Witkoff to meet with Russian President Putin amid fragile peace talks.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	25/4/2025	28/4/2025	6/6/2025	Cash		3,000
GEX	25/4/2025	28/4/2025	22/5/2025	Cash		500
GEE	28/4/2025	29/4/2025		Stock	5:1	
RAL	29/4/2025	5/5/2025	15/5/2025	Cash		2,500
CKG	5/5/2025	6/5/2025		Stock	10:2	

**PINETREE SECURITIES CORPORATION**